

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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<b>In re</b>	)	<b>Chapter 11</b>
	)	
<b>UBI Liquidating Corp., et al.,<sup>1</sup></b>	)	<b>Case No. 10-13005 (KJC)</b>
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
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**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MARCH 16, 2016 AT 10:00 A.M.**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE  
HEARING HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT***

**I. RESOLVED MATTERS:**

1. Motion for Entry of Order Allowing for Advancement of Defense Costs Under the Insurance Policy [Docket No. 1787; filed January 28, 2016]

Response/Objection Deadline: February 16, 2016 at 4:00 p.m. (EST)

Responses/Objections Received: None.

Related Documents:

- i. Certification of No Objection Regarding Motion of Michael Abate for Entry of Order Allowing for Advancement of Defense Costs Under the Insurance Policy [Docket No. 1796; filed February 18, 2016]

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<sup>1</sup> The Debtor in this case is UBI Liquidating Corp. (3678). On May 18, 2012, the Court entered an order closing the chapter 11 cases of 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtor's corporate office is located at 100 Metro Way, Secaucus, New Jersey 07094.

<sup>2</sup> Amended agenda items appear in bold.

- ii. Order on Motion for Entry of Order Allowing for Advancement of Defense Costs Under the Insurance Policy [Docket No. 1797; filed February 22, 2016]

Status: On February 22, 2016, the Court entered an order granting the Movant the relief requested in connection with this matter. Consequently, no hearing with respect to this matter is required.

2. Motion of Odette Pichardo for Relief from the Automatic Stay and/or for Relief from the Plan Release and Injunction and/or for Abstention to Liquidate Claim and for Related Relief [Docket No. 1792; filed February 8, 2016]

Response/Objection Deadline: February 24, 2016 at 4:00 p.m. (EST); extended to March 11, 2016 at 4:00 p.m. (EST)

Responses/Objections Received: None.

**Related Documents**:

- i. **Certification of Counsel Regarding Order Approving Stipulation Granting Limited Relief from the Plan Injunction [Docket No. 1804; filed March 15, 2016]**

Status: **On March 15, 2016, the Liquidating Trustee filed a certification of counsel regarding the stipulation between the parties resolving this matter and requesting entry of an order approving the parties' stipulation. Accordingly, unless the Court has questions or concerns, no hearing with respect to this matter is required.**

**II. CONTESTED MATTER:**

3. Motion of the Liquidating Trustee and Liquidating Trust Committee for Entry of a Final Decree Closing the Debtor's Chapter 11 Case [Docket No. 1788; filed January 28, 2016]

Response/Objection Deadline: February 16, 2016 at 4:00 p.m. (EST)

Responses/Objections Received:

- A. Limited Objection of Odette Pichardo to Entry of Final Decree [Docket No. 1794; filed February 16, 2016]
- B. Response to Motion of the Liquidating Trustee and Liquidating Trust Committee for Entry of a Final Decree Closing the Debtor's Chapter 11 Case [Docket No. 1795; filed February 16, 2016]

Related Documents:

- i. Final Report in Chapter 11 Cases [Docket No. 1800; filed March 2, 2016]
- ii. **Notice of Withdrawal of Response to Motion of the Liquidating Trustee and Liquidating Trust Committee for Entry of a Final Decree Closing the Debtor's Chapter 11 Case [Docket No. 1803; filed March 14, 2016]**
- iii. **Certification of Counsel Regarding Motion of the Liquidating Trustee and Liquidating Trust Committee for Entry of a Final Decree Closing the Debtor's Chapter 11 Case [Docket No. 1805; filed March 15, 2016]**

**Status: The responses and objections to this motion have been resolved or withdrawn and the Liquidating Trustee has filed a certification of counsel requesting entry of an order granting the requested relief. Accordingly, unless the Court has questions or concerns, no hearing with respect to this matter is required.**

Dated: March 15, 2016  
Wilmington, Delaware

Respectfully submitted,

/s/ Robert C. Maddox  
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