

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>In re:</b>  <b>UBI Liquidating Corp., et al.,<sup>1</sup></b>  <p style="text-align: center;"><b>Debtors.</b></p>	) ) ) ) ) ) )	<b>Chapter 11</b>  <b>Case No. 10-13005 (KJC)</b>  <b>Jointly Administered</b>  <b>Re: D.I. 1788, 1794, 1795, 1800, 1803, 1804</b>
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**CERTIFICATION OF COUNSEL REGARDING MOTION OF THE LIQUIDATING TRUSTEE AND LIQUIDATING TRUST COMMITTEE FOR ENTRY OF A FINAL DECREE CLOSING THE DEBTOR’S CHAPTER 11 CASE**

The undersigned hereby certifies as follows:

1. On January 28, 2016, Stephen A. Feldman, in his capacity as liquidating trustee (the “Liquidating Trustee”) of the UBI Liquidating Trust as successor to UBI Liquidating Corp. and its affiliated debtors (collectively, the “Debtors”) and the Liquidating Trust Committee filed the Motion of the Liquidating Trustee and Liquidating Trust Committee for Entry of a Final Decree Closing The Debtor’s Chapter 11 Case [D.I. 1788] (the “Motion”). The Liquidating Trustee also filed the Final Report in Chapter 11 Cases on March 2, 2016 [D.I. 1800].

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<sup>1</sup> The Debtor in this case is UBI Liquidating Corp. (3678). On May 18, 2012, the Court entered an order closing the chapter 11 cases of 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtor’s corporate office are located at 100 Metro Way, Secaucus, New Jersey 07094.

2. On February 16, 2016, Odette Picardo filed the Limited Objection of Odette Pichardo to Entry of Final Decree [Docket No. 1794], objecting to the Motion to the extent that her pending motion for relief from the Debtors' plan injunction was not resolved prior to the hearing on the Motion.

3. On February 16, 2016, Michael Abate filed the Response to Motion of the Liquidating Trustee and Liquidating Trust Committee for Entry of a Final Decree Closing the Debtor's Chapter 11 Case [D.I. 1795], also objecting to the Motion to the extent the his motion for advancement of defense costs was not resolved prior to the hearing on the Motion.

4. On March 14, 2015, Michael Abate filed the Notice of Withdrawal of Response to Motion of the Liquidating Trustee and Liquidating Trust Committee for Entry of a Final Decree Closing the Debtor's Chapter 11 Case [Docket No. 1803], withdrawing his objection to the Motion.

5. On March 14, 2016, the Liquidating Trustee and Odette Pichardo entered into a stipulation resolving Ms. Pichardo's request for relief from the Debtors' plan injunction.

6. On March 15, 2016, the Liquidating Trustee filed the Certification of Counsel Regarding Order Approving Stipulation Granting Limited Relief from the Plan Injunction [D.I. 1804] seeking the Court's entry of an order approving the stipulation with Ms. Pichardo.

7. Accordingly, each of the responses and/or objections to the Motion have been withdrawn or resolved.

WHEREFORE, the Liquidating Trustee respectfully requests that the Court enter an order, substantially in the form attached hereto as Exhibit A, granting the relief requested in the Motion and such other and further relief as the Court deems necessary and proper.

Dated: March 15, 2016  
Wilmington, Delaware

Respectfully submitted,

/s/ Robert C. Maddox

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