

# United States Bankruptcy Court

District of Delaware

In re Marianne USPR, Inc.,  
Debtor

Case No. 10-13030 (KJC)

Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	NO		\$ 0.00		
B - Personal Property	YES		\$ 1,723,404.14		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	NO			\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES			\$ 80,063.29	
F - Creditors Holding Unsecured Nonpriority Claims	YES			\$ 10,963,697.29	
G - Executory Contracts and Unexpired Leases	YES				
H - Codebtors	YES				
I - Current Income of Individual Debtor(s)	NO				\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO				\$ 0.00
<b>TOTAL</b>		42	\$ 1,723,404.14	\$ 11,043,742.56	

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:	)	<b>Chapter 11</b>
	)	
Urban Brands, Inc., <u>et al.</u> , <sup>1</sup>	)	<b>Case No. 10-13005 (KJC)</b>
	)	
Debtors.	)	<b>Jointly Administered</b>
	)	
	)	
	)	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY  
AND DISCLAIMER REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned Debtors and Debtors in Possession (collectively, the “Debtors”) are filing their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” and, with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). The Debtors, who were assisted by their advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code,

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<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are Urban Brands, Inc. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), Ashley Stewart Ltd. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), Ashley Stewart Management Co., Inc. (4053), Ashley Stewart Woman Ltd. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), Urban Acquisition Corporation of New Jersey, Inc. (2976), Urban Acquisition Corporation of New York, Inc. (4103), and Urban Brands TM Holding Co. (5909). The Debtors’ corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes and Statement of Limitations, Methodology and Disclaimer regarding the Debtors’ Schedules and Statements (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of, all the Schedules and Statements. These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and Statements.<sup>2</sup>

The Schedules and Statements have been prepared by the Debtors’ management and are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and Statements.

**Reservation of Rights.** Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any of the Debtors’ rights or an admission with respect to their chapter 11 cases including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

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<sup>2</sup> These Global Notes are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a “General Note” with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such General Note to any of the Debtors’ remaining Schedules and Statements, as appropriate.

**Description of the Cases and “As of” Information Date.** On

September 21, 2010 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Court subsequently entered an order jointly administering these cases pursuant to Bankruptcy Rule 1015 (b). The Debtors filed for bankruptcy shortly after midnight on September 21, 2010. As it is impractical to determine assets and liabilities as of an arbitrary time, the books were closed as of the end of day on September 20, 2010.

**Basis of Presentation.** Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each Debtor on a non-consolidated basis where possible. For purposes of the Schedules and Statements, the Debtors used reasonable efforts to attribute the assets and liabilities of each of their businesses to the proper legal entity; however, because the debtors do not always record accounting entries at the individual legal entities, it is possible that not all assets or liabilities have been recorded at the correct legal entity on the Schedules and Statements. As such, the Debtors reserve all rights to amend these Schedules and Statements accordingly. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent at the Petition Date or at any time prior to the Petition Date. Likewise, to the extent

that a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

**Consolidated Entity Accounts Payable and Disbursement Systems.** The Debtors use a centralized cash management system to collect funds from customers and transfer them into their primary concentration accounts and maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts. A more complete description of the Debtors' centralized cash management system can be found in the Debtors' "Cash Management" Motion filed on the Petition Date. Due to the centralized cash management system, certain payments reflected in Urban Brands, Inc. response to SOFA 3b may have been made on behalf of other affiliated Debtors.

**Insiders.** For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) as (a) directors, (b) officers, (c) relatives of directors or officers of the Debtors and (d) person in control. Except as otherwise disclosed, payments to insiders listed in (a) through (d) above are set forth on Statement 3c. Persons listed as "insiders" have been included for informational purposes only and is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved. Further, the Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not

an “insider” under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

**Summary of Significant Reporting Policies.** The following is a summary of certain significant reporting policies:

**Current Market Value — Net Book Value.** In many instances, current market valuations are neither maintained by nor readily available to the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors’ property interests that are not maintained or readily available. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtors’ assets as of the Petition Date and may not reflect the net realizable value. For this reason, amounts ultimately realized will vary, at some times materially, from net book value.

**First Day Orders.** Pursuant to various “first day” orders issued by the Court, the Debtors were authorized to pay certain pre-petition claims, including, without limitation, claims relating to employee wages and benefit claims, claims for taxes and fees, claims of shippers, warehousemen and lien claimants. However, the claims listed in the Schedules and Statements may not reflect amounts paid pursuant to these various “first day” orders as they were unpaid as of the Petition Date. To the extent claims listed on the Schedules and Statements have been or are subsequently paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary and appropriate.

**Paid Claims.** As part of the “first day orders,” the bankruptcy court authorized the Debtors to pay the prepetition claims of employees (including workers’ compensation

claims. Further, the Debtors were authorized to pay prepetition amounts due under certain insurance premium financing agreements. As such, the Debtors have not included claims of this nature in the Schedules and Statements.

**Undetermined Amounts.** The description of an amount as “unknown,” or “undetermined” is not intended to reflect upon the materiality of such amount.

**Estimates.** To timely close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses as of the Petition Date. The Debtors reserve all rights to amend the reported amounts of assets, liabilities, reported revenue and expenses to reflect changes in those estimates and assumptions.

**Totals.** The asset totals listed on Schedules A and B represent all known amounts included in the Debtors’ books and records as of the Petition Date. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

**Classifications.** Listing a claim (a) on Schedule D as “secured,” (b) on Schedule E as “priority,” (c) on Schedule F as “unsecured priority,” or (d) listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such claim or contract.

**Claims Description.** Any failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent” or “unliquidated.” The Debtors reserve all rights to dispute, or to assert any offsets or defenses to, any claim reflected on their respective Schedules on any grounds including, without limitation, amount, liability, validity, priority or classification,

or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Listing a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules accordingly.



In re Marianne USPR, Inc.,  
**Debtor**

Case No. 10-13030 (KJC)  
**(If known)**

### SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

Total ►  
(Report also on Summary of Schedules.)

In re Marianne USPR, Inc.,  
**Debtor**

Case No. 10-13030 (KJC)  
 (If known)

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		STORE REGISTER CASH		6,900.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		REFER TO SOAL EXHIBIT 2		6618.27
3. Security deposits with public utilities, telephone companies, landlords, and others.		REFER TO SOAL EXHIBIT B3		8,896.31
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			

In re Marianne USPR, Inc.  
**Debtor**

Case No. 10-13030 (KJC)  
 (If known)

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Commonwealth of Puerto Rico-income tax		8,324.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

In re Marianne USPR, Inc.,  
**Debtor**

Case No. 10-13030 (KJC)  
 (If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		REFER TO SOAL EXHIBIT B28		113,947.17
29. Machinery, fixtures, equipment, and supplies used in business.		REFER TO SOAL EXHIBIT B29		80,834.44
30. Inventory.		REFER TO SOAL EXHIBIT B30		1,153,469.99
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		REFER TO SOAL EXHIBIT B35		344,413.96
_____ continuation sheets attached Total▶				\$ 1,723,404.14

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Schedule of Assets Liabilities - Exhibit B2  
MARIANNE USPR, INC. - 10-13005 (KJC)

Legal Entity	Bank Name	Account Name	Account Type	Account #	Bank Balance	Store	G/L Balance
MARIANNE USPR, INC.	BB&T	MARIANNE USPR, INC.	Depository Account	63757	5466.71	234 & 379	6,618.27
<b>Total</b>						<b>Total</b>	<b>6,618.27</b>

Schedule of Assets and Liabilities - Exhibit B3  
Marianne USPR, Inc. - 10-13030-KJC

EID#	Store #	Legal Entity	Company Name	Address	City	State	Zip Code	Security Deposit - Type of Service	Balance 9/20/10
22-3622193	234 - FL	Marianne USPR, Inc.	FLORIDA POWER	GENERAL MAIL FACILITY	MIAMI	FL	33188-0001	Electric	2,802.00
22-3622193	234 - FL	Marianne USPR, Inc.	FLORIDA POWER	GENERAL MAIL FACILITY ACCT #992379 708	MIAMI	FL	33188-0001	Electric	2,065.00
22-3622193	222 - LA	Marianne USPR, Inc.	ENTERGY	011 03 16 PO BOX 61009	NEW ORLEANS	LA	70161-1009	Electric	1,026.00
22-3622193	402 - NV	Marianne USPR, Inc.	NEVADA POWER	PO BOX 30086 ACCT #992379 708	RENO	NV	89520-3086	Electric	735.00
22-3622193	230 - TX	Marianne USPR, Inc.	ENTERGY	011 03 16 PO BOX 61009	NEW ORLEANS	LA	70161-1009	Electric	2,268.31
<b>Total</b>		<b>Marianne USPR, Inc.</b>							<b>8,896.31</b>

Schedule of Assets and Liabilities - Exhibit B28  
Marianne USPR, Inc. - 10-13030-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Marianne USPR, Inc.	Various	Various	Computer Software	Various	22,515.24	(18,316.98)	4,198.26
Marianne USPR, Inc. - LA	222	2010	Furniture & Fixtures	LIGHTING	1,430.61	(6.18)	1,424.43
Marianne USPR, Inc. - LA	222	2007	Furniture & Fixtures	FURNITURE & FIXTURES	660.00	(311.68)	348.32
Marianne USPR, Inc. - LA	222	2007	Furniture & Fixtures	FURNITURE & FIXTURES	158.65	(74.93)	83.72
Marianne USPR, Inc. - LA	222	2006	Furniture & Fixtures	0222 14015 2006 11 F&F	18.39	(10.02)	8.37
Marianne USPR, Inc. - LA	222	2006	Furniture & Fixtures	0222 14015 2006 11 F&F	9.71	(5.29)	4.42
Marianne USPR, Inc. - LA	222	2006	Furniture & Fixtures	0222 14015 2006 11 F&F	318.39	(173.09)	145.30
Marianne USPR, Inc. - LA	222	2007	Furniture & Fixtures	0222 14015 2007 02 FNF	26.96	(13.68)	13.28
Marianne USPR, Inc. - LA	222	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Marianne USPR, Inc. - LA	222	#N/A	Furniture & Fixtures	FROSTED GLASS TABLE	-	(45.47)	(45.47)
Marianne USPR, Inc. - LA	222	#N/A	Furniture & Fixtures	fixtures	-	(51.68)	(51.68)
Marianne USPR, Inc. - LA	222	2005	Furniture & Fixtures	0222 14015 2005 08 F&F	53,006.05	(53,006.05)	-
Marianne USPR, Inc. - LA	222	2005	Furniture & Fixtures	0222 14015 2005 09 F&F	36,659.51	(36,659.51)	-
Marianne USPR, Inc. - LA	222	2006	Furniture & Fixtures	0222 14015 2006 02 F&F	12,408.23	(12,408.23)	-
Marianne USPR, Inc. - LA	222	2006	Furniture & Fixtures	0222 14015 2006 04 F&F	9,139.66	(9,139.66)	-
Marianne USPR, Inc. - LA	222	2005	Furniture & Fixtures	0222 14015 2005 10 F&F	5,163.50	(5,163.50)	-
Marianne USPR, Inc. - LA	222	2006	Furniture & Fixtures	0222 14015 2006 03 F&F	1,223.75	(1,223.75)	-
Marianne USPR, Inc. - LA	222	2006	Furniture & Fixtures	0222 14015 2006 09 F&F	764.00	(764.00)	-
Marianne USPR, Inc. - LA	222	2003	Furniture & Fixtures	0222 14015 2003 12 F&F	754.00	(754.00)	-
Marianne USPR, Inc. - LA	222	2004	Furniture & Fixtures	0222 14015 2004 12 F&F	561.80	(561.80)	-
Marianne USPR, Inc. - LA	222	2005	Furniture & Fixtures	0222 14015 2005 11 F&F	444.20	(444.20)	-
Marianne USPR, Inc. - LA	222	2006	Furniture & Fixtures	0222 14015 2006 01 F&F	409.40	(409.40)	-
Marianne USPR, Inc. - LA	222	2006	Furniture & Fixtures	0222 14015 2006 09 F&F	395.00	(395.00)	-
Marianne USPR, Inc. - LA	222	2006	Furniture & Fixtures	0222 14015 2006 08 F&F	151.11	(151.11)	-
Marianne USPR, Inc. - LA	222	2006	Furniture & Fixtures	0222 14015 2006 06 F&F	6.04	(6.04)	-
Marianne USPR, Inc. - LA	222	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Marianne USPR, Inc. - LA	222	2008	Sign	SALE SIGN	120.56	(120.56)	-
Marianne USPR, Inc. - TX	226	2007	Furniture & Fixtures	0226 14015 2007 02 FNF	17.17	(8.71)	8.46
Marianne USPR, Inc. - TX	226	2007	Furniture & Fixtures	0226 14015 2007 03 FNF	62.50	(31.00)	31.50
Marianne USPR, Inc. - TX	226	2007	Furniture & Fixtures	0226 14015 2007 04 FNF	205.53	(99.51)	106.02
Marianne USPR, Inc. - TX	226	2007	Furniture & Fixtures	0226 14015 2007 04 FNF	1,528.00	(739.75)	788.25
Marianne USPR, Inc. - TX	226	2007	Furniture & Fixtures	FURNITURE & FIXTURES	90.85	(36.40)	54.45
Marianne USPR, Inc. - TX	226	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Marianne USPR, Inc. - TX	226	2008	Furniture & Fixtures	SHIPPING	95.67	(29.25)	66.42
Marianne USPR, Inc. - TX	226	2008	Furniture & Fixtures	3/4 PLUS SIZE MANN	550.00	(154.97)	395.03
Marianne USPR, Inc. - TX	226	2009	Furniture & Fixtures	FROSTED GLASS TABLE	634.30	(88.08)	546.22
Marianne USPR, Inc. - TX	226	2009	Furniture & Fixtures	TRACK LIGHTS	16.60	(2.32)	14.28
Marianne USPR, Inc. - TX	226	2009	Furniture & Fixtures	FIXTURES	720.61	(91.52)	629.09
Marianne USPR, Inc. - TX	226	1999	Furniture & Fixtures	0226 14015 1999 05 F&F	17,179.28	(17,179.28)	-
Marianne USPR, Inc. - TX	226	1999	Furniture & Fixtures	0226 14015 1999 02 F&F	8,246.78	(8,246.78)	-
Marianne USPR, Inc. - TX	226	1999	Furniture & Fixtures	0226 14015 1999 03 F&F	3,684.68	(3,684.68)	-
Marianne USPR, Inc. - TX	226	1999	Furniture & Fixtures	0226 14015 1999 04 F&F	3,589.33	(3,589.33)	-
Marianne USPR, Inc. - TX	226	1999	Furniture & Fixtures	0226 14015 1999 08 F&F	1,572.50	(1,572.50)	-
Marianne USPR, Inc. - TX	226	2005	Furniture & Fixtures	0226 14015 2005 04 F&F	1,260.00	(1,260.00)	-
Marianne USPR, Inc. - TX	226	1999	Furniture & Fixtures	0226 14015 1999 06 F&F	1,050.59	(1,050.59)	-
Marianne USPR, Inc. - TX	226	2005	Furniture & Fixtures	0226 14015 2005 09 F&F	882.20	(882.20)	-
Marianne USPR, Inc. - TX	226	2000	Furniture & Fixtures	0226 14015 2000 02 F&F	719.69	(719.69)	-
Marianne USPR, Inc. - TX	226	1999	Furniture & Fixtures	0226 14015 1999 07 F&F	699.86	(699.86)	-
Marianne USPR, Inc. - TX	226	2003	Furniture & Fixtures	0226 14015 2003 08 F&F	595.38	(595.38)	-

Schedule of Assets and Liabilities - Exhibit B28  
Marianne USPR, Inc. - 10-13030-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Marianne USPR, Inc. - TX	226	2004	Furniture & Fixtures	0226 14015 2004 12 F&F	540.60	(540.60)	-
Marianne USPR, Inc. - TX	226	2005	Furniture & Fixtures	0226 14015 2005 11 F&F	487.00	(487.00)	-
Marianne USPR, Inc. - TX	226	1999	Furniture & Fixtures	0226 14015 1999 10 F&F	473.27	(473.27)	-
Marianne USPR, Inc. - TX	226	2006	Furniture & Fixtures	0226 14015 2006 09 F&F	395.00	(395.00)	-
Marianne USPR, Inc. - TX	226	2002	Furniture & Fixtures	0226 14015 2002 06 F&F	370.08	(370.08)	-
Marianne USPR, Inc. - TX	226	2006	Furniture & Fixtures	0226 14015 2006 04 F&F	365.66	(365.66)	-
Marianne USPR, Inc. - TX	226	1999	Furniture & Fixtures	0226 14015 1999 09 F&F	360.75	(360.75)	-
Marianne USPR, Inc. - TX	226	2000	Furniture & Fixtures	0226 14015 2000 04 F&F	315.26	(315.26)	-
Marianne USPR, Inc. - TX	226	2006	Furniture & Fixtures	0226 14015 2006 08 F&F	153.05	(153.05)	-
Marianne USPR, Inc. - TX	226	2006	Furniture & Fixtures	0226 14015 2006 06 F&F	6.02	(6.02)	-
Marianne USPR, Inc. - TX	226	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Marianne USPR, Inc. - TX	226	2008	Sign	SALE SIGN	120.56	(120.56)	-
Marianne USPR, Inc. - TX	230	2007	Furniture & Fixtures	0230 14015 2007 02 FNF	17.17	(8.71)	8.46
Marianne USPR, Inc. - TX	230	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Marianne USPR, Inc. - TX	230	1999	Furniture & Fixtures	0230 14015 1999 05 F&F	33,968.42	(33,968.42)	-
Marianne USPR, Inc. - TX	230	1999	Furniture & Fixtures	0230 14015 1999 02 F&F	6,828.22	(6,828.22)	-
Marianne USPR, Inc. - TX	230	1999	Furniture & Fixtures	0230 14015 1999 04 F&F	3,746.14	(3,746.14)	-
Marianne USPR, Inc. - TX	230	1999	Furniture & Fixtures	0230 14015 1999 08 F&F	3,320.65	(3,320.65)	-
Marianne USPR, Inc. - TX	230	1999	Furniture & Fixtures	0230 14015 1999 03 F&F	2,929.53	(2,929.53)	-
Marianne USPR, Inc. - TX	230	2000	Furniture & Fixtures	0230 14015 2000 02 F&F	2,050.29	(2,050.29)	-
Marianne USPR, Inc. - TX	230	2006	Furniture & Fixtures	0230 14015 2006 09 F&F	1,300.00	(1,300.00)	-
Marianne USPR, Inc. - TX	230	2005	Furniture & Fixtures	0230 14015 2005 09 F&F	882.20	(882.20)	-
Marianne USPR, Inc. - TX	230	1999	Furniture & Fixtures	0230 14015 1999 07 F&F	703.11	(703.11)	-
Marianne USPR, Inc. - TX	230	2005	Furniture & Fixtures	0230 14015 2005 11 F&F	655.00	(655.00)	-
Marianne USPR, Inc. - TX	230	1999	Furniture & Fixtures	0230 14015 1999 09 F&F	582.51	(582.51)	-
Marianne USPR, Inc. - TX	230	1999	Furniture & Fixtures	0230 14015 1999 10 F&F	473.27	(473.27)	-
Marianne USPR, Inc. - TX	230	2006	Furniture & Fixtures	0230 14015 2006 09 F&F	395.00	(395.00)	-
Marianne USPR, Inc. - TX	230	2006	Furniture & Fixtures	0230 14015 2006 04 F&F	371.63	(371.63)	-
Marianne USPR, Inc. - TX	230	2004	Furniture & Fixtures	0230 14015 2004 12 F&F	201.40	(201.40)	-
Marianne USPR, Inc. - TX	230	2002	Furniture & Fixtures	0230 14015 2002 06 F&F	173.60	(173.60)	-
Marianne USPR, Inc. - TX	230	2006	Furniture & Fixtures	0230 14015 2006 08 F&F	150.55	(150.55)	-
Marianne USPR, Inc. - TX	230	1999	Furniture & Fixtures	0230 14015 1999 06 F&F	128.50	(128.50)	-
Marianne USPR, Inc. - TX	230	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Marianne USPR, Inc. - TX	230	2008	Sign	SALE SIGN	120.56	(120.56)	-
Marianne USPR, Inc. - TX	232	2007	Furniture & Fixtures	0232 14015 2007 02 FNF	29.47	(14.96)	14.51
Marianne USPR, Inc. - TX	232	2007	Furniture & Fixtures	0232 14015 2007 03 FNF	257.10	(127.53)	129.57
Marianne USPR, Inc. - TX	232	2007	Furniture & Fixtures	FURNITURE & FIXTURES	6.83	(2.89)	3.94
Marianne USPR, Inc. - TX	232	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Marianne USPR, Inc. - TX	232	2005	Furniture & Fixtures	0232 14015 2005 09 F&F	882.20	(882.20)	-
Marianne USPR, Inc. - TX	232	2006	Furniture & Fixtures	0232 14015 2006 09 F&F	764.00	(764.00)	-
Marianne USPR, Inc. - TX	232	2006	Furniture & Fixtures	0232 14015 2006 09 F&F	650.00	(650.00)	-
Marianne USPR, Inc. - TX	232	2005	Furniture & Fixtures	0232 14015 2005 11 F&F	419.53	(419.53)	-
Marianne USPR, Inc. - TX	232	2006	Furniture & Fixtures	0232 14015 2006 09 F&F	395.00	(395.00)	-
Marianne USPR, Inc. - TX	232	2006	Furniture & Fixtures	0232 14015 2006 04 F&F	365.66	(365.66)	-
Marianne USPR, Inc. - TX	232	2006	Furniture & Fixtures	0232 14015 2006 08 F&F	194.72	(194.72)	-
Marianne USPR, Inc. - TX	232	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Marianne USPR, Inc. - TX	232	2008	Sign	SALE SIGN	120.56	(120.56)	-
Marianne USPR, Inc. - TX	233	2007	Furniture & Fixtures	0233 14015 2007 02 FNF	36.94	(18.77)	18.17
Marianne USPR, Inc. - TX	233	2007	Furniture & Fixtures	SHIPPING	40.44	(15.72)	24.72



Schedule of Assets and Liabilities - Exhibit B28  
Marianne USPR, Inc. - 10-13030-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Marianne USPR, Inc. - TX	233	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Marianne USPR, Inc. - TX	233	1999	Furniture & Fixtures	0233 14015 1999 07 F&F	35,091.50	(35,091.50)	-
Marianne USPR, Inc. - TX	233	1999	Furniture & Fixtures	0233 14015 1999 04 F&F	32,975.67	(32,975.67)	-
Marianne USPR, Inc. - TX	233	1999	Furniture & Fixtures	0233 14015 1999 03 F&F	9,916.40	(9,916.40)	-
Marianne USPR, Inc. - TX	233	1999	Furniture & Fixtures	0233 14015 1999 02 F&F	9,078.46	(9,078.46)	-
Marianne USPR, Inc. - TX	233	1999	Furniture & Fixtures	0233 14015 1999 06 F&F	4,251.59	(4,251.59)	-
Marianne USPR, Inc. - TX	233	2005	Furniture & Fixtures	0233 14015 2005 04 F&F	1,260.00	(1,260.00)	-
Marianne USPR, Inc. - TX	233	2005	Furniture & Fixtures	0233 14015 2005 09 F&F	882.20	(882.20)	-
Marianne USPR, Inc. - TX	233	2005	Furniture & Fixtures	0233 14015 2005 11 F&F	786.45	(786.45)	-
Marianne USPR, Inc. - TX	233	2006	Furniture & Fixtures	0233 14015 2006 09 F&F	764.00	(764.00)	-
Marianne USPR, Inc. - TX	233	1999	Furniture & Fixtures	0233 14015 1999 10 F&F	473.27	(473.27)	-
Marianne USPR, Inc. - TX	233	2006	Furniture & Fixtures	0233 14015 2006 09 F&F	395.00	(395.00)	-
Marianne USPR, Inc. - TX	233	2000	Furniture & Fixtures	0233 14015 2000 02 F&F	371.80	(371.80)	-
Marianne USPR, Inc. - TX	233	1999	Furniture & Fixtures	0233 14015 1999 09 F&F	366.00	(366.00)	-
Marianne USPR, Inc. - TX	233	2006	Furniture & Fixtures	0233 14015 2006 04 F&F	365.66	(365.66)	-
Marianne USPR, Inc. - TX	233	1999	Furniture & Fixtures	0233 14015 1999 05 F&F	265.84	(265.84)	-
Marianne USPR, Inc. - TX	233	2000	Furniture & Fixtures	0233 14015 2000 04 F&F	253.40	(253.40)	-
Marianne USPR, Inc. - TX	233	2002	Furniture & Fixtures	0233 14015 2002 06 F&F	216.36	(216.36)	-
Marianne USPR, Inc. - TX	233	2006	Furniture & Fixtures	0233 14015 2006 08 F&F	188.56	(188.56)	-
Marianne USPR, Inc. - TX	233	2005	Furniture & Fixtures	0233 14015 2005 12 F&F	27.50	(27.50)	-
Marianne USPR, Inc. - TX	233	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Marianne USPR, Inc. - TX	233	2008	Sign	SALE SIGN	120.56	(120.56)	-
Marianne USPR, Inc. - TX	281	2000	Computer Equipment	0281 14030 2000 12 COMPEQ	12,874.19	(12,874.19)	-
Marianne USPR, Inc. - TX	281	2000	Computer Equipment	0281 14030 2000 11 COMPEQ	1,170.00	(1,170.00)	-
Marianne USPR, Inc. - TX	281	2004	Furniture & Fixtures	0281 14015 2004 12 F&F	151.05	(142.09)	8.96
Marianne USPR, Inc. - TX	281	2006	Furniture & Fixtures	0281 14015 2006 09 F&F	316.00	(289.68)	26.32
Marianne USPR, Inc. - TX	281	2006	Furniture & Fixtures	0281 14015 2006 09 F&F	764.00	(700.32)	63.68
Marianne USPR, Inc. - TX	281	2005	Furniture & Fixtures	0281 14015 2005 06 F&F	584.67	(546.86)	37.81
Marianne USPR, Inc. - TX	281	2005	Furniture & Fixtures	0281 14015 2005 11 F&F	655.00	(609.22)	45.78
Marianne USPR, Inc. - TX	281	2005	Furniture & Fixtures	0281 14015 2005 09 F&F	882.20	(822.47)	59.73
Marianne USPR, Inc. - TX	281	2005	Furniture & Fixtures	0281 14015 2005 07 F&F	1,575.00	(1,471.59)	103.41
Marianne USPR, Inc. - TX	281	2006	Furniture & Fixtures	0281 14015 2006 08 F&F	193.90	(178.06)	15.84
Marianne USPR, Inc. - TX	281	2006	Furniture & Fixtures	0281 14015 2006 04 F&F	365.65	(337.85)	27.80
Marianne USPR, Inc. - TX	281	2007	Furniture & Fixtures	0281 14015 2007 02 FNF	29.47	(14.96)	14.51
Marianne USPR, Inc. - TX	281	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Marianne USPR, Inc. - TX	281	2000	Furniture & Fixtures	0281 14015 2000 10 F&F	35,441.69	(35,441.69)	-
Marianne USPR, Inc. - TX	281	2000	Furniture & Fixtures	0281 14015 2000 08 F&F	29,070.45	(29,070.45)	-
Marianne USPR, Inc. - TX	281	2000	Furniture & Fixtures	0281 14015 2000 12 F&F	14,944.12	(14,944.12)	-
Marianne USPR, Inc. - TX	281	2000	Furniture & Fixtures	0281 14015 2000 09 F&F	3,792.78	(3,792.78)	-
Marianne USPR, Inc. - TX	281	2000	Furniture & Fixtures	0281 14015 2000 11 F&F	679.52	(679.52)	-
Marianne USPR, Inc. - TX	281	2002	Furniture & Fixtures	0281 14015 2002 06 F&F	149.36	(149.36)	-
Marianne USPR, Inc. - TX	281	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Marianne USPR, Inc. - TX	281	2008	Sign	SALE SIGN	120.56	(120.56)	-
Marianne USPR, Inc. - TX	450	2006	Computer Equipment	0168 14030 08 2006 COMPEQ	269.08	(269.08)	-
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 08 2006 F&F	44,302.79	(25,667.49)	18,635.30
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 08 2006 F&F	290.00	(168.01)	121.99
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 09 2006 F&F	425.00	(241.17)	183.83
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 09 2006 F&F	6,315.00	(3,583.52)	2,731.48
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 09 2006 F&F	575.00	(326.29)	248.71

Schedule of Assets and Liabilities - Exhibit B28  
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Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 09 2006 F&F	263.00	(149.23)	113.77
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 09 2006 F&F	250.47	(142.12)	108.35
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 09 2006 F&F	20.26	(11.49)	8.77
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 09 2006 F&F	230.00	(130.54)	99.46
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 09 2006 F&F	169.69	(96.29)	73.40
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 09 2006 F&F	365.66	(207.50)	158.16
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 10 2006 F&F	225.07	(125.04)	100.03
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 10 2006 F&F	15,431.70	(8,573.16)	6,858.54
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 10 2006 F&F	368.00	(204.43)	163.57
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 10 2006 F&F	800.00	(444.45)	355.55
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 10 2006 F&F	198.38	(110.20)	88.18
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 10 2006 F&F	1,909.95	(1,061.09)	848.86
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 11 2006 F&F	640.00	(347.95)	292.05
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 11 2006 F&F	32.00	(17.38)	14.62
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 11 2006 F&F	225.00	(122.33)	102.67
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 11 2006 F&F	11.83	(6.42)	5.41
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 12 2006 F&F	223.06	(118.62)	104.44
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 12 2006 F&F	222.90	(118.52)	104.38
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 12 2006 F&F	262.00	(139.33)	122.67
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 12 2006 F&F	647.52	(344.32)	303.20
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 12 2006 F&F	65.40	(34.78)	30.62
Marianne USPR, Inc. - TX	450	2006	Furniture & Fixtures	0168 14015 12 2006 F&F	15.64	(8.32)	7.32
Marianne USPR, Inc. - TX	450	2007	Furniture & Fixtures	0168 14015 2007 02 FNF	531.85	(270.14)	261.71
Marianne USPR, Inc. - TX	450	2007	Furniture & Fixtures	0168 14015 2007 03 FNF	588.50	(291.92)	296.58
Marianne USPR, Inc. - TX	450	2007	Furniture & Fixtures	FURNITURE & FIXTURES	1,265.00	(597.36)	667.64
Marianne USPR, Inc. - TX	450	2007	Furniture & Fixtures	FURNITURE & FIXTURES	5.50	(2.28)	3.22
Marianne USPR, Inc. - TX	450	2007	Furniture & Fixtures	FURNITURE & FIXTURES	8.64	(3.46)	5.18
Marianne USPR, Inc. - TX	450	2007	Furniture & Fixtures	FURNITURE & FIXTURES	97.24	(38.99)	58.25
Marianne USPR, Inc. - TX	450	2007	Furniture & Fixtures	FURNITURE & FIXTURES	258.72	(103.69)	155.03
Marianne USPR, Inc. - TX	450	2008	Furniture & Fixtures	W/O HEAD OR ARMS WHEELED HOOKS	727.48	(187.64)	539.84
Marianne USPR, Inc. - TX	450	2008	Furniture & Fixtures	BODY FORMS	2,150.00	(631.35)	1,518.65
Marianne USPR, Inc. - TX	450	2008	Furniture & Fixtures	new channel sign	993.85	(291.84)	702.01
Marianne USPR, Inc. - TX	450	2008	Furniture & Fixtures	FIXTURES FROM INVENTORY	15,994.21	(4,696.73)	11,297.48
Marianne USPR, Inc. - TX	450	2008	Furniture & Fixtures	MAG SIGN HOLD	3,260.50	(918.64)	2,341.86
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 09 F&F	268.48	(268.48)	-
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 09 F&F	(6,963.09)	3,951.28	(3,011.81)
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 09 F&F	270.00	(153.21)	116.79
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 09 F&F	280.00	(158.88)	121.12
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 09 F&F	1,392.12	(789.97)	602.15
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 07 F&F	10,147.83	(6,000.12)	4,147.71
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 07 F&F	45,099.09	(26,665.74)	18,433.35
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 08 F&F	61,446.48	(35,599.96)	25,846.52
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 10 F&F	548.48	(304.71)	243.77
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 10 F&F	63.50	(35.28)	28.22
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 10 F&F	106.20	(58.99)	47.21
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 11 F&F	(63.50)	34.52	(28.98)
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 11 F&F	36.78	(20.01)	16.77
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 11 F&F	428.00	(232.68)	195.32
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 11 F&F	25.60	(13.92)	11.68

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Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 11 F&F	63.50	(34.52)	28.98
Marianne USPR, Inc. - NV	402	2006	Furniture & Fixtures	0402 14015 2006 12 F&F	1,219.26	(648.34)	570.92
Marianne USPR, Inc. - NV	402	2007	Furniture & Fixtures	0402 14015 2007 01 FNF	6.32	(3.29)	3.03
Marianne USPR, Inc. - NV	402	2007	Furniture & Fixtures	0402 14015 2007 02 FNF	227.15	(115.38)	111.77
Marianne USPR, Inc. - NV	402	2007	Furniture & Fixtures	0397 14015 2007 05 FNF	(210.00)	109.17	(100.83)
Marianne USPR, Inc. - NV	402	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Marianne USPR, Inc. - NV	402	2008	Furniture & Fixtures	SHIPPING	6.64	(2.27)	4.37
Marianne USPR, Inc. - NV	402	2008	Furniture & Fixtures	SHIPPING	65.54	(22.36)	43.18
Marianne USPR, Inc. - NV	402	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Marianne USPR, Inc. - NV	402	2008	Sign	SALE SIGN PACKAGE	120.56	(120.56)	-
Marianne USPR, Inc. - FL	234	2004	Furniture & Fixtures	0234 14015 2004 12 F&F	280.90	(229.63)	51.27
Marianne USPR, Inc. - FL	234	2006	Furniture & Fixtures	0234 14015 2006 09 F&F	395.00	(247.76)	147.24
Marianne USPR, Inc. - FL	234	2006	Furniture & Fixtures	0234 14015 2006 09 F&F	764.00	(479.16)	284.84
Marianne USPR, Inc. - FL	234	2005	Furniture & Fixtures	0234 14015 2005 11 F&F	498.20	(342.00)	156.20
Marianne USPR, Inc. - FL	234	2005	Furniture & Fixtures	0234 14015 2005 09 F&F	882.20	(626.64)	255.56
Marianne USPR, Inc. - FL	234	2005	Furniture & Fixtures	0234 14015 2005 08 F&F	1,063.95	(768.41)	295.54
Marianne USPR, Inc. - FL	234	2006	Furniture & Fixtures	0234 14015 2006 06 F&F	12.44	(7.99)	4.45
Marianne USPR, Inc. - FL	234	2006	Furniture & Fixtures	0234 14015 2006 08 F&F	147.42	(93.17)	54.25
Marianne USPR, Inc. - FL	234	2006	Furniture & Fixtures	0234 14015 2006 04 F&F	370.73	(241.06)	129.67
Marianne USPR, Inc. - FL	234	2007	Furniture & Fixtures	FURNITURE & FIXTURES	38.86	(18.34)	20.52
Marianne USPR, Inc. - FL	234	2006	Furniture & Fixtures	0234 14015 2006 10 F&F	65.00	(36.11)	28.89
Marianne USPR, Inc. - FL	234	2006	Furniture & Fixtures	0234 14015 2006 11 F&F	4.12	(2.25)	1.87
Marianne USPR, Inc. - FL	234	2007	Furniture & Fixtures	0234 14015 2007 02 FNF	17.17	(8.71)	8.46
Marianne USPR, Inc. - FL	234	2007	Furniture & Fixtures	0234 14015 2007 03 FNF	12.96	(6.42)	6.54
Marianne USPR, Inc. - FL	234	2007	Furniture & Fixtures	0234 14015 2007 04 FNF	6.51	(3.17)	3.34
Marianne USPR, Inc. - FL	234	2007	Furniture & Fixtures	FURNITURE & FIXTURES	208.89	(93.67)	115.22
Marianne USPR, Inc. - FL	234	2007	Furniture & Fixtures	FURNITURE & FIXTURES	5.06	(2.02)	3.04
Marianne USPR, Inc. - FL	234	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Marianne USPR, Inc. - FL	234	1999	Furniture & Fixtures	0234 14015 1999 04 F&F	64,675.18	(64,675.18)	-
Marianne USPR, Inc. - FL	234	1999	Furniture & Fixtures	0234 14015 1999 06 F&F	15,319.75	(15,319.75)	-
Marianne USPR, Inc. - FL	234	1999	Furniture & Fixtures	0234 14015 1999 05 F&F	5,829.73	(5,829.73)	-
Marianne USPR, Inc. - FL	234	2000	Furniture & Fixtures	0234 14015 2000 10 F&F	1,790.88	(1,790.88)	-
Marianne USPR, Inc. - FL	234	1999	Furniture & Fixtures	0234 14015 1999 10 F&F	473.27	(473.27)	-
Marianne USPR, Inc. - FL	234	2000	Furniture & Fixtures	0234 14015 2000 02 F&F	440.68	(440.68)	-
Marianne USPR, Inc. - FL	234	1999	Furniture & Fixtures	0234 14015 1999 09 F&F	366.00	(366.00)	-
Marianne USPR, Inc. - FL	234	2000	Furniture & Fixtures	0234 14015 2000 04 F&F	320.60	(320.60)	-
Marianne USPR, Inc. - FL	234	2002	Furniture & Fixtures	0234 14015 2002 06 F&F	219.64	(219.64)	-
Marianne USPR, Inc. - FL	234	1999	Furniture & Fixtures	0234 14015 1999 02 F&F	27.00	(27.00)	-
Marianne USPR, Inc. - FL	234	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Marianne USPR, Inc. - FL	234	2008	Sign	SALE SIGN	120.56	(120.56)	-
Marianne USPR, Inc. - FL	235	2010	Furniture & Fixtures	fixtures	1,263.41	(46.58)	1,216.83
Marianne USPR, Inc. - FL	235	2006	Furniture & Fixtures	0235 14015 2006 10 F&F	625.00	(347.22)	277.78
Marianne USPR, Inc. - FL	235	2007	Furniture & Fixtures	0235 14015 2007 03 FNF	17.17	(8.71)	8.46
Marianne USPR, Inc. - FL	235	2007	Furniture & Fixtures	0235 14015 2007 03 FNF	12.96	(6.42)	6.54
Marianne USPR, Inc. - FL	235	2007	Furniture & Fixtures	Tax audit 2/04-1/07	481.10	(215.75)	265.35
Marianne USPR, Inc. - FL	235	2007	Furniture & Fixtures	FURNITURE & FIXTURES	4.22	(1.88)	2.34
Marianne USPR, Inc. - FL	235	2007	Furniture & Fixtures	FURNITURE & FIXTURES	8.20	(3.69)	4.51
Marianne USPR, Inc. - FL	235	2007	Furniture & Fixtures	FURNITURE & FIXTURES	249.30	(111.80)	137.50
Marianne USPR, Inc. - FL	235	2007	Furniture & Fixtures	FURNITURE & FIXTURES	43.37	(17.39)	25.98

Schedule of Assets and Liabilities - Exhibit B28  
Marianne USPR, Inc. - 10-13030-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Marianne USPR, Inc. - FL	235	2007	Furniture & Fixtures	FURNITURE & FIXTURES	335.63	(134.53)	201.10
Marianne USPR, Inc. - FL	235	2007	Furniture & Fixtures	FURNITURE & FIXTURES	1,288.23	(516.31)	771.92
Marianne USPR, Inc. - FL	235	2007	Furniture & Fixtures	SHIPPING	6.41	(2.51)	3.90
Marianne USPR, Inc. - FL	235	2008	Furniture & Fixtures	021608-0720CS	10.10	(3.80)	6.30
Marianne USPR, Inc. - FL	235	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Marianne USPR, Inc. - FL	235	2008	Furniture & Fixtures	shipping	7.09	(2.41)	4.68
Marianne USPR, Inc. - FL	235	2008	Furniture & Fixtures	3/4 PLUS SIZE MANN	550.00	(154.97)	395.03
Marianne USPR, Inc. - FL	235	#N/A	Furniture & Fixtures	FROSTED GLASS TABLE	-	(45.47)	(45.47)
Marianne USPR, Inc. - FL	235	1999	Furniture & Fixtures	0235 14015 1999 05 F&F	32,182.80	(32,182.80)	-
Marianne USPR, Inc. - FL	235	1999	Furniture & Fixtures	0235 14015 1999 04 F&F	29,531.63	(29,531.63)	-
Marianne USPR, Inc. - FL	235	1999	Furniture & Fixtures	0235 14015 1999 07 F&F	22,310.32	(22,310.32)	-
Marianne USPR, Inc. - FL	235	2006	Furniture & Fixtures	0235 14015 2006 08 F&F	17,775.14	(17,775.14)	-
Marianne USPR, Inc. - FL	235	1999	Furniture & Fixtures	0235 14015 1999 06 F&F	7,622.73	(7,622.73)	-
Marianne USPR, Inc. - FL	235	2005	Furniture & Fixtures	0235 14015 2005 04 F&F	2,835.00	(2,835.00)	-
Marianne USPR, Inc. - FL	235	2005	Furniture & Fixtures	0235 14015 2005 11 F&F	2,097.30	(2,097.30)	-
Marianne USPR, Inc. - FL	235	2000	Furniture & Fixtures	0235 14015 2000 10 F&F	1,790.88	(1,790.88)	-
Marianne USPR, Inc. - FL	235	2002	Furniture & Fixtures	0235 14015 2002 07 F&F	1,052.00	(1,052.00)	-
Marianne USPR, Inc. - FL	235	2006	Furniture & Fixtures	0235 14015 2006 09 F&F	764.00	(764.00)	-
Marianne USPR, Inc. - FL	235	2005	Furniture & Fixtures	0235 14015 2005 09 F&F	702.70	(702.70)	-
Marianne USPR, Inc. - FL	235	2000	Furniture & Fixtures	0235 14015 2000 02 F&F	672.03	(672.03)	-
Marianne USPR, Inc. - FL	235	1999	Furniture & Fixtures	0235 14015 1999 10 F&F	473.27	(473.27)	-
Marianne USPR, Inc. - FL	235	1999	Furniture & Fixtures	0235 14015 1999 09 F&F	366.00	(366.00)	-
Marianne USPR, Inc. - FL	235	2006	Furniture & Fixtures	0235 14015 2006 04 F&F	365.66	(365.66)	-
Marianne USPR, Inc. - FL	235	2002	Furniture & Fixtures	0235 14015 2002 06 F&F	344.83	(344.83)	-
Marianne USPR, Inc. - FL	235	2000	Furniture & Fixtures	0235 14015 2000 04 F&F	320.60	(320.60)	-
Marianne USPR, Inc. - FL	235	2006	Furniture & Fixtures	0235 14015 2006 09 F&F	316.00	(316.00)	-
Marianne USPR, Inc. - FL	235	2004	Furniture & Fixtures	0235 14015 2004 12 F&F	280.90	(280.90)	-
Marianne USPR, Inc. - FL	235	2005	Furniture & Fixtures	0235 14015 2005 12 F&F	27.50	(27.50)	-
Marianne USPR, Inc. - FL	235	2006	Furniture & Fixtures	0235 14015 2006 09 F&F	6.25	(6.25)	-
Marianne USPR, Inc. - FL	235	2010	Furniture & Fixtures	New asset FY 2010 not in the subledger	1,028.57	(77.55)	951.02
Marianne USPR, Inc. - FL	235	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Marianne USPR, Inc. - FL	235	2008	Sign	SALE SIGN	120.56	(120.56)	-
					<b>899,404.60</b>	<b>(785,457.43)</b>	<b>113,947.17</b>

Schedule of Assets and Liabilities - Exhibit B29  
Marianne USPR, Inc. - 10-13030-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Marianne USPR, Inc. - LA	222	2007	Equipment & Machinery	0222 14130 2007 02 EQPM	1,303.00	(929.50)	373.50
Marianne USPR, Inc. - LA	222	2007	Equipment & Machinery	0222 14020 2007 04 EQPM	5,978.54	(3,492.23)	2,486.31
Marianne USPR, Inc. - LA	222	2007	Equipment & Machinery	0222 14020 2007 04 EQPM	90.95	(48.14)	42.81
Marianne USPR, Inc. - LA	222	2006	Equipment & Machinery	6360 14105 2006 12 SFTW	7,886.17	(6,002.26)	1,883.91
Marianne USPR, Inc. - LA	222	2009	Equipment & Machinery	HVAC ROOFTOOP UNIT	4,821.62	(1,014.07)	3,807.55
Marianne USPR, Inc. - LA	222	2002	Equipment & Machinery	0222 14020 2002 12 E&M	1,242.98	(1,242.98)	-
Marianne USPR, Inc. - LA	222	2005	Equipment & Machinery	0222 14020 2005 12 E&M	743.38	(743.38)	-
Marianne USPR, Inc. - NV	402	2006	Equipment & Machinery	0402 14020 2006 07 E&M	498.07	(294.49)	203.58
Marianne USPR, Inc. - NV	402	2006	Equipment & Machinery	0402 14020 2006 07 E&M	1,604.00	(948.40)	655.60
Marianne USPR, Inc. - NV	402	2007	Equipment & Machinery	0402 14130 2007 01 EQPM	255.00	(186.64)	68.36
Marianne USPR, Inc. - NV	402	2007	Equipment & Machinery	6360 14105 2007 03 SFTW	5,308.94	(3,686.76)	1,622.18
Marianne USPR, Inc. - TX	226	2007	Equipment & Machinery	EQUIPMENT & MACHINERY	118.35	(60.27)	58.08
Marianne USPR, Inc. - TX	226	2007	Equipment & Machinery	0226 14130 2007 02 EQPM	350.00	(249.69)	100.31
Marianne USPR, Inc. - TX	226	2007	Equipment & Machinery	0226 14020 2007 04 EQPM	90.95	(48.14)	42.81
Marianne USPR, Inc. - TX	226	2007	Equipment & Machinery	Compressor	3,951.67	(2,090.87)	1,860.80
Marianne USPR, Inc. - TX	226	2006	Equipment & Machinery	6360 14105 2006 12 SFTW	7,886.17	(6,002.26)	1,883.91
Marianne USPR, Inc. - TX	226	2008	Equipment & Machinery	2 COMPRESSOR	6,356.90	(1,791.05)	4,565.85
Marianne USPR, Inc. - TX	226	2008	Equipment & Machinery	flex faces	7,415.13	(2,354.01)	5,061.12
Marianne USPR, Inc. - TX	226	2009	Equipment & Machinery	NEW HVAC UNIT	16,832.86	(3,339.84)	13,493.02
Marianne USPR, Inc. - TX	226	2005	Equipment & Machinery	0226 14020 2005 09 E&M	4,373.00	(4,373.00)	-
Marianne USPR, Inc. - TX	226	2005	Equipment & Machinery	0226 14020 2005 06 E&M	4,168.06	(4,168.06)	-
Marianne USPR, Inc. - TX	226	2006	Equipment & Machinery	0226 14020 2006 08 E&M	3,849.45	(3,849.45)	-
Marianne USPR, Inc. - TX	226	2006	Equipment & Machinery	0226 14020 2006 09 E&M	3,654.20	(3,654.20)	-
Marianne USPR, Inc. - TX	226	2006	Equipment & Machinery	0226 14020 2006 05 E&M	3,616.83	(3,616.83)	-

Schedule of Assets and Liabilities - Exhibit B29  
Marianne USPR, Inc. - 10-13030-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Marianne USPR, Inc. - TX							
Marianne USPR, Inc. - TX	226	2004	Equipment & Machinery	0226 14020 2004 06 E&M	2,765.05	(2,765.05)	-
Marianne USPR, Inc. - TX	226	2005	Equipment & Machinery	0226 14020 2005 11 E&M	2,450.99	(2,450.99)	-
Marianne USPR, Inc. - TX	226	2000	Equipment & Machinery	0226 14020 2000 02 E&M	1,977.00	(1,977.00)	-
Marianne USPR, Inc. - TX	226	2003	Equipment & Machinery	0226 14020 2003 05 E&M	817.83	(817.83)	-
Marianne USPR, Inc. - TX	226	2000	Equipment & Machinery	0226 14020 2000 12 E&M	241.88	(241.88)	-
Marianne USPR, Inc. - TX	230	2007	Equipment & Machinery	EQUIPMENT & MACHINERY	118.35	(60.27)	58.08
Marianne USPR, Inc. - TX	230	2007	Equipment & Machinery	0230 14130 2007 01 EQPM	1,467.89	(1,074.31)	393.58
Marianne USPR, Inc. - TX	230	2007	Equipment & Machinery	0230 14130 2007 02 EQPM	563.00	(401.61)	161.39
Marianne USPR, Inc. - TX	230	2006	Equipment & Machinery	6360 14105 2006 12 SFTW	5,257.44	(4,001.49)	1,255.95
Marianne USPR, Inc. - TX	230	2006	Equipment & Machinery	0230 14020 2006 08 E&M	11,199.50	(11,199.50)	-
Marianne USPR, Inc. - TX	230	1999	Equipment & Machinery	0230 14020 1999 07 E&M	6,897.94	(6,897.94)	-
Marianne USPR, Inc. - TX	230	2004	Equipment & Machinery	0230 14020 2004 08 E&M	2,752.62	(2,752.62)	-
Marianne USPR, Inc. - TX	230	2002	Equipment & Machinery	0230 14020 2002 06 E&M	1,306.00	(1,306.00)	-
Marianne USPR, Inc. - TX	230	2000	Equipment & Machinery	0230 14020 2000 12 E&M	241.88	(241.88)	-
Marianne USPR, Inc. - TX	230	2010	Equipment & Machinery	New asset FY 2010 not in the subledger	11,407.73	(860.11)	10,547.62
Marianne USPR, Inc. - TX	232	2007	Equipment & Machinery	WAN 2006 PROJECT	213.00	(144.37)	68.63
Marianne USPR, Inc. - TX	232	2007	Equipment & Machinery	0232 14130 2007 01 EQPM	230.04	(168.37)	61.67
Marianne USPR, Inc. - TX	232	2007	Equipment & Machinery	0232 14130 2007 02 EQPM	1,557.51	(1,111.06)	446.45
Marianne USPR, Inc. - TX	232	2006	Equipment & Machinery	6360 14105 2006 12 SFTW	5,257.45	(4,001.50)	1,255.95
Marianne USPR, Inc. - TX	232	2009	Equipment & Machinery	EQUIPMENT & MACHINERY	800.00	(120.64)	679.36
Marianne USPR, Inc. - TX	232	2006	Equipment & Machinery	0232 14020 2006 08 E&M	11,108.18	(11,108.18)	-
Marianne USPR, Inc. - TX	232	2003	Equipment & Machinery	0232 14020 2003 09 E&M	750.00	(750.00)	-
Marianne USPR, Inc. - TX	233	2007	Equipment & Machinery	WAN 2006 PROJECT	213.00	(144.37)	68.63
Marianne USPR, Inc. - TX	233	2007	Equipment & Machinery	0233 14130 2007 01 EQPM	230.03	(168.36)	61.67

Schedule of Assets and Liabilities - Exhibit B29  
Marianne USPR, Inc. - 10-13030-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Marianne USPR, Inc. - TX	233	2007	Equipment & Machinery	0233 14130 2007 02 EQPM	2,395.94	(1,709.13)	686.81
Marianne USPR, Inc. - TX	233	2006	Equipment & Machinery	6360 14105 2006 12 SFTW	5,257.44	(4,001.49)	1,255.95
Marianne USPR, Inc. - TX	233	2008	Equipment & Machinery	AC REPLACE	1,671.85	(471.04)	1,200.81
Marianne USPR, Inc. - TX	233	2009	Equipment & Machinery	compressor	5,161.49	(839.78)	4,321.71
Marianne USPR, Inc. - TX	233	2009	Equipment & Machinery	Compressor	2,705.61	(407.99)	2,297.62
Marianne USPR, Inc. - TX	233	2006	Equipment & Machinery	0233 14020 2006 09 E&M	9,592.00	(9,592.00)	-
Marianne USPR, Inc. - TX	233	1999	Equipment & Machinery	0233 14020 1999 03 E&M	6,540.69	(6,540.69)	-
Marianne USPR, Inc. - TX	233	2001	Equipment & Machinery	0233 14020 2001 10 E&M	4,446.00	(4,446.00)	-
Marianne USPR, Inc. - TX	233	2001	Equipment & Machinery	0233 14020 2001 05 E&M	3,710.00	(3,710.00)	-
Marianne USPR, Inc. - TX	233	2003	Equipment & Machinery	0233 14020 2003 04 E&M	1,385.60	(1,385.60)	-
Marianne USPR, Inc. - TX	233	2004	Equipment & Machinery	0233 14020 2004 06 E&M	1,349.66	(1,349.66)	-
Marianne USPR, Inc. - TX	233	2001	Equipment & Machinery	0233 14020 2001 07 E&M	1,212.00	(1,212.00)	-
Marianne USPR, Inc. - TX	233	2000	Equipment & Machinery	0233 14020 2000 12 E&M	241.88	(241.88)	-
Marianne USPR, Inc. - TX	281	2007	Equipment & Machinery	EQUIPMENT & MACHINERY	90.95	(46.33)	44.62
Marianne USPR, Inc. - TX	281	2007	Equipment & Machinery	0281 14130 2007 02 EQPM	1,908.06	(1,361.11)	546.95
Marianne USPR, Inc. - TX	281	2007	Equipment & Machinery	6420 14105 2007 02 SFTW	5,315.90	(3,780.21)	1,535.69
Marianne USPR, Inc. - TX	281	2000	Equipment & Machinery	0281 14020 2000 12 E&M	6,128.88	(6,128.88)	-
Marianne USPR, Inc. - TX	281	2001	Equipment & Machinery	0281 14020 2001 12 E&M	2,349.53	(2,349.53)	-
Marianne USPR, Inc. - TX	281	2000	Equipment & Machinery	0281 14020 2000 10 E&M	264.95	(264.95)	-
Marianne USPR, Inc. - TX	450	2007	Equipment & Machinery	6360 14105 2007 03 SFTW	7,963.42	(5,530.15)	2,433.27
Marianne USPR, Inc. - FL	234	2003	Equipment & Machinery	0234 14020 2003 08 E&M	1,402.69	(1,402.69)	-
Marianne USPR, Inc. - FL	234	2007	Equipment & Machinery	0234 14020 2007 03 EQPM	902.16	(490.46)	411.70
Marianne USPR, Inc. - FL	234	2007	Equipment & Machinery	0234 14020 2007 04 EQPM	118.35	(62.62)	55.73
Marianne USPR, Inc. - FL	234	2006	Equipment & Machinery	6360 14105 2006 12 SFTW	5,257.45	(4,001.50)	1,255.95

Schedule of Assets and Liabilities - Exhibit B29  
Marianne USPR, Inc. - 10-13030-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Marianne USPR, Inc. - FL	234	2001	Equipment & Machinery	0234 14020 2001 12 E&M	2,349.53	(2,349.53)	-
Marianne USPR, Inc. - FL	234	2000	Equipment & Machinery	0234 14020 2000 12 E&M	241.88	(241.88)	-
Marianne USPR, Inc. - FL	234	2006	Equipment & Machinery	0234 14130 2006 11 WAN	212.50	(212.50)	-
Marianne USPR, Inc. - FL	234	2010	Equipment & Machinery	New asset FY 2010 not in the subledger	9,978.69	(752.36)	9,226.33
Marianne USPR, Inc. - FL	235	2007	Equipment & Machinery	0235 14130 2007 01 EQPM	1,020.86	(744.88)	275.98
Marianne USPR, Inc. - FL	235	2007	Equipment & Machinery	0235 14130 2007 02 EQPM	463.00	(330.29)	132.71
Marianne USPR, Inc. - FL	235	2006	Equipment & Machinery	6360 14105 2006 12 SFTW	7,886.17	(6,002.26)	1,883.91
Marianne USPR, Inc. - FL	235	2001	Equipment & Machinery	0235 14020 2001 12 E&M	2,140.00	(2,140.00)	-
Marianne USPR, Inc. - FL	235	2000	Equipment & Machinery	0235 14020 2000 12 E&M	241.88	(241.88)	-
					<b>264,127.54</b>	<b>(183,293.10)</b>	<b>80,834.44</b>



Schedule of Asset and Liabilities - Exhibit B30  
Marianne USPR, Inc. - 10-13030-KJC

<b>Legal Entity</b>	<b>Store</b>	<b>Total Inventory</b>
Marianne USPR, Inc. - TX	226	168,570.01
Marianne USPR, Inc. - TX	228	41,951.46
Marianne USPR, Inc. - TX	230	95,768.72
Marianne USPR, Inc. - TX	232	90,565.58
Marianne USPR, Inc. - TX	233	102,773.37
Marianne USPR, Inc. - TX	281	101,998.81
Marianne USPR, Inc. - TX	450	90,780.35
Marianne USPR, Inc. - NV	402	91,972.86
Marianne USPR, Inc. - LA	222	146,852.72
Marianne USPR, Inc. - FL	234	88,603.64
Marianne USPR, Inc. - FL	235	133,632.46
		<hr/> <b>1,153,469.99</b> <hr/>

Schedule of Assets and Liabilities - Exhibit B35  
Marianne USPR, Inc. - 10-13030-KJC

Legal Entity	Account Name	Vendor Name	Description	Balance 9/20/10
Marianne USPR, Inc. - FL	Prepaid Insurance	Hartford Insurance CO	Prepaid Insurance - Flood Insurance Policy	2,325.51
Marianne USPR, Inc. - FL	Prepaid Insurance	Hartford Insurance CO	Prepaid Insurance - Flood Insurance Policy	246.09
Marianne USPR, Inc. - FL	Leasehold Improvements	N/A	Leasehold Improvements - Store #234	2,202.92
Marianne USPR, Inc. - FL	Leasehold Improvements	N/A	Leasehold Improvements - Store #235	1,665.77
Marianne USPR, Inc. - LA	Leasehold Improvements	N/A	Leasehold Improvements - Store #222	36,777.10
Marianne USPR, Inc. - NV	Leasehold Improvements	N/A	Leasehold Improvements - Store #402	102,387.00
Marianne USPR, Inc. - TX	Leasehold Improvements	N/A	Leasehold Improvements - Store #226	1,813.31
Marianne USPR, Inc. - TX	Leasehold Improvements	N/A	Leasehold Improvements - Store #230	2,971.79
Marianne USPR, Inc. - TX	Leasehold Improvements	N/A	Leasehold Improvements - Store #232	977.71
Marianne USPR, Inc. - TX	Leasehold Improvements	N/A	Leasehold Improvements - Store #233	1,069.51
Marianne USPR, Inc. - TX	Leasehold Improvements	N/A	Leasehold Improvements - Store #281	1,816.10
Marianne USPR, Inc. - TX	Leasehold Improvements	N/A	Leasehold Improvements - Store #450	190,161.14
				<b>344,413.96</b>

In re Marianne USPR, Inc.,  
**Debtor**

Case No. 10-13030 (KJC)  
**(If known)**

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
									ACCOUNT NO.
			VALUE \$						
			VALUE \$						
			VALUE \$						
							Subtotal ▶ (Total of this page)	\$	\$
							Total ▶ (Use only on last page)	\$	\$

3 continuation sheets attached

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Marianne USPR, Inc.,  
Debtor

Case No. 10-13030 (KJC)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Marianne USPR, Inc.  
Debtor

Case No. 10-13030 (KJC)  
*(if known)*

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re Marianne USPR, Inc.,  
**Debtor**

Case No. 10-13030 (KJC)  
**(if known)**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
REFER TO SOAL EXHIBIT E							80,063.29	80,063.29	0.00	
Account No.										
Account No.										
Account No.										
Sheet no. <u>1</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 80,063.29	\$ 80,063.29	0.00
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							Total▶	\$ 80,063.29		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							Totals▶		\$ 80,063.29	\$ 0.00

Schedule of Assets and Liabilities - Exhibit E  
MARIANNE USPR, INC. - 10-13030-KJC

LEGAL ENTITY	CREDITOR'S NAME	ADDRESS	City	State	Zip	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNFOUNDED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
MARIANNE USPR, INC.	BATON ROUGE - 222 - TAXING AUTHORITY	ADDRESS: N/A - FILED ONLINE	N/A	N/A	N/A		AUG SALES TAX PAYABLE	X	X	X	\$2,844.37	\$2,844.37	\$0.00
MARIANNE USPR, INC.	BATON ROUGE - 222 - TAXING AUTHORITY	ADDRESS: N/A - FILED ONLINE	N/A	N/A	N/A		SEP SALES TAX PAYABLE	X	X	X	\$4,143.79	\$4,143.79	\$0.00
MARIANNE USPR, INC.	CITY OF MIAMI GARDENS, CODE COMPLIANCE DIVISION	1515 NW 167TH STREET SUITE 170 BLDG. 5	MIAMI GARDENS	FL	33169-5145		AUG SALES TAX PAYABLE	X	X	X	\$6,559.05	\$6,559.05	\$0.00
MARIANNE USPR, INC.	CITY OF MIAMI GARDENS, CODE COMPLIANCE DIVISION	1515 NW 167TH STREET SUITE 170 BLDG. 5	MIAMI GARDENS	FL	33169-5145		SEP SALES TAX PAYABLE	X	X	X	\$8,264.94	\$8,264.94	\$0.00
MARIANNE USPR, INC.	LOUISIANA - TAXING AUTHORITY	ADDRESS: N/A - FILED ONLINE	N/A	N/A	N/A		AUG SALES TAX PAYABLE	X	X	X	\$1,959.00	\$1,959.00	\$0.00
MARIANNE USPR, INC.	LOUISIANA - TAXING AUTHORITY	ADDRESS: N/A - FILED ONLINE	N/A	N/A	N/A		SEP SALES TAX PAYABLE	X	X	X	\$3,312.00	\$3,312.00	\$0.00
MARIANNE USPR, INC.	NEVADA DEPARTMENT OF TAXATION	POST OFFICE BOX 52609	PHOENIX,	AZ	85072-2609		AUG SALES TAX PAYABLE	X	X	X	\$2,551.91	\$2,551.91	\$0.00
MARIANNE USPR, INC.	NEVADA DEPARTMENT OF TAXATION	POST OFFICE BOX 52609	PHOENIX,	AZ	85072-2609		SEP SALES TAX PAYABLE	X	X	X	\$3,255.60	\$3,255.60	\$0.00
MARIANNE USPR, INC.	NEVADA DEPARTMENT OF TAXATION	555 EAST WASHINGTON AVENUE SUITE 1300	LAS VEGAS	NV	89101		TAXES PAYABLE	X	X	X	\$19.41	\$19.41	\$0.00
MARIANNE USPR, INC.	TEXAS SALES AND USE TAX DEPARTMENT, COMPTROLLER OF PUBLIC ACCOUNTS,	111 EAST 17TH STREET	AUSTIN	TX	78774-0100		AUG SALES TAX PAYABLE	X	X	X	\$19,677.53	\$19,677.53	\$0.00
MARIANNE USPR, INC.	TEXAS SALES AND USE TAX DEPARTMENT, COMPTROLLER OF PUBLIC ACCOUNTS,	111 EAST 17TH STREET	AUSTIN	TX	78774-0100		SEP SALES TAX PAYABLE	X	X	X	\$27,475.69	\$27,475.69	\$0.00
											<b>\$80,063.29</b>	<b>\$80,063.29</b>	<b>\$0.00</b>

In re Marianne USPR, Inc.,  
**Debtor**

Case No. 10-13030 (KJC)  
 (if known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
REFER TO SOAL EXHIBIT F							10,833,424.41
ACCOUNT NO.							
REFER TO SOAL EXHIBIT F							130,254.86
ACCOUNT NO.							
ACCOUNT NO.							

Subtotal ► \$ 10,963,679.27

3 continuation sheets attached

Total ► \$

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

10,963,679.27



Schedule of Assets and Liabilities - Exhibit F  
 MARIANNE USPR, INC. - 10-13030-KJC

LEGAL ENTITY	<u>CODEBTOR</u>	<u>VENDOR NAME</u>	<u>ADDRESS</u>	<u>CITY</u>	<u>STATE</u>	<u>ZIP</u>	<u>CONSIDERATION FOR CLAIM</u>	<u>CONTINGENT</u>	<u>LIQUIDATED</u>	<u>DISPUTED</u>	<u>AMOUNT OF CLAIM</u>
MARIANNE USPR		PALM SPRINGS MILE ASSOC LTD C1	PO BOX 285	LAUREL	NY	11948	MARIANNE LEASE LIABILITY	X	X	X	0
MARIANNE USPR		WESTLAND MILLS, L.L.C.	P.O. BOX 404024	ATLANTA	GA	30384-4024	MARIANNE LEASE LIABILITY	X	X	X	0
MARIANNE USPR		PR ORLANDO FASHION SQUARE LLC.	F0115 P.O. BOX 70160	PHILADELPHIA	PA	19176-0160	MARIANNE LEASE LIABILITY	X	X	X	0
MARIANNE USPR		PRINCIPAL LIFE INS CO# 020710	FLAGLER PARK, LLC P.O.BOX 6113 PROPERTY #020710	HICKSVILLE	NY	11802-6113	MARIANNE LEASE LIABILITY	X	X	X	0
MARIANNE USPR		UNITED STATES DEVELOPMENT, LTD	6965 GRANADA BOULEVARD	CORAL GABLES	FL	33146	MARIANNE LEASE LIABILITY	X	X	X	0
MARIANNE USPR, INC.		MORALES REALTY, INC.	N/A	N/A	N/A	N/A	LITIGATION	X	X	X	UNKNOWN
MARIANNE USPR, INC.		C/O WESTWOOD FINANCIAL CORP 11440 SAN VICENTE BLVD SUITE 200	N/A	LOS ANGELES	CA	90049	MARIANNE LEASE LIABILITY				332,591.50
MARIANNE USPR, INC.		FS YSIDRO LLC	C/O WESTWOOD FINANCIAL CORP 11440 SAN VICENTE BLVD SUITE 200	LOS ANGELES	CA	90049	MARIANNE LEASE LIABILITY				284,599.51
MARIANNE USPR, INC.		INTERNATIONAL DRIVE	VALUE CENTER P.O. BOX 924133	HOUSTON	TX	77292-4133	MARIANNE LEASE LIABILITY				433,000.00
MARIANNE USPR, INC.		Caparra Center Corporation	P.O. Box 9506	Santurce	PR	00908	MARIANNE LEASE LIABILITY	X	X	X	0
MARIANNE USPR, INC.		North Deck, Ltd.	Suite 201, Second Floor Plaza Caparra	Guaynabo	PR	N/A	MARIANNE LEASE LIABILITY	X	X	X	0
MARIANNE USPR, INC.		PDCM Associates	P.O. Box 190858	San Juan	PR	00919-0858	MARIANNE LEASE LIABILITY	X	X	X	0
MARIANNE USPR, INC.		PDCM Associates	P.O. Box 190858	San Juan	PR	00919-0858	MARIANNE LEASE LIABILITY	X	X	X	0

Schedule of Assets and Liabilities - Exhibit F  
MARIANNE USPR, INC. - 10-13030-KJC

LEGAL ENTITY	VENDOR NAME	ADDRESS	CITY	STATE	ZIP	CONSIDERATION FOR CLAIM	CONTINGENT	LIQUIDATED	DISPUTED	AMOUNT OF CLAIM
MARIANNE USPR, INC.	Plaza Los Muchachos, Inc.	204 San Francisco Street	Old San Juan	PR	00901	MARIANNE LEASE LIABILITY	X	X	X	0
MARIANNE USPR, INC.	North Deck, Ltd.	Suite 201, Second Floor Plaza Caparra	Guaynabo	PR	N/A	MARIANNE LEASE LIABILITY	X	X	X	0
MARIANNE USPR, INC.	North Deck, Ltd.	Suite 201 Second Floor Plaza Caparra	Guaynabo	PR	N/A	MARIANNE LEASE LIABILITY	X	X	X	0
MARIANNE USPR, INC.	RD Manati LP	3333 New Hyde Park Road P.O. Box 5020	New Hyde Park	NY	11042-0020	MARIANNE LEASE LIABILITY	X	X	X	0
MARIANNE USPR, INC.	Urban Brands, Inc.	100 METRO WAY	SECAUCUS	NJ	07094	INTERCOMPANY LAYAWAY LIABILITY				9,779,709.11
MARIANNE USPR, INC. - FL	LAYAWAY LIABILITY-234	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				109.75
MARIANNE USPR, INC. - FL	LAYAWAY LIABILITY-235	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				494.25
MARIANNE USPR, INC. - LA	LAYAWAY LIABILITY-222	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				659.69
MARIANNE USPR, INC. - NV	LAYAWAY LIABILITY-402	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				74.25
MARIANNE USPR, INC. - TX	LAYAWAY LIABILITY-226	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				814.78
MARIANNE USPR, INC. - TX	LAYAWAY LIABILITY-230	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				269.89
MARIANNE USPR, INC. - TX	LAYAWAY LIABILITY-232	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				365.1
MARIANNE USPR, INC. - TX	LAYAWAY LIABILITY-233	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				102.29
MARIANNE USPR, INC. - TX	LAYAWAY LIABILITY-281	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				474.78
MARIANNE USPR, INC. - TX	LAYAWAY LIABILITY-450	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				159.51
										<b>10,833,424.41</b>

Schedules of Assets and Liabilities - Exhibit F  
Marianne USPR, Inc. 10-13030-KJC

<u>Debtor</u>	<u>Category</u>	<u>Contracting Party Name</u>	<u>Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	<u>Amount</u>
MARIANNE USPR, INC. - FL - (STORE 234)	Real Property	LAUDERHILL MALL	1267 N W 40TH AVENUE	LAUDERHILL	FL	33313	\$ 9,156.06
MARIANNE USPR, INC. - FL - (STORE 235)	Real Property	DOLPHIN PLAZA LLP	NAI MIAMI 9655 SOUTH DIXIE HIGHWAY SUITE 200	MIAMI	FL	33156	\$ 7,246.56
MARIANNE USPR, INC. - LA - (STORE 222)	Real Property	KIMCO REALTY CORPORATION	3333 NEW HYDE PARK RD. STE 100 P O BOX 5020	NEW HYDE PARK	NY	11042	\$ 9,917.03
MARIANNE USPR, INC. - NV - (STORE 402)	Real Property	BOULEVARD ASSOCIATES	THE BOULEVARD MALL SDS-12-1661 P.O. BOX 86	MINNEAPOLIS	MN	55486-1661	\$ 82,129.31
MARIANNE USPR, INC. - TX - (STORE 281)	Real Property	SOUTHTOWN SHOPPING CENTER	P.O. BOX 190410	DALLAS	TX	75219	\$ 21,805.90
							\$ 130,254.86

In re Marianne USPR, Inc.,  
**Debtor**

Case No. 10-13030 (KJC)  
**(if known)**

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

<p><b>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.</b></p>	<p><b>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</b></p>
<p>REFER TO SOAL EXHIBIT G</p>	

Debtor	Category	Contracting Party Name	Address	City	State	Zip	Description of Contract or Lease
SCHEDULE G							
Marianne USPR, Inc.	Real Property	FS YSIDRO LLC	C/O WESTWOOD FINANCIAL CORP 11440 SAN VICENTE BLVD SUITE 200	LOS ANGELES	CA	90049	San Ysidro Store# 163 Closed 2008
Marianne USPR, Inc.	Real Property	MSKP ORLANDO SQUARE, LLC	F/B/O ML MORTGAGE LENDING INC P.O. BOX 919093	ORLANDO	FL	32891-9093	Orlando Square Store# 187 10 Ten Spot Assignment 2008
Marianne USPR, Inc.	Real Property	PALM SPRINGS MILE ASSOC LTD C1	PO BOX 285	LAUREL	NY	11948	Palm Springs Mile Store# 137 10 Ten Spot Assignment 2008
Marianne USPR, Inc.	Real Property	PR ORLANDO FASHION SQUARE LLC.	F0115 P.O. BOX 70180	PHILADELPHIA	PA	19176-0180	Orlando Fashion Sq. Store# 188 10 Ten Spot Assignment 2008
Marianne USPR, Inc.	Real Property	PRINCIPAL LIFE INS CO# 020710	FLAGLER PARK, LLC P.O. BOX 6113	HICKSVILLE	NY	11802-6113	Flagler Park Store# 51 10 Ten Spot Assignment 2008
Marianne USPR, Inc.	Real Property	UNITED STATES DEVELOPMENT, LTD	6965 GRANADA BOULEVARD	CORAL GABLES	FL	33146	Las Americas Plaza Store# 66 10 Ten Spot Assignment 2008
Marianne USPR, Inc.	Real Property	WEINGARTEN REALTY INVESTORS	P.O. BOX 200518	HOUSTON	TX	77216	T.J. Maxx Plaza Store# 153 10 Ten Spot Assignment 2008
Marianne USPR, Inc.	Real Property	WESTLAND MILLS, L.L.C.	P.O. BOX 404024	ATLANTA	GA	30384-4024	Westland Mall Store# 157 10 Ten Spot Assignment 2008
Marianne USPR, Inc.	Real Property	WRI-TC INTERNATIONAL DRIVE	VALUE CENTER P.O. BOX 924133	HOUSTON	TX	77292-4133	International Drive Store# 181 Closed 2008
Marianne USPR, Inc.	Real Property	Caparra Center Corporation	P.O. Box 9506	Santurce	PR		Santurce San Patricio Plaza M049 Lease assigned to Rainbow/The New 5-7-9 and PR 00908 Beyond, Inc. A.N.Y. Corp. in Jan 2009
Marianne USPR, Inc.	Real Property	North Deck, Ltd.	Suite 201, Second Floor Plaza Caparra	Guayanabo	PR	00657	65th Infantry SC M036 Lease assigned to Rainbow/The New 5-7-9 and PR 00657 Beyond, Inc. A.N.Y. Corp. in Jan 2009
Marianne USPR, Inc.	Real Property	North Deck, Ltd.	Suite 201, Second Floor Plaza Caparra	Guayanabo	PR	00657	Reparto Metropolitan M035 Lease assigned to Rainbow/The New 5-7-9 and PR 00657 Beyond, Inc. A.N.Y. Corp. in Jan 2009
Marianne USPR, Inc.	Real Property	North Deck, Ltd.	Suite 201, Second Floor Plaza Caparra	Guayanabo	PR	00657	Guayanabo Santa Rosa SC M070 Lease assigned to Rainbow/The New 5-7-9 and PR 00657 Beyond, Inc. A.N.Y. Corp. in Jan 2009
Marianne USPR, Inc.	Real Property	PDCM Associates	P.O. Box 190858	San Juan	PR		Plaza Las Flores M198 Lease assigned to Rainbow/The New 5-7-9 and PR 00919-0858 Beyond, Inc. A.N.Y. Corp. in Jan 2009
Marianne USPR, Inc.	Real Property	PDCM Associates	P.O. Box 190858	San Juan	PR		Plaza Aquarium M197 Lease assigned to Rainbow/The New 5-7-9 and PR 00919-0858 Beyond, Inc. A.N.Y. Corp. in Jan 2009
Marianne USPR, Inc.	Real Property	Plaza Los Muchachos, Inc.	204 San Francisco Street	Old San Juan	PR		Plaza Los Muchachos M180 Lease assigned to Rainbow/The New 5-7-9 and PR 00901-0901 Beyond, Inc. A.N.Y. Corp. in Jan 2009
Marianne USPR, Inc.	Real Property	RD Manati LP	3333 New Hyde Park Road P.O. Box 5020	New Hyde Park	NY	11042-0020	New Hyde Caguas Mall M021 Lease assigned to Rainbow/The New 5-7-9 and PR 11042-0020 Beyond, Inc. A.N.Y. Corp. in Jan 2009
Marianne USPR, Inc.	Real Property	FS YSIDRO LLC	C/O WESTWOOD FINANCIAL CORP 11440 SAN VICENTE BLVD SUITE 200	LOS ANGELES	CA	90049	San Ysidro Village - store location left before lease expiration.
MARIANNE USPR, INC. - FL - (STORE 234)	Real Property	LAUDERHILL MALL	1267 N.W. 40TH AVENUE	LAUDERHILL	FL	33313	
MARIANNE USPR, INC. - FL - (STORE 235)	Real Property	DOLPHIN PLAZA LP	1941 MIAMI 9655 SOUTH DIKE HIGHWAY SUITE 200	MIAMI	FL	33156	
MARIANNE USPR, INC. - LA - (STORE 222)	Real Property	KIMCO REALTY CORPORATION	3333 NEW HYDE PARK RD. STE 100 P O BOX 5020	NEW HYDE PARK	NY	11042	
MARIANNE USPR, INC. - NV - (STORE 402)	Real Property	BOULEVARD ASSOCIATES	THE BOULEVARD MALL 505-12-1661 P.O. BOX 86	MINNEAPOLIS	MIN	55486-1661	
MARIANNE USPR, INC. - TX - (STORE 226)	Real Property	MAIN O S T LTD	P O BOX 924133	HOUSTON	TX	77292-4133	
MARIANNE USPR, INC. - TX - (STORE 230)	Real Property	EASTEX VENTURE	P O BOX 924133	HOUSTON	TX	77292-4133	
MARIANNE USPR, INC. - TX - (STORE 232)	Real Property	CA NEW PLAN FIXED RATE P'SHIP	PO BOX 848409	DALLAS	TX	75284-8409	
MARIANNE USPR, INC. - TX - (STORE 233)	Real Property	SURREY FONDREN INVESTORS, LLC	C/O NORTH FORK BANK P.O. BOX 3027	HICKSVILLE	NY	11802-3027	
MARIANNE USPR, INC. - TX - (STORE 281)	Real Property	SOUTHTOWN SHOPPING CENTER	P.O. BOX 190410	DALLAS	TX	75219	
MARIANNE USPR, INC. - TX - (STORE 450)	Real Property	ALMEDA-ROWLETT RETAIL L.P.	900 TOWN AND COUNTRY LANE suite 210	HOUSTON	TX	77024	

In re Marianne USPR, Inc.,  
**Debtor**

Case No. 10-13030 (KJC)  
**(if known)**

### SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
REFER TO SOAL EXHIBIT H	

Schedule of Assets and Liabilities - Exhibit H  
Marianne USPR, Inc. - 10-13030-KJC

Debtor	NAME OF CODEBTOR	CODEBTOR ADDRESS	CODEBTOR CITY	CODEBTOR STATE	CODEBTOR R ZIP	CODEBTO	NAME OF CREDITOR	CREDITOR ADDRESS	CREDITOR CITY	CREDITOR STATE	CREDITOR ZIP
Marianne USPR, Inc. - TX	Urban Brands, Inc.	100 Metro Way	Secaucus	NJ	07094		Southtown Shopping Center	P.O. BOX 190410	DALLAS	TX	75219
Marianne USPR, Inc. - TX	Ashley Stewart, LTD.	100 Metro Way	Secaucus	NJ	07094		Main / O.S.T., LTD.	P O BOX 924133	HOUSTON	TX	77292-4133
Marianne USPR, Inc. - LA	Ashley Stewart, LTD.	100 Metro Way	Secaucus	NJ	07094		Kimco Baton Rouge 1183, LLC	RD. STE 100 P O BOX 5020 NAI MIAMI 9655 SOUTH DIXIE	NEW HYDE PARK	NY	11042
Marianne USPR, Inc. - FL	Urban Brands, Inc.	100 Metro Way	Secaucus	NJ	07094		Dolphin Plaza Associates	HIGHWAY SUITE 200	MIAMI	FL	33156

Schedule of Assets and Liabilities - Exhibit H

Urban Brands, Inc. et al <sup>(1)</sup> - 10-13005 - KJC

NAME OF CREDITOR	ADDRESS OF CREDITOR	NAMES OF CODEBTORS	CODEBTOR ADDRESS	CODEBTOR CITY	CODEBTOR STATE	CODEBTOR ZIP
Bank of America, N.A.	Attn: Jai Alexander - 100 Federal Street 9th Floor	Urban Brands, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Alabama, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of California, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Connecticut, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Dist. of Columbia, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Florida, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Georgia, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Illinois, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Indiana, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Louisiana, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Maryland, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Michigan, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Missouri, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Mississippi, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of North Carolina, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of New Jersey, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of New York, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Ohio, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Pennsylvania, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of South Carolina, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Tennessee, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Virginia, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Wisconsin, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Texas, Inc.	100 Metro Way	Secaucus	NJ	07094
		Marianne USPR, Inc.	100 Metro Way	Secaucus	NJ	07094
		Marianne VI, Inc.	100 Metro Way	Secaucus	NJ	07094
		Metro Apparel of Kentucky, Inc.	100 Metro Way	Secaucus	NJ	07094
		Metro Apparel of Massachusetts, Inc.	100 Metro Way	Secaucus	NJ	07094
		A S Interactive, Inc.	100 Metro Way	Secaucus	NJ	07094
		Carraizo Alto Apparel Corp	100 Metro Way	Secaucus	NJ	07094
		100% Girls of Georgia, Inc.	100 Metro Way	Secaucus	NJ	07094
		100 Percent Girls of New Jersey, Inc.	100 Metro Way	Secaucus	NJ	07094
		100% Girls of New York, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kidspot of Delaware, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kidspot of Illinois, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kidspot of Michigan, Inc.	100 Metro Way	Secaucus	NJ	07094



Schedule of Assets and Liabilities - Exhibit H

Urban Brands, Inc. et al <sup>(1)</sup> - 10-13005 - KJC						
NAME OF CREDITOR	ADDRESS OF CREDITOR	NAMES OF CODEBTORS	CODEBTOR ADDRESS	CODEBTOR CITY	CODEBTOR STATE	CODEBTOR ZIP
		Kidspot of New Jersey, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kidspot of Ohio, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kidspot of Pennsylvania, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kidspot of Texas, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kid Spot Ltd.	100 Metro Way	Secaucus	NJ	07094
		Ashley Stewart Ltd.	100 Metro Way	Secaucus	NJ	07094
		100% Girls Ltd.	100 Metro Way	Secaucus	NJ	07094
		Marianne Ltd.	100 Metro Way	Secaucus	NJ	07094
		The Essence of Body & Soul Ltd	100 Metro Way	Secaucus	NJ	07094
		Ashley Stewart Apparel Corp.	100 Metro Way	Secaucus	NJ	07094
		Ashley Stewart Clothing Co, Inc.	100 Metro Way	Secaucus	NJ	07094
		ASIL 6 Inc.	100 Metro Way	Secaucus	NJ	07094
		ASNJ 10 Inc.	100 Metro Way	Secaucus	NJ	07094
		Church Street Retail, Inc.	100 Metro Way	Secaucus	NJ	07094
		Urban Acquisition Corp of New Jersey, Inc.	100 Metro Way	Secaucus	NJ	07094
		Urban Acquisition Corp of New York, Inc.	100 Metro Way	Secaucus	NJ	07094
		Urban Brands TM Holding Co.	100 Metro Way	Secaucus	NJ	07094
		Ashley Stewart Management Co, Inc.	100 Metro Way	Secaucus	NJ	07094
		Ashley Stewart Woman Ltd.	100 Metro Way	Secaucus	NJ	07094

Note (1): The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are Urban Brands, Inc. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), Ashley Stewart Ltd. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), Ashley Stewart Management Co., Inc. (4053), Ashley Stewart Women Ltd. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), Urban Acquisition Corporation of New Jersey, Inc. (2976), Urban Acquisition Corporation of New York, Inc. (4103), and Urban Brands TM Holding Co. (5909)

In re: Marianne USPR, Inc.  
Debtor

Case No. 10-13030-KJC  
(If known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Michael Abate, Vice President Finance/Treasurer, declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information, and belief.

Date: October 20, 2010

Signature: 

Michael Abate  
[Print or type name of individual signing on behalf of debtor.]

Vice President Finance/Treasurer  
[Indicate position or relationship to debtor]

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*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*