B 7 (Official Form 7) (04/10)

UNITED STATES BANKRUPTCY COURT

District of Delaware

In re: Metro Apparel of Kentucky, Inc., Debtor

Case No. 10-13050-KJC (if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

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1. Income from employment or operation of business

None ☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
$413,701	YTD 9/20/2010 - Sales
$528,828	FY 2009 - Sales
$521,571	FY 2008 - Sales

2. Income other than from employment or operation of business

None ☐

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE

REFER TO SOFA EXHIBIT 2

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3. Payments to creditors

Complete a. or b., as appropriate, and c.

None ☒

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING

None ☒

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than $5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING

**Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

None
☒ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

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4. Suits and administrative proceedings, executions, garnishments and attachments

None
☒ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION

None
☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY

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5. Repossessions, foreclosures and returns

None
☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY

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6. Assignments and receiverships

None ☒

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT

None ☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE Of PROPERTY

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7. Gifts

None ☒

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than $200 in value per individual family member and charitable contributions aggregating less than $100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT

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8. Losses

None ☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS

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9. Payments related to debt counseling or bankruptcy

None ☒

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

10. Other transfers

None ☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None ☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None ☒

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None ☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None ☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF

14. Property held for another person

None ☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY

15. Prior address of debtor

None ☒

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY

16. Spouses and Former Spouses

None ☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None ☒

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ☒

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW

None ☒

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION

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18 . Nature, location and name of business

None ☒

a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing

executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

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19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
REFER TO SOFA EXHIBIT 19a	

None ☐ b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
REFER TO SOFA EXHIBIT 19b		

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
REFER TO SOFA EXHIBIT 19a	

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Over the prior two years, the Debtors have provided their financial statements to various parties, including secured lenders, government entities and other interested parties, through online data rooms and other diligence procedures	N/A

20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
January 11-13, 2009	ERIC BARBOUR	$25,767.42
January 10-12, 2010	ERIC BARBOUR	$24,720.67

None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY		NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
January 11-13, 2009	ERIC BARBOUR	100 METRO WAY, SECAUCUS, NJ 07094
January 10-12, 2010	ERIC BARBOUR	100 METRO WAY, SECAUCUS, NJ 07094

21 . Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
REFER TO SOFA EXHIBIT 21b		

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL

None ☐ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
REFER TO SOFA EXHIBIT 22b		

23 . Withdrawals from a partnership or distributions by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER-IDENTIFICATION NUMBER (EIN)
URBAN BRANDS, INC.	51-0373678
ASHLEY STEWART WOMAN LTD.	22-3614152

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)

* * * * * *

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date		Signature of Debtor	
Date		Signature of Joint Debtor (if any)	

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	10/21/2010	Signature	
		Print Name and Title	Michael Abate, Vice President Finance/Treasurer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

___continuation sheets attached

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

Statement of Financial Affairs - Exhibit 2
Metro Apparel of Kentucky, Inc. - 10-13050-KJC

Legal Entity	Type	FY 2008	FY 2009	FY 9/20/2010
Metro Apparel of Kentucky, Inc.	Other Income - Layaway Fees	$ 2,198.00	$ 2,574.00	$ 1,950.00
Metro Apparel of Kentucky, Inc.	Other Income - Miscellaneous	$ -	$ 3.00	$ -
Metro Apparel of Kentucky, Inc.	Other Income - S/T Discounts	$ 90.00	$ 402.00	$ 304.00
Metro Apparel of Kentucky, Inc.	Other Income - Restitution	$ 1,000.00	$ -	$ -
Metro Apparel of Kentucky, Inc.	Other Income - Interest	$ -	$ 3.00	$ -
		$ 3,288.00	**$ 2,982.00**	**$ 2,254.00**

Statement of Financial Affairs - Exhibit 19a

Urban Brands, Inc., et al[1] - 10-13005 (KJC)

Name	Address	Job Title	Present Employee?	Hire Date	Term Date	Rehire Date
Feldman,Stephen A	100 Metro Way, Secaucus, NJ 07094	Chief Financial Officer	Y	1/19/2004	10/23/2006	09/21/2010
Abate,Michael	100 Metro Way, Secaucus, NJ 07094	V.P. of Finance & Treasury	Y	10/28/1985	N/A	N/A
Bashur,Gary A	100 Metro Way, Secaucus, NJ 07094	VP of Supply Chain & Fin. Oper	Y	11/2/2009	N/A	N/A
Pyontek,Richard	100 Metro Way, Secaucus, NJ 07094	Dir of Financial Reporting	Y	9/21/2009	N/A	N/A
Colon,Gil	100 Metro Way, Secaucus, NJ 07094	Real Estate Accounting Manager	Y	8/20/2007	N/A	N/A
Williams,Isha H	100 Metro Way, Secaucus, NJ 07094	Senior Staff Accountant	Y	3/16/2002	N/A	N/A
Klemas,Joel G	100 Metro Way, Secaucus, NJ 07094	Tax Manager	Y	5/8/2006	N/A	N/A
Barbour,Eric	100 Metro Way, Secaucus, NJ 07094	Inventory Cntrl/Sales Audit Mg	Y	8/9/1982	N/A	N/A
Addo,Isaac	100 Metro Way, Secaucus, NJ 07094	Treasury Manager	Y	3/24/2008	N/A	N/A
Fernandez,Luisa	100 Metro Way, Secaucus, NJ 07094	Accounts Payable Manager	Y	8/23/2006	N/A	N/A
Pineda,William M	100 Metro Way, Secaucus, NJ 07094	Tax Supervisor	Y	1/15/1996	N/A	N/A
Conil,Cecilia	100 Metro Way, Secaucus, NJ 07094	Accounts Payable Supervisor	Y	2/22/2010	N/A	N/A
Sanders,Alana	100 Metro Way, Secaucus, NJ 07094	Inventory Control Supervisor	Y	9/10/2005	N/A	N/A
Alvelo,Anabel	100 Metro Way, Secaucus, NJ 07094	Sales Audit Supervisor	Y	10/16/2006	N/A	N/A
Wells,Reginald	100 Metro Way, Secaucus, NJ 07094	Accounts Payable Clerk	Y	8/24/1999	N/A	N/A
Rupp,Joanne	100 Metro Way, Secaucus, NJ 07094	Accounts Payable Clerk	Y	6/29/2000	N/A	N/A
Decos,Michael	100 Metro Way, Secaucus, NJ 07094	Bank Reconciliation Clerk	Y	12/29/2003	N/A	N/A
Dickerson,Anthony	100 Metro Way, Secaucus, NJ 07094	Temporary/Seasonal Associate	Y	6/11/2007	07/15/2009	04/12/2010
Bubet,Frank	100 Metro Way, Secaucus, NJ 07094	Treasury Sr Analyst	N	9/4/2007	03/21/2008	N/A
Vega,Kathryn M	100 Metro Way, Secaucus, NJ 07094	Accounts Payable Clerk	N	12/26/2007	09/24/2008	N/A
Matarazzo,Jeanine	100 Metro Way, Secaucus, NJ 07094	Accounts Payable Supervisor	N	1/22/2008	12/05/2008	N/A
Jeter,Gloria E	100 Metro Way, Secaucus, NJ 07094	Bank Reconciliation Clerk	N	1/23/1974	01/16/2009	N/A
Britt,Anita D	100 Metro Way, Secaucus, NJ 07094	Executive V.P. Chief FO	N	9/25/2006	02/23/2009	N/A
Welsh,William J	100 Metro Way, Secaucus, NJ 07094	Dir of Financial Reporting	N	5/14/2007	06/29/2009	N/A
De Los Santos,Carlos A	100 Metro Way, Secaucus, NJ 07094	Inventory Control Coordinator	N	8/24/1997	07/15/2009	N/A
Coello,Raul	100 Metro Way, Secaucus, NJ 07094	Sales Audit Analyst	N	12/3/2007	07/15/2009	N/A
Munaro-Dimiceli,Daniela	100 Metro Way, Secaucus, NJ 07094	Senior Staff Accountant	N	12/15/2008	07/15/2009	N/A
Guerra,Maria	100 Metro Way, Secaucus, NJ 07094	Treasury Manager	N	4/10/2000	07/15/2009	N/A
Stokum,Mary Elise	100 Metro Way, Secaucus, NJ 07094	V.P. of Financial Operations	N	5/2/2005	09/18/2009	N/A
Hurd,Scott	100 Metro Way, Secaucus, NJ 07094	Senior Vice President Corp Con	N	4/6/2009	01/22/2010	N/A
Iodice,Marigrace	100 Metro Way, Secaucus, NJ 07094	Accounts Payable Supervisor	N	2/4/2009	01/29/2010	N/A
Hunter,Frank D	100 Metro Way, Secaucus, NJ 07094	Staff Accountant	N	9/4/2007	03/12/2010	N/A

Note (1): The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are Urban Brands, Inc. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), Ashley Stewart Ltd. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), Ashley Stewart Management Co., Inc. (4053), Ashley Stewart Women Ltd. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporatio (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), Urban Acquisition Corporation of New Jersey, Inc. (2976), Urban Acquisition Corporation of New York, Inc. (4103), and Urban Brands TM Holding Co. (5909)

Statement of Financial Affairs - Exhibit 19b

Urban Brands, Inc., et al[1] - 10-13005 (KJC)

Company	Address	Purpose	Dates Services Rendered
Ernst & Young LLP	5 Times Square, New York, NY 10036-6530	External Auditor	FY 2008 - Present
Spain, Price, Reader, & Thompson, P.C.	2727 Allen Pkwy Ste # 1850, Houston, TX 77019	Bank of American Quarterly Review Auditor	FY 2004 - Present

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Statement of Financial Affairs - Exhibit 21B
Metro Apparel of Kentucky, Inc. - 10-13050-KJC

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
David Brown 7 Forest Way Llewellyn Park West Orange, NJ 07052	Executive V. P. Human Resource	N/A
Laura A Weil 220 East 73rd Street Apt. 7-H New York, NY 10021	Chief Executive Officer	N/A
Steven M Newman 465 West 23rd Street 19-A New York, NY 10011	President	N/A
Genese Anthony 3608 Cara Drive Springdale, MD 20774	V.P. of Stores	N/A
Stephen A Feldman 224 Trianon Ln Villanova, PA 19085	Chief Financial Officer	N/A
Michael Abate 35 Lefke Lane Whippany, NJ 07981	V.P. of Finance & Treasury	N/A
Angel Malave 115 East Cliff Road Colonia, NJ 07067	VP of Applications	N/A
Beth A Stivers 157 Highland Avenue Montclair, NJ 07042	VP Information Technology	N/A
Michael Castoro 11 Woodhollow Dr Manalapan, NJ 07726	VP Distribution & Transportati	N/A
Kristen T Gaskins 122 Livingston Avenue Edison, NJ 08820	VP - DMM	N/A
Bozoma A Saint John 2 Legend Hills Drive Egdewater, NJ 07020	V.P. of Marketing	N/A
Edwin Leong 10 Saw Mill Drive Somerset, NJ 08873	VP Merchanise Planning/Alloc.	N/A
Gary A Bashur 214 Jackson Street Apt. 8 Hoboken, NJ 07030	VP of Supply Chain & Fin. Oper	N/A
Darryl Thompson 7 Witch Lane Rowayton,CT 06853	Board Member	N/A
William Phoenix 650 Fifth Avenue 31st Floor New York, NY10019	Board Member	N/A

Joi Gordon 32 East 31st Street 7th Floor New York, NY 10016	Board Member	N/A
Edward Finkelstein 1079 Deepwood Drive Westlake Village, CA 91361	Board Member	N/A
Dean Kehler 1325 Ave of the Americas 34th Floor New York, NY 10019	Board Member	N/A
Trimaran Fund II, L.L.C. Trimaran Capital Management Att. Wes Barton 1325 Ave. of the Americas 34th Flr. New York, NY 10019	Indirect Shareholder	N/A
Trimaran Parallel Fund II, L.P. Trimaran Capital Management Att. Wes Barton 1325 Ave. of the Americas 34th Flr. New York, NY 10019	Indirect Shareholder	N/A
CIBC Employee Private Equity Fund (Trimaran) Partners Trimaran Capital Management Att. Wes Barton 1325 Ave. of the Americas 34th Flr. New York, NY 10019	Indirect Shareholder	N/A
CIBC Capital Funding (CIBC MB Inc.) Trimaran Capital Management Att. Wes Barton 1325 Ave. of the Americas 34th Flr. New York, NY 10019	Indirect Shareholder	N/A
UBI Holding Corporation (TSG) TSG Capital Group Att: Darryl Thompson 177 Broad Street, 12th Floor Stamford, CT 06901	Indirect Shareholder	N/A
Urban Brands, Inc. 100 Metro Way Secaucus, NJ 07094	Indirect Shareholder	N/A
Ashley Stewart Women Ltd. 100 Metro Way Secaucus, NJ 07094	Parent Company	100%

Statement of Financial Affairs - Exhibit 22b

Urban Brands, Inc., et al[1] - 10-13005 (KJC)

Name	Former Title	Address	Date of Termination
Scott Hurd	Senior Vice President Corp Con	32 Smith Road Denville, NJ 07834	1/22/2010
Mary Elise Stokum	V.P. of Financial Operations	9 Silverbrook Place Lincroft, NJ 07738	9/18/2009
Marla Minns	V.P. General Merchandise Mgr	59 Stewart Place South Orange, NJ 07079	10/16/2009

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