

# United States Bankruptcy Court

District of Delaware

In re Large Apparel of Ohio, Inc.,  
Debtor

Case No. 10-13036 (KJC)

Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	NO		\$ 0.00		
B - Personal Property	YES		\$ 2,079,376.53		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	NO			\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES			\$ 59,582.11	
F - Creditors Holding Unsecured Nonpriority Claims	YES			\$ 3,994,762.91	
G - Executory Contracts and Unexpired Leases	YES				
H - Codebtors	YES				
I - Current Income of Individual Debtor(s)	NO				\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO				\$ 0.00
<b>TOTAL</b>		49	\$ 2,079,376.53	\$ 4,054,345.02	

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:	)	<b>Chapter 11</b>
	)	
Urban Brands, Inc., <u>et al.</u> , <sup>1</sup>	)	<b>Case No. 10-13005 (KJC)</b>
	)	
Debtors.	)	<b>Jointly Administered</b>
	)	
	)	
	)	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY  
AND DISCLAIMER REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned Debtors and Debtors in Possession (collectively, the “Debtors”) are filing their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” and, with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). The Debtors, who were assisted by their advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code,

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<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are Urban Brands, Inc. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), Ashley Stewart Ltd. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), Ashley Stewart Management Co., Inc. (4053), Ashley Stewart Woman Ltd. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), Urban Acquisition Corporation of New Jersey, Inc. (2976), Urban Acquisition Corporation of New York, Inc. (4103), and Urban Brands TM Holding Co. (5909). The Debtors’ corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes and Statement of Limitations, Methodology and Disclaimer regarding the Debtors’ Schedules and Statements (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of, all the Schedules and Statements. These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and Statements.<sup>2</sup>

The Schedules and Statements have been prepared by the Debtors’ management and are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and Statements.

**Reservation of Rights.** Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any of the Debtors’ rights or an admission with respect to their chapter 11 cases including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

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<sup>2</sup> These Global Notes are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a “General Note” with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such General Note to any of the Debtors’ remaining Schedules and Statements, as appropriate.

**Description of the Cases and “As of” Information Date.** On

September 21, 2010 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Court subsequently entered an order jointly administering these cases pursuant to Bankruptcy Rule 1015 (b). The Debtors filed for bankruptcy shortly after midnight on September 21, 2010. As it is impractical to determine assets and liabilities as of an arbitrary time, the books were closed as of the end of day on September 20, 2010.

**Basis of Presentation.** Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each Debtor on a non-consolidated basis where possible. For purposes of the Schedules and Statements, the Debtors used reasonable efforts to attribute the assets and liabilities of each of their businesses to the proper legal entity; however, because the debtors do not always record accounting entries at the individual legal entities, it is possible that not all assets or liabilities have been recorded at the correct legal entity on the Schedules and Statements. As such, the Debtors reserve all rights to amend these Schedules and Statements accordingly. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent at the Petition Date or at any time prior to the Petition Date. Likewise, to the extent

that a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

**Consolidated Entity Accounts Payable and Disbursement Systems.** The Debtors use a centralized cash management system to collect funds from customers and transfer them into their primary concentration accounts and maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts. A more complete description of the Debtors' centralized cash management system can be found in the Debtors' "Cash Management" Motion filed on the Petition Date. Due to the centralized cash management system, certain payments reflected in Urban Brands, Inc. response to SOFA 3b may have been made on behalf of other affiliated Debtors.

**Insiders.** For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) as (a) directors, (b) officers, (c) relatives of directors or officers of the Debtors and (d) person in control. Except as otherwise disclosed, payments to insiders listed in (a) through (d) above are set forth on Statement 3c. Persons listed as "insiders" have been included for informational purposes only and is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved. Further, the Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not

an “insider” under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

**Summary of Significant Reporting Policies.** The following is a summary of certain significant reporting policies:

**Current Market Value — Net Book Value.** In many instances, current market valuations are neither maintained by nor readily available to the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors’ property interests that are not maintained or readily available. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtors’ assets as of the Petition Date and may not reflect the net realizable value. For this reason, amounts ultimately realized will vary, at some times materially, from net book value.

**First Day Orders.** Pursuant to various “first day” orders issued by the Court, the Debtors were authorized to pay certain pre-petition claims, including, without limitation, claims relating to employee wages and benefit claims, claims for taxes and fees, claims of shippers, warehousemen and lien claimants. However, the claims listed in the Schedules and Statements may not reflect amounts paid pursuant to these various “first day” orders as they were unpaid as of the Petition Date. To the extent claims listed on the Schedules and Statements have been or are subsequently paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary and appropriate.

**Paid Claims.** As part of the “first day orders,” the bankruptcy court authorized the Debtors to pay the prepetition claims of employees (including workers’ compensation

claims. Further, the Debtors were authorized to pay prepetition amounts due under certain insurance premium financing agreements. As such, the Debtors have not included claims of this nature in the Schedules and Statements.

**Undetermined Amounts.** The description of an amount as “unknown,” or “undetermined” is not intended to reflect upon the materiality of such amount.

**Estimates.** To timely close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses as of the Petition Date. The Debtors reserve all rights to amend the reported amounts of assets, liabilities, reported revenue and expenses to reflect changes in those estimates and assumptions.

**Totals.** The asset totals listed on Schedules A and B represent all known amounts included in the Debtors’ books and records as of the Petition Date. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

**Classifications.** Listing a claim (a) on Schedule D as “secured,” (b) on Schedule E as “priority,” (c) on Schedule F as “unsecured priority,” or (d) listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such claim or contract.

**Claims Description.** Any failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent” or “unliquidated.” The Debtors reserve all rights to dispute, or to assert any offsets or defenses to, any claim reflected on their respective Schedules on any grounds including, without limitation, amount, liability, validity, priority or classification,

or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Listing a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules accordingly.



In re Large Apparel of Ohio, Inc.,  
**Debtor**

Case No. 10-13036 (KJC)  
 (If known)

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

Total ►  
 (Report also on Summary of Schedules.)

# United States Bankruptcy Court

District of Delaware

In re Large Apparel of Ohio, Inc.,  
Debtor

Case No. 10-13036 (KJC)

Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	NO		\$ 0.00		
B - Personal Property	YES		\$ 2,079,376.53		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	NO			\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES			\$ 59,582.11	
F - Creditors Holding Unsecured Nonpriority Claims	YES			\$ 3,994,762.91	
G - Executory Contracts and Unexpired Leases	YES				
H - Codebtors	YES				
I - Current Income of Individual Debtor(s)	NO				\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO				\$ 0.00
<b>TOTAL</b>		49	\$ 2,079,376.53	\$ 4,054,345.02	

In re Large Apparel of Ohio, Inc.,  
**Debtor**

Case No. 10-13036 (KJC)  
 (If known)

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

Total ►  
 (Report also on Summary of Schedules.)

In re Large Apparel of Ohio, Inc.,  
**Debtor**

Case No. 10-13036 (KJC)  
 (If known)

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		STORE REGISTER CASH		6,000.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		REFER TO SOAL EXHIBIT B2		34,318.05
3. Security deposits with public utilities, telephone companies, landlords, and others.		REFER TO SOAL EXHIBIT B3		8,991.36
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			

In re Large Apparel of Ohio, Inc.,  
**Debtor**

Case No. 10-13036 (KJC)  
 (If known)

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

In re Large Apparel of Ohio, Inc.,  
**Debtor**

Case No. 10-13036 (KJC)  
 (If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		REFER TO SOAL EXHIBIT B28		198,891.66
29. Machinery, fixtures, equipment, and supplies used in business.		REFER TO SOAL EXHIBIT B29		39,165.08
30. Inventory.		REFER TO SOAL EXHIBIT B30		1,018,516.23
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		REFER TO SOAL EXHIBIT B35		773,494.15
				\$ 2,079,376.53

20 continuation sheets attached Total ▶

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Schedule of Assets Liabilities - Exhibit B2  
 Large Apparel of Ohio, Inc. - 10-13036 (KJC)

Legal Entity	Bank Name	Account Name	Account Type	Account #	Bank Balance	G/L Balance
LARGE APPAREL OF OHIO, INC.	HUNTINGTON BANK	LARGE APPAREL OF OHIO, INC.	Depository Account	1661677583	2,918.03	3,144.40
LARGE APPAREL OF OHIO, INC.	FIFTH THIRD BANK	LARGE APPAREL OF OHIO, INC.	Depository Account	803-24960	10,950.80	12,829.50
LARGE APPAREL OF OHIO, INC.	PNC BANK	LARGE APPAREL OF OHIO, INC.	Depository Account	11-3124-0148	7,300.76	10,981.25
LARGE APPAREL OF OHIO, INC.	U.S. BANK	LARGE APPAREL OF OHIO, INC.	Depository Account	130107817269	13,148.46	16,662.57
<b>Total</b>					<b>34,318.05</b>	<b>43,617.72</b>

Schedule of Assets and Liabilities - Exhibit B3  
 Large Apparel of Ohio, Inc. - 10-13036-KJC

EID#	Store #	Legal Entity	Company Name	Address	City	State	Zip Code	Security Deposit -Type of Service	Balance 9/20/10
22-3503815	368	Large Apparel of Ohio, Inc.	AMERICAN ELECTRIC POWER (380)	P.O> BOX 24418	CANTON	OH	44701-4418	Electric	531.00
22-3503815	368	Large Apparel of Ohio, Inc.	AMERICAN ELECTRIC POWER (380)	P.O> BOX 24418	CANTON	OH	44701-4418	Electric	531.00
22-3503815	368	Large Apparel of Ohio, Inc.	AMERICAN ELECTRIC POWER (380)	P.O> BOX 24418	CANTON	OH	44701-4418	Electric	561.00
22-3503815	380	Large Apparel of Ohio, Inc.	AMERICAN ELECTRIC POWER (380)	P.O> BOX 24418	CANTON	OH	44701-4418	Electric	119.00
22-3503815	380	Large Apparel of Ohio, Inc.	AMERICAN ELECTRIC POWER (380)	P.O> BOX 24418	CANTON	OH	44701-4418	Electric	366.00
22-3503815	380	Large Apparel of Ohio, Inc.	AMERICAN ELECTRIC POWER (380)	P.O> BOX 24418	CANTON	OH	44701-4418	Electric	366.00
22-3503815	380	Large Apparel of Ohio, Inc.	AMERICAN ELECTRIC POWER (380)	P.O> BOX 24418	CANTON	OH	44701-4418	Electric	367.00
22-3503815	247	Large Apparel of Ohio, Inc.	D P & L	P.O.BOX 740598 ACCOUNT# 18802718075	CINCINNATI	OH	45274-0598	Electric	500.00
22-3503815	381	Large Apparel of Ohio, Inc.	DOMINION EAST OHIO	PO BOX 6862	CLEVELAND	OH	44184-0001	Gas	1,106.36
22-3503815	306	Large Apparel of Ohio, Inc.	Glenwood Crossing LLC c/o CASTO	CASTO PO BOX 1450	COLUMBUS	OH	43216	Landlord	4,200.00
22-3503815	428	Large Apparel of Ohio, Inc.	VECTREN ENERGY DELIVERY	VERTREN ENERGY DELIVERY P.O.BOX 6262 ACCOUNT# 03-4016968872182934	INDIANAPOLIS	IN	46206-6262	Gas	344.00
<b>Total</b>		<b>Large Apparel of Ohio, Inc.</b>							<b>8,991.36</b>



Schedule of Assets and Liabilities - Exhibit B28  
Large Apparel of Ohio, Inc. - 10-13036-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.	Various	Various	Computer Software	Various	10,689.66	(9,133.46)	1,556.20
Large Apparel of Ohio, Inc.	175	2004	Computer Equipment	0175 14030 2004 09 COMPEQ	374.34	(374.34)	-
Large Apparel of Ohio, Inc.	175	2007	Furniture & Fixtures	FURNITURE & FIXTURES	25.09	(12.15)	12.94
Large Apparel of Ohio, Inc.	175	2007	Furniture & Fixtures	FURNITURE & FIXTURES	5.28	(2.48)	2.80
Large Apparel of Ohio, Inc.	175	2007	Furniture & Fixtures	0175 14015 2007 02 FNF	17.17	(8.71)	8.46
Large Apparel of Ohio, Inc.	175	2007	Furniture & Fixtures	0175 14015 2007 04 FNF	5.78	(2.81)	2.97
Large Apparel of Ohio, Inc.	175	2007	Furniture & Fixtures	FURNITURE & FIXTURES	6.39	(2.72)	3.67
Large Apparel of Ohio, Inc.	175	2008	Furniture & Fixtures	MAGNETIC SIGH HOLDER	269.43	(101.58)	167.85
Large Apparel of Ohio, Inc.	175	2008	Furniture & Fixtures	shipping	6.95	(2.35)	4.60
Large Apparel of Ohio, Inc.	175	1998	Furniture & Fixtures	0175 14015 1998 04 F&F	31,105.70	(31,105.70)	-
Large Apparel of Ohio, Inc.	175	1998	Furniture & Fixtures	0175 14015 1998 06 F&F	10,970.48	(10,970.48)	-
Large Apparel of Ohio, Inc.	175	1998	Furniture & Fixtures	0175 14015 1998 07 F&F	10,350.00	(10,350.00)	-
Large Apparel of Ohio, Inc.	175	1998	Furniture & Fixtures	0175 14015 1998 03 F&F	9,978.24	(9,978.24)	-
Large Apparel of Ohio, Inc.	175	1998	Furniture & Fixtures	0175 14015 1998 05 F&F	5,809.03	(5,809.03)	-
Large Apparel of Ohio, Inc.	175	1999	Furniture & Fixtures	0175 14015 1999 04 F&F	5,151.30	(5,151.30)	-
Large Apparel of Ohio, Inc.	175	2005	Furniture & Fixtures	0175 14015 2005 09 F&F	2,446.22	(2,446.22)	-
Large Apparel of Ohio, Inc.	175	1998	Furniture & Fixtures	0175 14015 1998 02 F&F	2,289.24	(2,289.24)	-
Large Apparel of Ohio, Inc.	175	1998	Furniture & Fixtures	0175 14015 1998 12 F&F	1,521.47	(1,521.47)	-
Large Apparel of Ohio, Inc.	175	2005	Furniture & Fixtures	0175 14015 2005 04 F&F	1,260.00	(1,260.00)	-
Large Apparel of Ohio, Inc.	175	2006	Furniture & Fixtures	0175 14015 2006 09 F&F	790.00	(790.00)	-
Large Apparel of Ohio, Inc.	175	2004	Furniture & Fixtures	0175 14015 2004 12 F&F	600.70	(600.70)	-
Large Apparel of Ohio, Inc.	175	1999	Furniture & Fixtures	0175 14015 1999 03 F&F	508.20	(508.20)	-
Large Apparel of Ohio, Inc.	175	1999	Furniture & Fixtures	0175 14015 1999 10 F&F	473.27	(473.27)	-
Large Apparel of Ohio, Inc.	175	2000	Furniture & Fixtures	0175 14015 2000 02 F&F	443.52	(443.52)	-

Schedule of Assets and Liabilities - Exhibit B28  
Large Apparel of Ohio, Inc. - 10-13036-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/30/10
Large Apparel of Ohio, Inc.	175	2006	Furniture & Fixtures	0175 14015 2006 09 F&F	391.00	(391.00)	-
Large Apparel of Ohio, Inc.	175	1999	Furniture & Fixtures	0175 14015 1999 09 F&F	366.00	(366.00)	-
Large Apparel of Ohio, Inc.	175	2006	Furniture & Fixtures	0175 14015 2006 04 F&F	365.66	(365.66)	-
Large Apparel of Ohio, Inc.	175	2005	Furniture & Fixtures	0175 14015 2005 11 F&F	314.43	(314.43)	-
Large Apparel of Ohio, Inc.	175	2000	Furniture & Fixtures	0175 14015 2000 04 F&F	314.08	(314.08)	-
Large Apparel of Ohio, Inc.	175	2002	Furniture & Fixtures	0175 14015 2002 06 F&F	267.74	(267.74)	-
Large Apparel of Ohio, Inc.	175	1998	Furniture & Fixtures	0175 14015 1998 09 F&F	194.45	(194.45)	-
Large Apparel of Ohio, Inc.	175	2006	Furniture & Fixtures	0175 14015 2006 08 F&F	114.12	(114.12)	-
Large Apparel of Ohio, Inc.	175	1998	Furniture & Fixtures	0175 14015 1998 08 F&F	66.85	(66.85)	-
Large Apparel of Ohio, Inc.	175	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Large Apparel of Ohio, Inc.	175	2008	Sign	SALE SIGN	120.56	(120.56)	-
Large Apparel of Ohio, Inc.	203	2007	Furniture & Fixtures	FURNITURE & FIXTURES	16.40	(7.74)	8.66
Large Apparel of Ohio, Inc.	203	2007	Furniture & Fixtures	0203 14015 2007 02 FNF	17.17	(8.71)	8.46
Large Apparel of Ohio, Inc.	203	2007	Furniture & Fixtures	0203 14015 2007 03 FNF	52.47	(26.03)	26.44
Large Apparel of Ohio, Inc.	203	2007	Furniture & Fixtures	FURNITURE & FIXTURES	10.17	(4.30)	5.87
Large Apparel of Ohio, Inc.	203	2007	Furniture & Fixtures	FURNITURE & FIXTURES	28.88	(12.27)	16.61
Large Apparel of Ohio, Inc.	203	2007	Furniture & Fixtures	FURNITURE & FIXTURES	1.05	(0.44)	0.61
Large Apparel of Ohio, Inc.	203	2008	Furniture & Fixtures	022608-0720CS	6.85	(2.57)	4.28
Large Apparel of Ohio, Inc.	203	2008	Furniture & Fixtures	MAG SIGN HOLDER	269.43	(101.58)	167.85
Large Apparel of Ohio, Inc.	203	1998	Furniture & Fixtures	0203 14015 1998 11 F&F	61,211.20	(61,211.20)	-
Large Apparel of Ohio, Inc.	203	1998	Furniture & Fixtures	0203 14015 1998 12 F&F	22,986.25	(22,986.25)	-
Large Apparel of Ohio, Inc.	203	2005	Furniture & Fixtures	0203 14015 2005 09 F&F	18,942.66	(18,942.66)	-
Large Apparel of Ohio, Inc.	203	1999	Furniture & Fixtures	0203 14015 1999 03 F&F	11,207.60	(11,207.60)	-
Large Apparel of Ohio, Inc.	203	1999	Furniture & Fixtures	0203 14015 1999 05 F&F	6,920.00	(6,920.00)	-

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Large Apparel of Ohio, Inc. - 10-13036-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.	203	1999	Furniture & Fixtures	0203 14015 1999 02 F&F	2,482.85	(2,482.85)	-
Large Apparel of Ohio, Inc.	203	2005	Furniture & Fixtures	0203 14015 2005 04 F&F	1,260.00	(1,260.00)	-
Large Apparel of Ohio, Inc.	203	2006	Furniture & Fixtures	0203 14015 2006 09 F&F	1,155.00	(1,155.00)	-
Large Apparel of Ohio, Inc.	203	1999	Furniture & Fixtures	0203 14015 1999 10 F&F	1,125.97	(1,125.97)	-
Large Apparel of Ohio, Inc.	203	2005	Furniture & Fixtures	0203 14015 2005 11 F&F	583.86	(583.86)	-
Large Apparel of Ohio, Inc.	203	2004	Furniture & Fixtures	0203 14015 2004 12 F&F	500.00	(500.00)	-
Large Apparel of Ohio, Inc.	203	2006	Furniture & Fixtures	0203 14015 2006 09 F&F	395.00	(395.00)	-
Large Apparel of Ohio, Inc.	203	1999	Furniture & Fixtures	0203 14015 1999 09 F&F	366.00	(366.00)	-
Large Apparel of Ohio, Inc.	203	2006	Furniture & Fixtures	0203 14015 2006 04 F&F	365.66	(365.66)	-
Large Apparel of Ohio, Inc.	203	2000	Furniture & Fixtures	0203 14015 2000 02 F&F	361.23	(361.23)	-
Large Apparel of Ohio, Inc.	203	2000	Furniture & Fixtures	0203 14015 2000 04 F&F	314.50	(314.50)	-
Large Apparel of Ohio, Inc.	203	1999	Furniture & Fixtures	0203 14015 1999 06 F&F	288.60	(288.60)	-
Large Apparel of Ohio, Inc.	203	2002	Furniture & Fixtures	0203 14015 2002 06 F&F	158.85	(158.85)	-
Large Apparel of Ohio, Inc.	203	2006	Furniture & Fixtures	0203 14015 2006 08 F&F	109.82	(109.82)	-
Large Apparel of Ohio, Inc.	203	1999	Furniture & Fixtures	0203 14015 1999 04 F&F	25.91	(25.91)	-
Large Apparel of Ohio, Inc.	203	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Large Apparel of Ohio, Inc.	203	2008	Sign	SALE SIGN	120.56	(120.56)	-
Large Apparel of Ohio, Inc.	253	2000	Computer Equipment	0253 14030 2000 04 COMPEQ	12,886.24	(12,886.24)	-
Large Apparel of Ohio, Inc.	253	2000	Computer Equipment	0253 14030 2000 05 COMPEQ	1,103.77	(1,103.77)	-
Large Apparel of Ohio, Inc.	253	2003	Furniture & Fixtures	0253 14015 2003 12 F&F	563.06	(540.71)	22.35
Large Apparel of Ohio, Inc.	253	2003	Furniture & Fixtures	0253 14015 2003 07 F&F	723.94	(723.94)	-
Large Apparel of Ohio, Inc.	253	2004	Furniture & Fixtures	0253 14015 2004 12 F&F	100.70	(94.73)	5.97
Large Apparel of Ohio, Inc.	253	2006	Furniture & Fixtures	0253 14015 2006 09 F&F	19.84	(18.18)	1.66
Large Apparel of Ohio, Inc.	253	2006	Furniture & Fixtures	0253 14015 2006 09 F&F	373.00	(341.91)	31.09

Schedule of Assets and Liabilities - Exhibit B28  
Large Apparel of Ohio, Inc. - 10-13036-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.	253	2006	Furniture & Fixtures	0253 14015 2006 09 F&F	400.43	(367.06)	33.37
Large Apparel of Ohio, Inc.	253	2006	Furniture & Fixtures	0253 14015 2006 09 F&F	790.00	(724.16)	65.84
Large Apparel of Ohio, Inc.	253	2006	Furniture & Fixtures	0253 14015 2006 09 F&F	2,600.00	(2,383.33)	216.67
Large Apparel of Ohio, Inc.	253	2005	Furniture & Fixtures	0253 14015 2005 03 F&F	279.33	(262.04)	17.29
Large Apparel of Ohio, Inc.	253	2005	Furniture & Fixtures	0253 14015 2005 11 F&F	660.17	(614.04)	46.13
Large Apparel of Ohio, Inc.	253	2005	Furniture & Fixtures	0253 14015 2005 09 F&F	874.55	(815.34)	59.21
Large Apparel of Ohio, Inc.	253	2006	Furniture & Fixtures	0253 14015 2006 08 F&F	115.21	(105.79)	9.42
Large Apparel of Ohio, Inc.	253	2006	Furniture & Fixtures	0253 14015 2006 04 F&F	365.66	(337.86)	27.80
Large Apparel of Ohio, Inc.	253	2007	Furniture & Fixtures	0253 14015 2007 01 FNF	319.18	(165.93)	153.25
Large Apparel of Ohio, Inc.	253	2007	Furniture & Fixtures	0253 14015 2007 02 FNF	29.99	(15.24)	14.75
Large Apparel of Ohio, Inc.	253	2007	Furniture & Fixtures	0253 14015 2007 03 FNF	20.66	(10.25)	10.41
Large Apparel of Ohio, Inc.	253	2008	Furniture & Fixtures	SHIPMENT FEE	7.29	(2.84)	4.45
Large Apparel of Ohio, Inc.	253	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Large Apparel of Ohio, Inc.	253	2000	Furniture & Fixtures	0253 14015 2000 02 F&F	55,542.65	(55,542.65)	-
Large Apparel of Ohio, Inc.	253	2000	Furniture & Fixtures	0253 14015 2000 04 F&F	19,653.05	(19,653.05)	-
Large Apparel of Ohio, Inc.	253	2000	Furniture & Fixtures	0253 14015 2000 03 F&F	6,078.34	(6,078.34)	-
Large Apparel of Ohio, Inc.	253	2000	Furniture & Fixtures	0253 14015 2000 05 F&F	4,776.11	(4,776.11)	-
Large Apparel of Ohio, Inc.	253	1999	Furniture & Fixtures	0253 14015 1999 09 F&F	364.00	(364.00)	-
Large Apparel of Ohio, Inc.	253	2002	Furniture & Fixtures	0253 14015 2002 06 F&F	175.70	(175.70)	-
Large Apparel of Ohio, Inc.	253	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Large Apparel of Ohio, Inc.	253	2008	Sign	SALE SIGN	120.56	(120.56)	-
Large Apparel of Ohio, Inc.	270	2000	Computer Equipment	0270 14030 2000 09 COMPEQ	13,088.98	(13,088.98)	-
Large Apparel of Ohio, Inc.	270	2000	Computer Equipment	0270 14030 2000 12 COMPEQ	695.50	(695.50)	-
Large Apparel of Ohio, Inc.	270	2004	Furniture & Fixtures	0270 14015 2004 12 F&F	100.70	(94.73)	5.97

Schedule of Assets and Liabilities - Exhibit B28  
Large Apparel of Ohio, Inc. - 10-13036-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.	270	2006	Furniture & Fixtures	0270 14015 2006 09 F&F	395.00	(362.09)	32.91
Large Apparel of Ohio, Inc.	270	2006	Furniture & Fixtures	0270 14015 2006 09 F&F	1,528.00	(1,400.67)	127.33
Large Apparel of Ohio, Inc.	270	2005	Furniture & Fixtures	0270 14015 2005 04 F&F	1,575.00	(1,476.09)	98.91
Large Apparel of Ohio, Inc.	270	2005	Furniture & Fixtures	0270 14015 2005 09 F&F	2,371.22	(2,210.67)	160.55
Large Apparel of Ohio, Inc.	270	2005	Furniture & Fixtures	0270 14015 2005 11 F&F	16,160.30	(15,030.82)	1,129.48
Large Apparel of Ohio, Inc.	270	2006	Furniture & Fixtures	0270 14015 2006 08 F&F	111.40	(102.28)	9.12
Large Apparel of Ohio, Inc.	270	2006	Furniture & Fixtures	0270 14015 2006 04 F&F	365.66	(337.86)	27.80
Large Apparel of Ohio, Inc.	270	2007	Furniture & Fixtures	0270 14015 2007 01 FNF	6.47	(3.38)	3.09
Large Apparel of Ohio, Inc.	270	2007	Furniture & Fixtures	0270 14015 2007 02 FNF	17.17	(8.71)	8.46
Large Apparel of Ohio, Inc.	270	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Large Apparel of Ohio, Inc.	270	2000	Furniture & Fixtures	0270 14015 2000 08 F&F	64,859.91	(64,859.91)	-
Large Apparel of Ohio, Inc.	270	2000	Furniture & Fixtures	0270 14015 2000 10 F&F	5,436.08	(5,436.08)	-
Large Apparel of Ohio, Inc.	270	2000	Furniture & Fixtures	0270 14015 2000 09 F&F	2,169.24	(2,169.24)	-
Large Apparel of Ohio, Inc.	270	2001	Furniture & Fixtures	0270 14015 2001 05 F&F	915.84	(915.84)	-
Large Apparel of Ohio, Inc.	270	2001	Furniture & Fixtures	0270 14015 2001 01 F&F	905.00	(905.00)	-
Large Apparel of Ohio, Inc.	270	2002	Furniture & Fixtures	0270 14015 2002 06 F&F	219.41	(219.41)	-
Large Apparel of Ohio, Inc.	270	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Large Apparel of Ohio, Inc.	270	2008	Sign	SALE SIGN	120.56	(120.56)	-
Large Apparel of Ohio, Inc.	282	2000	Computer Equipment	0282 14030 2000 12 COMPEQ	12,338.72	(12,338.72)	-
Large Apparel of Ohio, Inc.	282	2000	Computer Equipment	0282 14030 2000 11 COMPEQ	1,470.00	(1,470.00)	-
Large Apparel of Ohio, Inc.	282	2006	Furniture & Fixtures	0282 14015 2006 09 F&F	391.00	(358.42)	32.58
Large Apparel of Ohio, Inc.	282	2006	Furniture & Fixtures	0282 14015 2006 09 F&F	790.00	(724.16)	65.84
Large Apparel of Ohio, Inc.	282	2005	Furniture & Fixtures	0282 14015 2005 11 F&F	709.86	(660.25)	49.61
Large Apparel of Ohio, Inc.	282	2005	Furniture & Fixtures	0282 14015 2005 09 F&F	874.55	(815.34)	59.21

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Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.	282	2005	Furniture & Fixtures	0282 14015 2005 10 F&F	1,260.00	(1,173.33)	86.67
Large Apparel of Ohio, Inc.	282	2006	Furniture & Fixtures	0282 14015 2006 08 F&F	186.43	(171.20)	15.23
Large Apparel of Ohio, Inc.	282	2006	Furniture & Fixtures	0282 14015 2006 04 F&F	365.65	(337.85)	27.80
Large Apparel of Ohio, Inc.	282	2007	Furniture & Fixtures	0282 14015 2007 02 FNF	69.88	(35.47)	34.41
Large Apparel of Ohio, Inc.	282	2007	Furniture & Fixtures	0282 14015 2007 03 FNF	16.32	(8.09)	8.23
Large Apparel of Ohio, Inc.	282	2008	Furniture & Fixtures	021608-0720CS	17.58	(6.63)	10.95
Large Apparel of Ohio, Inc.	282	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Large Apparel of Ohio, Inc.	282	2008	Furniture & Fixtures	SYSTEM INSTALLATION	5,741.48	(2,369.49)	3,371.99
Large Apparel of Ohio, Inc.	282	2000	Furniture & Fixtures	0282 14015 2000 11 F&F	41,330.16	(41,330.16)	-
Large Apparel of Ohio, Inc.	282	2000	Furniture & Fixtures	0282 14015 2000 10 F&F	32,111.79	(32,111.79)	-
Large Apparel of Ohio, Inc.	282	2000	Furniture & Fixtures	0282 14015 2000 12 F&F	12,537.62	(12,537.62)	-
Large Apparel of Ohio, Inc.	282	2000	Furniture & Fixtures	0282 14015 2000 09 F&F	2,771.63	(2,771.63)	-
Large Apparel of Ohio, Inc.	282	2002	Furniture & Fixtures	0282 14015 2002 06 F&F	162.85	(162.85)	-
Large Apparel of Ohio, Inc.	282	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Large Apparel of Ohio, Inc.	282	2008	Sign	SALE SIGN	120.56	(120.56)	-
Large Apparel of Ohio, Inc.	306	2007	Computer Equipment	lexmark optra e printer	321.00	(180.12)	140.88
Large Apparel of Ohio, Inc.	306	2000	Computer Equipment	0306 14030 2000 10 COMPEQ	25,494.23	(25,494.23)	-
Large Apparel of Ohio, Inc.	306	2000	Computer Equipment	0306 14030 2000 11 COMPEQ	1,170.00	(1,170.00)	-
Large Apparel of Ohio, Inc.	306	2006	Furniture & Fixtures	0306 14015 2006 09 F&F	395.00	(362.09)	32.91
Large Apparel of Ohio, Inc.	306	2006	Furniture & Fixtures	0306 14015 2006 09 F&F	764.00	(700.32)	63.68
Large Apparel of Ohio, Inc.	306	2005	Furniture & Fixtures	0306 14015 2005 11 F&F	413.77	(384.85)	28.92
Large Apparel of Ohio, Inc.	306	2005	Furniture & Fixtures	0306 14015 2005 09 F&F	874.55	(815.34)	59.21
Large Apparel of Ohio, Inc.	306	2005	Furniture & Fixtures	0306 14015 2005 10 F&F	1,260.00	(1,173.33)	86.67
Large Apparel of Ohio, Inc.	306	2006	Furniture & Fixtures	0306 14015 2006 08 F&F	285.26	(261.93)	23.33

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Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.	306	2006	Furniture & Fixtures	0306 14015 2006 05 F&F	731.32	(674.74)	56.58
Large Apparel of Ohio, Inc.	306	2006	Furniture & Fixtures	0306 14015 2006 10 F&F	3,042.25	(1,690.16)	1,352.09
Large Apparel of Ohio, Inc.	306	2006	Furniture & Fixtures	0306 14015 2006 10 F&F	2,498.81	(1,388.23)	1,110.58
Large Apparel of Ohio, Inc.	306	2007	Furniture & Fixtures	0306 14015 2007 02 FNF	25.53	(12.97)	12.56
Large Apparel of Ohio, Inc.	306	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Large Apparel of Ohio, Inc.	306	2000	Furniture & Fixtures	0306 14015 2000 11 F&F	34,618.87	(34,618.87)	-
Large Apparel of Ohio, Inc.	306	2000	Furniture & Fixtures	0306 14015 2000 12 F&F	32,909.14	(32,909.14)	-
Large Apparel of Ohio, Inc.	306	2000	Furniture & Fixtures	0306 14015 2000 10 F&F	3,217.19	(3,217.19)	-
Large Apparel of Ohio, Inc.	306	2002	Furniture & Fixtures	0306 14015 2002 06 F&F	175.39	(175.39)	-
Large Apparel of Ohio, Inc.	306	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Large Apparel of Ohio, Inc.	306	2008	Sign	SALE SIGN	120.56	(120.56)	-
Large Apparel of Ohio, Inc.	368	2006	Furniture & Fixtures	0368 14015 2006 09 F&F	548.48	(311.24)	237.24
Large Apparel of Ohio, Inc.	368	2006	Furniture & Fixtures	0368 14015 2006 09 F&F	640.00	(363.19)	276.81
Large Apparel of Ohio, Inc.	368	2006	Furniture & Fixtures	0368 14015 2006 04 F&F	7,940.26	(4,978.42)	2,961.84
Large Apparel of Ohio, Inc.	368	2006	Furniture & Fixtures	0368 14015 2006 04 F&F	29,293.00	(18,366.25)	10,926.75
Large Apparel of Ohio, Inc.	368	2006	Furniture & Fixtures	0368 14015 2006 05 F&F	33,097.36	(20,357.51)	12,739.85
Large Apparel of Ohio, Inc.	368	2007	Furniture & Fixtures	FURNITURE & FIXTURES	298.00	(137.18)	160.82
Large Apparel of Ohio, Inc.	368	2006	Furniture & Fixtures	0368 14015 2006 10 F&F	640.00	(355.57)	284.43
Large Apparel of Ohio, Inc.	368	2006	Furniture & Fixtures	0368 14015 2006 11 F&F	536.92	(291.88)	245.04
Large Apparel of Ohio, Inc.	368	2007	Furniture & Fixtures	0368 14015 2007 01 FNF	5.70	(2.98)	2.72
Large Apparel of Ohio, Inc.	368	2007	Furniture & Fixtures	0368 14015 2007 02 FNF	41.69	(21.19)	20.50
Large Apparel of Ohio, Inc.	368	2007	Furniture & Fixtures	0368 14015 2007 03 FNF	8.36	(4.15)	4.21
Large Apparel of Ohio, Inc.	368	2007	Furniture & Fixtures	FURNITURE & FIXTURES	368.66	(169.72)	198.94
Large Apparel of Ohio, Inc.	368	2007	Furniture & Fixtures	FURNITURE & FIXTURES	16.54	(6.83)	9.71

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Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.	368	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Large Apparel of Ohio, Inc.	368	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Large Apparel of Ohio, Inc.	368	2008	Sign	SALE SIGN	120.56	(120.56)	-
Large Apparel of Ohio, Inc.	380	2005	Computer Equipment	0380 14030 2005 10 COMPEQ	199.67	(195.24)	4.43
Large Apparel of Ohio, Inc.	380	2006	Furniture & Fixtures	0380 14015 2006 09 F&F	640.00	(363.19)	276.81
Large Apparel of Ohio, Inc.	380	2005	Furniture & Fixtures	0380 14015 2005 12 F&F	16.12	(11.25)	4.87
Large Apparel of Ohio, Inc.	380	2005	Furniture & Fixtures	0380 14015 2005 12 F&F	38.16	(26.64)	11.52
Large Apparel of Ohio, Inc.	380	2005	Furniture & Fixtures	0380 14015 2005 12 F&F	41.20	(28.78)	12.42
Large Apparel of Ohio, Inc.	380	2005	Furniture & Fixtures	0380 14015 2005 12 F&F	295.16	(206.14)	89.02
Large Apparel of Ohio, Inc.	380	2005	Furniture & Fixtures	0380 14015 2005 12 F&F	479.80	(335.09)	144.71
Large Apparel of Ohio, Inc.	380	2005	Furniture & Fixtures	0380 14015 2005 12 F&F	782.04	(527.57)	254.47
Large Apparel of Ohio, Inc.	380	2005	Furniture & Fixtures	0380 14015 2005 09 F&F	995.00	(706.76)	288.24
Large Apparel of Ohio, Inc.	380	2005	Furniture & Fixtures	0380 14015 2005 12 F&F	2,150.00	(1,501.59)	648.41
Large Apparel of Ohio, Inc.	380	2005	Furniture & Fixtures	0380 14015 2005 12 F&F	5,744.29	(4,011.88)	1,732.41
Large Apparel of Ohio, Inc.	380	2005	Furniture & Fixtures	0380 14015 2005 11 F&F	22,881.06	(15,708.02)	7,173.04
Large Apparel of Ohio, Inc.	380	2005	Furniture & Fixtures	0380 14015 2005 12 F&F	28,731.17	(20,066.22)	8,664.95
Large Apparel of Ohio, Inc.	380	2005	Furniture & Fixtures	0380 14015 2005 10 F&F	54,962.72	(38,386.67)	16,576.05
Large Apparel of Ohio, Inc.	380	2006	Furniture & Fixtures	0380 14015 2006 05 F&F	365.65	(224.90)	140.75
Large Apparel of Ohio, Inc.	380	2006	Furniture & Fixtures	0380 14015 2006 02 F&F	1,046.00	(680.73)	365.27
Large Apparel of Ohio, Inc.	380	2006	Furniture & Fixtures	0380 14015 2006 10 F&F	640.00	(355.57)	284.43
Large Apparel of Ohio, Inc.	380	2006	Furniture & Fixtures	0380 14015 2006 11 F&F	15.59	(8.49)	7.10
Large Apparel of Ohio, Inc.	380	2006	Furniture & Fixtures	0380 14015 2006 11 F&F	7.90	(4.30)	3.60
Large Apparel of Ohio, Inc.	380	2006	Furniture & Fixtures	0380 14015 2006 11 F&F	536.92	(291.88)	245.04
Large Apparel of Ohio, Inc.	380	2006	Furniture & Fixtures	0380 14015 2006 11 F&F	318.39	(173.09)	145.30



Schedule of Assets and Liabilities - Exhibit B28  
Large Apparel of Ohio, Inc. - 10-13036-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.	380	2007	Furniture & Fixtures	0380 14015 2007 01 FNF	5.70	(2.98)	2.72
Large Apparel of Ohio, Inc.	380	2007	Furniture & Fixtures	0380 14015 2007 02 FNF	17.15	(8.71)	8.44
Large Apparel of Ohio, Inc.	380	2007	Furniture & Fixtures	0380 14015 2007 03 FNF	8.36	(4.15)	4.21
Large Apparel of Ohio, Inc.	380	2007	Furniture & Fixtures	0380 14015 2007 04 FNF	680.00	(329.20)	350.80
Large Apparel of Ohio, Inc.	380	2007	Furniture & Fixtures	SHIPPING	6.57	(2.57)	4.00
Large Apparel of Ohio, Inc.	380	2008	Furniture & Fixtures	SHIPPERS	6.84	(2.49)	4.35
Large Apparel of Ohio, Inc.	380	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Large Apparel of Ohio, Inc.	380	2008	Sign	SALE SIGN	120.56	(120.56)	-
Large Apparel of Ohio, Inc.	381	2005	Computer Equipment	0381 14030 2005 10 COMPEQ	199.66	(195.23)	4.43
Large Apparel of Ohio, Inc.	381	2005	Furniture & Fixtures	0381 14015 2005 11 F&F	367.25	(252.10)	115.15
Large Apparel of Ohio, Inc.	381	2005	Furniture & Fixtures	0381 14015 2005 12 F&F	1,031.23	(732.52)	298.71
Large Apparel of Ohio, Inc.	381	2005	Furniture & Fixtures	0381 14015 2005 08 F&F	6,853.88	(4,950.02)	1,903.86
Large Apparel of Ohio, Inc.	381	2005	Furniture & Fixtures	0381 14015 2005 10 F&F	39,756.38	(27,766.36)	11,990.02
Large Apparel of Ohio, Inc.	381	2005	Furniture & Fixtures	0381 14015 2005 09 F&F	65,888.11	(46,801.47)	19,086.64
Large Apparel of Ohio, Inc.	381	2006	Furniture & Fixtures	0381 14015 2006 05 F&F	806.60	(496.12)	310.48
Large Apparel of Ohio, Inc.	381	2006	Furniture & Fixtures	0381 14015 2006 11 F&F	318.39	(173.09)	145.30
Large Apparel of Ohio, Inc.	381	2006	Furniture & Fixtures	0381 14015 2006 12 F&F	204.85	(108.94)	95.91
Large Apparel of Ohio, Inc.	381	2007	Furniture & Fixtures	0381 14015 2007 01 FNF	5.70	(2.98)	2.72
Large Apparel of Ohio, Inc.	381	2007	Furniture & Fixtures	0381 14015 2007 02 FNF	3.62	(18.60)	18.02
Large Apparel of Ohio, Inc.	381	2007	Furniture & Fixtures	FURNITURE & FIXTURES	5.03	(2.14)	2.89
Large Apparel of Ohio, Inc.	381	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Large Apparel of Ohio, Inc.	381	2008	Sign	SALE SIGN	120.56	(120.56)	-
Large Apparel of Ohio, Inc.	405	2006	Furniture & Fixtures	0405 14015 2006 08 F&F	661.04	(382.99)	278.05
Large Apparel of Ohio, Inc.	405	2006	Furniture & Fixtures	0405 14015 2006 06 F&F	1,885.35	(1,137.20)	748.15

Schedule of Assets and Liabilities - Exhibit B28  
Large Apparel of Ohio, Inc. - 10-13036-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.	405	2006	Furniture & Fixtures	0405 14015 2006 07 F&F	11,864.32	(7,015.00)	4,849.32
Large Apparel of Ohio, Inc.	405	2006	Furniture & Fixtures	0405 14015 2006 05 F&F	35,962.59	(22,119.85)	13,842.74
Large Apparel of Ohio, Inc.	405	2006	Furniture & Fixtures	0405 14015 2006 05 F&F	66,157.29	(40,691.98)	25,465.31
Large Apparel of Ohio, Inc.	405	2007	Furniture & Fixtures	FURNITURE & FIXTURES	123.65	(58.38)	65.27
Large Apparel of Ohio, Inc.	405	2006	Furniture & Fixtures	0405 14015 2006 10 F&F	182.83	(101.59)	81.24
Large Apparel of Ohio, Inc.	405	2006	Furniture & Fixtures	0405 14015 2006 11 F&F	15.62	(8.49)	7.13
Large Apparel of Ohio, Inc.	405	2007	Furniture & Fixtures	0405 14015 2007 01 FNF	4.91	(2.56)	2.35
Large Apparel of Ohio, Inc.	405	2007	Furniture & Fixtures	0405 14015 2007 02 FNF	(1,124.73)	571.30	(553.43)
Large Apparel of Ohio, Inc.	405	2007	Furniture & Fixtures	0405 14015 2007 00 CIP	1,141.88	(580.00)	561.88
Large Apparel of Ohio, Inc.	405	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Large Apparel of Ohio, Inc.	405	2008	Furniture & Fixtures	REPLACED NESTING TABLES	700.00	(180.55)	519.45
Large Apparel of Ohio, Inc.	405	2008	Furniture & Fixtures	DISPLAYS	296.87	(73.03)	223.84
Large Apparel of Ohio, Inc.	405	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Large Apparel of Ohio, Inc.	405	2008	Sign	SALE SIGN	120.56	(120.56)	-
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	13,014.76	(7,230.43)	5,784.33
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	51.80	(28.79)	23.01
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	27.50	(15.29)	12.21
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	445.00	(247.23)	197.77
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	45.84	(25.48)	20.36
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	1,647.35	(915.18)	732.17
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	130.66	(72.59)	58.07
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	443.24	(246.25)	196.99
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	114.34	(63.51)	50.83
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	169.73	(94.30)	75.43

Schedule of Assets and Liabilities - Exhibit B28  
Large Apparel of Ohio, Inc. - 10-13036-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	248.52	(138.07)	110.45
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	65.57	(36.43)	29.14
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	705.04	(391.68)	313.36
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	5,990.75	(3,328.21)	2,662.54
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	186.82	(103.79)	83.03
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	2,104.90	(1,169.41)	935.49
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	425.00	(236.11)	188.89
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	35,276.82	(19,598.22)	15,678.60
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	1,055.00	(586.11)	468.89
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	250.00	(138.89)	111.11
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	165.60	(91.99)	73.61
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 10 F&F	1,307.44	(726.36)	581.08
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 11 F&F	44.53	(24.20)	20.33
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 11 F&F	15.93	(8.67)	7.26
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 11 F&F	1,095.15	(595.40)	499.75
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 11 F&F	257.28	(139.86)	117.42
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 11 F&F	10,335.70	(5,619.02)	4,716.68
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 11 F&F	12,499.97	(6,795.63)	5,704.34
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 11 F&F	383.06	(208.24)	174.82
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 11 F&F	510.78	(277.68)	233.10
Large Apparel of Ohio, Inc.	428	2006	Furniture & Fixtures	0428 14015 2006 11 F&F	385.30	(209.47)	175.83
Large Apparel of Ohio, Inc.	428	2007	Furniture & Fixtures	0428 14015 2007 01 FNF	5.70	(2.98)	2.72
Large Apparel of Ohio, Inc.	428	2007	Furniture & Fixtures	0428 14015 2007 02 FNF	17.15	(8.71)	8.44
Large Apparel of Ohio, Inc.	428	2007	Furniture & Fixtures	0428 14015 2007 03 FNF	505.00	(250.48)	254.52

Schedule of Assets and Liabilities - Exhibit B28  
 Large Apparel of Ohio, Inc. - 10-13036-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.	428	2007	Furniture & Fixtures	0428 14015 2007 04 FNF	176.10	(85.27)	90.83
Large Apparel of Ohio, Inc.	428	2007	Furniture & Fixtures	FURNITURE & FIXTURES	640.93	(302.66)	338.27
Large Apparel of Ohio, Inc.	428	2008	Furniture & Fixtures	FURNITURE	8.79	(3.22)	5.57
Large Apparel of Ohio, Inc.	428	2008	Furniture & Fixtures	MAG SIGN HOLD	269.43	(101.58)	167.85
Large Apparel of Ohio, Inc.	428	2008	Furniture & Fixtures	SHIPPING	16.56	(5.87)	10.69
Large Apparel of Ohio, Inc.	428	2008	Sign	PRICE POINT RACKTOPS	134.42	(134.42)	-
Large Apparel of Ohio, Inc.	428	2008	Sign	SALE SIGN	120.56	(120.56)	-
					<b>1,193,868.92</b>	<b>(994,977.26)</b>	<b>198,891.66</b>

Schedule of Assets and Liabilities - Exhibit B29  
Large Apparel of Ohio, Inc. - 10-13036-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.	175	2007	Equipment & Machinery	EQUIPMENT & MACHINERY	127.23	(64.80)	62.43
Large Apparel of Ohio, Inc.	175	2007	Equipment & Machinery	compressor	3,353.05	(1,494.05)	1,859.00
Large Apparel of Ohio, Inc.	175	2006	Equipment & Machinery	6360 14105 2006 12 SFTW	5,257.44	(4,001.49)	1,255.95
Large Apparel of Ohio, Inc.	175	1998	Equipment & Machinery	0175 14020 1998 04 E&M	13,040.95	(13,040.95)	-
Large Apparel of Ohio, Inc.	175	2002	Equipment & Machinery	0175 14020 2002 08 E&M	1,831.00	(1,831.00)	-
Large Apparel of Ohio, Inc.	175	1998	Equipment & Machinery	0175 14020 1998 05 E&M	355.90	(355.90)	-
Large Apparel of Ohio, Inc.	175	2006	Equipment & Machinery	0175 14130 2006 05 WAN	300.00	(300.00)	-
Large Apparel of Ohio, Inc.	175	2006	Equipment & Machinery	0175 14020 2006 02 E&M	295.48	(295.48)	-
Large Apparel of Ohio, Inc.	175	2000	Equipment & Machinery	0175 14020 2000 12 E&M	241.88	(241.88)	-
Large Apparel of Ohio, Inc.	175	1999	Equipment & Machinery	0175 14020 1999 04 E&M	36.07	(36.07)	-
Large Apparel of Ohio, Inc.	203	2007	Equipment & Machinery	0203 14020 2007 02 EQPM	17.38	(9.71)	7.67
Large Apparel of Ohio, Inc.	203	2007	Equipment & Machinery	0203 14130 2007 03 EQPM	2,988.50	(2,077.20)	911.30
Large Apparel of Ohio, Inc.	203	2007	Equipment & Machinery	0203 14130 2007 04 EQPM	213.00	(144.37)	68.63
Large Apparel of Ohio, Inc.	203	2006	Equipment & Machinery	6360 14105 2006 12 SFTW	5,257.44	(4,001.49)	1,255.95
Large Apparel of Ohio, Inc.	203	1998	Equipment & Machinery	0203 14020 1998 12 E&M	25,312.63	(25,312.63)	-
Large Apparel of Ohio, Inc.	203	1998	Equipment & Machinery	0203 14020 1998 11 E&M	6,407.65	(6,407.65)	-
Large Apparel of Ohio, Inc.	203	2004	Equipment & Machinery	0203 14020 2004 12 E&M	5,068.60	(5,068.60)	-
Large Apparel of Ohio, Inc.	203	1999	Equipment & Machinery	0203 14020 1999 07 E&M	1,750.00	(1,750.00)	-
Large Apparel of Ohio, Inc.	203	2000	Equipment & Machinery	0203 14020 2000 12 E&M	241.88	(241.88)	-
Large Apparel of Ohio, Inc.	253	2007	Equipment & Machinery	0253 14130 2007 01 EQPM	2,397.61	(1,753.82)	643.79
Large Apparel of Ohio, Inc.	253	2007	Equipment & Machinery	0253 14130 2007 02 EQPM	563.00	(401.61)	161.39
Large Apparel of Ohio, Inc.	253	2007	Equipment & Machinery	6420 14105 2007 02 SFTW	5,315.90	(3,780.21)	1,535.69
Large Apparel of Ohio, Inc.	253	2000	Equipment & Machinery	0253 14020 2000 12 E&M	241.88	(241.88)	-
Large Apparel of Ohio, Inc.	270	2003	Equipment & Machinery	0270 14020 2003 06 E&M	2,684.00	(2,684.00)	-

Schedule of Assets and Liabilities - Exhibit B29  
Large Apparel of Ohio, Inc. - 10-13036-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.		270	Equipment & Machinery	EQUIPMENT & MACHINERY	127.23	(64.80)	62.43
Large Apparel of Ohio, Inc.		270	Equipment & Machinery	0270 14130 2007 02 EQPM	213.00	(151.94)	61.06
Large Apparel of Ohio, Inc.		270	Equipment & Machinery	6420 14105 2007 02 SFTW	5,315.90	(3,780.21)	1,535.69
Large Apparel of Ohio, Inc.		270	Equipment & Machinery	REPLACE COMPRESSOR	3,235.38	(1,142.67)	2,092.71
Large Apparel of Ohio, Inc.		270	Equipment & Machinery	0270 14020 2001 12 E&M	2,349.53	(2,349.53)	-
Large Apparel of Ohio, Inc.		270	Equipment & Machinery	0270 14130 2006 11 WAN	1,075.00	(1,075.00)	-
Large Apparel of Ohio, Inc.		270	Equipment & Machinery	0270 14130 2006 06 WAN	300.00	(300.00)	-
Large Apparel of Ohio, Inc.		270	Equipment & Machinery	0270 14020 2000 08 E&M	259.20	(259.20)	-
Large Apparel of Ohio, Inc.		270	Equipment & Machinery	0270 14020 2000 12 E&M	241.88	(241.88)	-
Large Apparel of Ohio, Inc.		282	Equipment & Machinery	EQUIPMENT & MACHINERY	10.33	(5.25)	5.08
Large Apparel of Ohio, Inc.		282	Equipment & Machinery	0282 14130 2007 02 EQPM	2,898.72	(2,067.81)	830.91
Large Apparel of Ohio, Inc.		282	Equipment & Machinery	6420 14105 2007 02 SFTW	5,315.90	(3,780.21)	1,535.69
Large Apparel of Ohio, Inc.		282	Equipment & Machinery	sysatem installed	5,741.48	(2,369.49)	3,371.99
Large Apparel of Ohio, Inc.		282	Equipment & Machinery	INCORRECT INVOICE	(5,741.48)	1,891.04	(3,850.44)
Large Apparel of Ohio, Inc.		282	Equipment & Machinery	0282 14020 2001 12 E&M	2,349.53	(2,349.53)	-
Large Apparel of Ohio, Inc.		282	Equipment & Machinery	0282 14020 2000 10 E&M	259.20	(259.20)	-
Large Apparel of Ohio, Inc.		282	Equipment & Machinery	0282 14020 2000 12 E&M	241.88	(241.88)	-
Large Apparel of Ohio, Inc.		306	Equipment & Machinery	0306 14020 2003 08 E&M	1,864.52	(1,864.52)	-
Large Apparel of Ohio, Inc.		306	Equipment & Machinery	WAN 2006 PROJECT	213.00	(144.37)	68.63
Large Apparel of Ohio, Inc.		306	Equipment & Machinery	0306 14130 2007 02 EQPM	1,065.00	(759.70)	305.30
Large Apparel of Ohio, Inc.		306	Equipment & Machinery	6420 14105 2007 02 SFTW	5,315.90	(3,780.21)	1,535.69
Large Apparel of Ohio, Inc.		306	Equipment & Machinery	PACKAGE ROOF UNIT 01	3,973.76	(1,024.98)	2,948.78
Large Apparel of Ohio, Inc.		306	Equipment & Machinery	0306 14020 2001 12 E&M	2,349.53	(2,349.53)	-
Large Apparel of Ohio, Inc.		306	Equipment & Machinery	0306 14020 2001 08 E&M	1,731.00	(1,731.00)	-

Schedule of Assets and Liabilities - Exhibit B29  
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Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.		306	Equipment & Machinery	0306 14020 2000 11 E&M	260.45	(260.45)	-
Large Apparel of Ohio, Inc.		306	Equipment & Machinery	0306 14020 2000 12 E&M	241.88	(241.88)	-
Large Apparel of Ohio, Inc.		368	Equipment & Machinery	0368 14020 2006 05 E&M	273.38	(168.15)	105.23
Large Apparel of Ohio, Inc.		368	Equipment & Machinery	0368 14020 2006 04 E&M	1,335.00	(837.01)	497.99
Large Apparel of Ohio, Inc.		368	Equipment & Machinery	WAN 2006 PROJECT	213.00	(144.37)	68.63
Large Apparel of Ohio, Inc.		368	Equipment & Machinery	0368 14130 2007 04 EQPM	1,777.00	(1,204.42)	572.58
Large Apparel of Ohio, Inc.		368	Equipment & Machinery	6360 14105 2007 03 SFTW	5,308.94	(3,686.76)	1,622.18
Large Apparel of Ohio, Inc.		368	Equipment & Machinery	electric heater	2,924.40	(1,032.82)	1,891.58
Large Apparel of Ohio, Inc.		380	Equipment & Machinery	0380 14020 2005 12 E&M	657.25	(459.02)	198.23
Large Apparel of Ohio, Inc.		380	Equipment & Machinery	0380 14020 2005 12 E&M	657.25	(459.02)	198.23
Large Apparel of Ohio, Inc.		380	Equipment & Machinery	0380 14020 2005 11 E&M	739.79	(507.88)	231.91
Large Apparel of Ohio, Inc.		380	Equipment & Machinery	EQUIPMENT & MACHINERY	126.34	(64.35)	61.99
Large Apparel of Ohio, Inc.		380	Equipment & Machinery	0380 14130 2007 03 EQPM	352.41	(244.94)	107.47
Large Apparel of Ohio, Inc.		380	Equipment & Machinery	0380 14020 2007 04 EQPM	176.14	(93.21)	82.93
Large Apparel of Ohio, Inc.		380	Equipment & Machinery	0380 14130 2007 04 EQPM	1,777.00	(1,204.42)	572.58
Large Apparel of Ohio, Inc.		380	Equipment & Machinery	0380 14130 2007 04 EQPM	213.00	(140.82)	72.18
Large Apparel of Ohio, Inc.		380	Equipment & Machinery	6360 14105 2007 03 SFTW	5,308.94	(3,686.76)	1,622.18
Large Apparel of Ohio, Inc.		380	Equipment & Machinery	EAS System	3,210.72	(522.37)	2,688.35
Large Apparel of Ohio, Inc.		381	Equipment & Machinery	0381 14020 2005 09 E&M	10,435.60	(7,412.58)	3,023.02
Large Apparel of Ohio, Inc.		381	Equipment & Machinery	0381 14130 2007 02 EQPM	1,688.00	(1,204.14)	483.86
Large Apparel of Ohio, Inc.		381	Equipment & Machinery	6360 14105 2007 03 SFTW	5,308.94	(3,686.76)	1,622.18
Large Apparel of Ohio, Inc.		405	Equipment & Machinery	WAN 2006 PROJECT	1,777.00	(1,174.80)	602.20
Large Apparel of Ohio, Inc.		405	Equipment & Machinery	WAN 2006 PROJECT	213.00	(137.27)	75.73
Large Apparel of Ohio, Inc.		405	Equipment & Machinery	0405 14130 2007 02 EQPM	350.00	(249.69)	100.31

Schedule of Assets and Liabilities - Exhibit B29  
Large Apparel of Ohio, Inc. - 10-13036-KJC

Legal Entity	Location	Year	Asset Name	Description	Book Value	Depreciation	Net Book Value 9/20/10
Large Apparel of Ohio, Inc.	405	2007	Equipment & Machinery	0405 14130 2007 03 EQPM	330.00	(229.38)	100.62
Large Apparel of Ohio, Inc.	405	2007	Equipment & Machinery	WAN 2006 PROJECT	353.10	(221.67)	131.43
Large Apparel of Ohio, Inc.	405	2007	Equipment & Machinery	6360 14105 2007 03 SFTW	5,308.94	(3,686.76)	1,622.18
Large Apparel of Ohio, Inc.	405	2010	Equipment & Machinery	New asset FY 2010 not in the subledger	490.47	(36.98)	453.49
Large Apparel of Ohio, Inc.	428	2007	Equipment & Machinery	EQUIPMENT & MACHINERY	532.93	(271.42)	261.51
Large Apparel of Ohio, Inc.	428	2006	Equipment & Machinery	0428 14020 2006 10 E&M	273.15	(151.74)	121.41
Large Apparel of Ohio, Inc.	428	2007	Equipment & Machinery	0428 14130 2007 01 EQPM	318.33	(232.98)	85.35
Large Apparel of Ohio, Inc.	428	2007	Equipment & Machinery	6360 14105 2007 03 SFTW	5,308.94	(3,686.76)	1,622.18
					<b>182,245.15</b>	<b>(143,080.07)</b>	<b>39,165.08</b>



Schedule of Asset and Liabilities - Exhibit B30  
Large Apparel of Ohio, Inc. - 10-13036-KJC

<b>Legal Entity</b>	<b>Store</b>	<b>Total Inventory</b>
Large Apparel of Ohio, Inc.	175	106,501.13
Large Apparel of Ohio, Inc.	203	(130.86)
Large Apparel of Ohio, Inc.	253	89,262.20
Large Apparel of Ohio, Inc.	270	124,697.30
Large Apparel of Ohio, Inc.	282	105,959.07
Large Apparel of Ohio, Inc.	306	114,126.69
Large Apparel of Ohio, Inc.	368	102,668.25
Large Apparel of Ohio, Inc.	380	98,172.67
Large Apparel of Ohio, Inc.	381	93,976.66
Large Apparel of Ohio, Inc.	405	95,666.13
Large Apparel of Ohio, Inc.	428	87,616.99
		<hr/> <b>1,018,516.23</b> <hr/>

Schedule of Assets and Liabilities - Exhibit B35  
Large Apparel of Ohio, Inc. - 10-13036-KJC

Legal Entity	Account Name	Vendor Name	Description	Balance 9/20/10
Large Apparel of Ohio, Inc.	Leasehold Improvements	N/A	Leasehold Improvements - Store #175	-
Large Apparel of Ohio, Inc.	Leasehold Improvements	N/A	Leasehold Improvements - Store #203	4,150.67
Large Apparel of Ohio, Inc.	Leasehold Improvements	N/A	Leasehold Improvements - Store #253	1,583.64
Large Apparel of Ohio, Inc.	Leasehold Improvements	N/A	Leasehold Improvements - Store #270	931.33
Large Apparel of Ohio, Inc.	Leasehold Improvements	N/A	Leasehold Improvements - Store #282	2,116.67
Large Apparel of Ohio, Inc.	Leasehold Improvements	N/A	Leasehold Improvements - Store #306	3,245.31
Large Apparel of Ohio, Inc.	Leasehold Improvements	N/A	Leasehold Improvements - Store #368	216,802.87
Large Apparel of Ohio, Inc.	Leasehold Improvements	N/A	Leasehold Improvements - Store #380	112,909.97
Large Apparel of Ohio, Inc.	Leasehold Improvements	N/A	Leasehold Improvements - Store #381	102,240.32
Large Apparel of Ohio, Inc.	Leasehold Improvements	N/A	Leasehold Improvements - Store #405	155,111.58
Large Apparel of Ohio, Inc.	Leasehold Improvements	N/A	Leasehold Improvements - Store #428	174,401.80
				<b>773,494.15</b>

In re Large Apparel of Ohio, Inc.,  
Debtor

Case No. 10-13036 (KJC)  
(If known)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.									
			VALUE \$						
ACCOUNT NO.									
			VALUE \$						
ACCOUNT NO.									
			VALUE \$						
2 continuation sheets attached							Subtotal ► (Total of this page)	\$	\$
							Total ► (Use only on last page)	\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Large Apparel of Ohio, Inc.,  
Debtor

Case No. 10-13036 (KJC)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Large Apparel of Ohio, Inc. ,  
Debtor

Case No. 10-13036 (KJC)  
(if known)

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

In re Large Apparel of Ohio, Inc.,  
**Debtor**

Case No. 10-13036 (KJC)  
**(if known)**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
REFER TO SOAL EXHIBIT E							59,582.11	59,582.11	0.00	
Account No.										
Account No.										
Account No.										
Sheet no. <u>1</u> of <u>2</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 59,582.11	\$ 59,582.11	0.00
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							Total▶	\$ 59,582.11		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							Totals▶	\$ 59,582.11	\$ 59,582.11	0.00

Schedule of Assets and Liabilities - Exhibit E  
 LARGE APPAREL OF OHIO, INC. - 10-13036-KJC

LEGAL ENTITY	CREDITOR'S NAME	ADDRESS	City	State	Zip	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
LARGE APPAREL OF OHIO, INC.	CITY OF COLUMBUS	INCOME TAX DIVISION 50 WEST GAY ST.	COLUMBUS	OH	43215		TAXES PAYABLE	X	X	X	\$35.00	\$35.00	\$0.00
LARGE APPAREL OF OHIO, INC.	CITY OF EAST CLEVELAND	BUILDING & ENGINEERING DEPT 13601 EUCLID AVENUE	EAST CLEVELAND	OH	44112		TAXES PAYABLE	X	X	X	\$100.00	\$100.00	\$0.00
LARGE APPAREL OF OHIO, INC.	CITY OF EUCLID	DEPARTMENT OF TAXATION P.O. BOX 73880	CLEVELAND	OH	44193		TAXES PAYABLE	X	X	X	\$42.54	\$42.54	\$0.00
LARGE APPAREL OF OHIO, INC.	TREASURER STATE OF OHIO,	POST OFFICE BOX 16560	COLUMBUS	OH	43216-6560		AUG SALES TAX PAYABLE	X	X	X	\$24,943.97	\$24,943.97	\$0.00
LARGE APPAREL OF OHIO, INC.	TREASURER STATE OF OHIO,	POST OFFICE BOX 16560	COLUMBUS	OH	43216-6560		SEP SALES TAX PAYABLE	X	X	X	\$34,460.60	\$34,460.60	\$0.00
											\$59,582.11	\$59,582.11	\$0.00

In re Large Apparel of Ohio, Inc.,  
**Debtor**

Case No. 10-13036 (KJC)  
 (if known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							3,742,997.61
REFER TO SOAL EXHIBIT F							
ACCOUNT NO.							251,765.30
REFER TO SOAL EXHIBIT F							
ACCOUNT NO.							
ACCOUNT NO.							

Subtotal ▶ \$ 3,994,762.91

2 continuation sheets attached

Total ▶ \$

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the Statistical  
 Summary of Certain Liabilities and Related Data.)

3,994,762.91



Schedule of Assets and Liabilities - Exhibit F  
 LARGE APPAREL OF OHIO, INC. - 10-13036-KJC

LEGAL ENTITY	CODEBTOR	VENDOR NAME	ADDRESS	CITY	STATE	ZIP	CONSIDERATION FOR CLAIM	DISPUTED			AMOUNT OF CLAIM
								LIQUIDATED	CONTINGENT		
LARGE APPAREL OF OHIO, INC.		LAYAWAY LIABILITY-175	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				240.62
LARGE APPAREL OF OHIO, INC.		LAYAWAY LIABILITY-253	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				366.62
LARGE APPAREL OF OHIO, INC.		LAYAWAY LIABILITY-270	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				428.59
LARGE APPAREL OF OHIO, INC.		LAYAWAY LIABILITY-282	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				529.36
LARGE APPAREL OF OHIO, INC.		LAYAWAY LIABILITY-306	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				344.2
LARGE APPAREL OF OHIO, INC.		LAYAWAY LIABILITY-368	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				270.5
LARGE APPAREL OF OHIO, INC.		LAYAWAY LIABILITY-380	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				559.66
LARGE APPAREL OF OHIO, INC.		LAYAWAY LIABILITY-381	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				175.53
LARGE APPAREL OF OHIO, INC.		LAYAWAY LIABILITY-405	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				249.2
LARGE APPAREL OF OHIO, INC.		LAYAWAY LIABILITY-428	N/A	N/A	N/A	N/A	LAYAWAY LIABILITY				263.65
LARGE APPAREL OF OHIO, INC.		Urban Brands, Inc.	100 METRO WAY	SECAUCUS	NJ	07094	INTERCOMPANY				3,739,569.68
											<b>3,742,997.61</b>

Schedules of Assets and Liabilities - Exhibit F  
 Large Apparel of Ohio, Inc. 10-13036-KJC

Debtor	Category	Contracting Party Name	Address	City	State	Zip	Amount
LARGE APPAREL OF OHIO, INC. - (STORE 175)	Real Property	SEVARANCE SPR LEASECO, LLC	600 GREENWICH CAPITAL FINANCIA ACCOUNT NO. 5800686270 6077 PAYSHERE CIRCLE	CHICAGO	IL	60674	34,092.00
LARGE APPAREL OF OHIO, INC. - (STORE 253)	Real Property	DORR COLLINGWOOD, LLC	FIRST COMMERCIAL REALTY 27600 NORTHWESTERN HIGHWAY SUITE 200	SOUTHFIELD	MI	48034	9,300.00
LARGE APPAREL OF OHIO, INC. - (STORE 270)	Real Property	SG USA LTD	20950 LIBBY ROAD MAPLE HEIGHT	MAPLE HEIGHTS	OH	44137	-
LARGE APPAREL OF OHIO, INC. - (STORE 282)	Real Property	LH DEVELOPMENT LLC	C/O THE CORAL COMPANY PO BOX 74083	BEACHWOOD	OH	44194	17,483.76
LARGE APPAREL OF OHIO, INC. - (STORE 306)	Real Property	GLENWOOD CROSSING LLC	CASTO PO BOX 1450	COLUMBUS	OH	43216	11,843.97
LARGE APPAREL OF OHIO, INC. - (STORE 368)	Real Property	EM COLUMBUS II, LLC	DEPT. 005EML 75 REMITTANCE DROVE SUITE 6449	CHICAGO	IL	60675-6449	41,167.76
LARGE APPAREL OF OHIO, INC. - (STORE 380)	Real Property	TOWN & COUNTRY CITY, INC	C/O CASTO PO BOX 1450	COLUMBUS	OH	43216	5,623.21
LARGE APPAREL OF OHIO, INC. - (STORE 381)	Real Property	9445 RICHMOND TOWN SQUARE MALL	P.O. BOX 643366	PITTSBURGH	PA	15264-3366	17,114.48
LARGE APPAREL OF OHIO, INC. - (STORE 405)	Real Property	FMP NORTHGATE LLC	P.O.BOX 95000-1805	PHILADELPHIA	PA	19195-1805	88,648.57
LARGE APPAREL OF OHIO, INC. - (STORE 428)	Real Property	TOWN CENTERS, LTD	SKILKEN PROPERTIES 4270 MORSE ROAD	COLUMBUS	OH	43230	26,491.55
							251,765.30

In re Large Apparel of Ohio, Inc.,  
**Debtor**

Case No. 10-13036 (KJC)  
 (if known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

<b>NAME AND MAILING ADDRESS,                      INCLUDING ZIP CODE,                      OF OTHER PARTIES TO LEASE OR CONTRACT.</b>	<b>DESCRIPTION OF CONTRACT OR LEASE AND                      NATURE OF DEBTOR'S INTEREST. STATE                      WHETHER LEASE IS FOR NONRESIDENTIAL                      REAL PROPERTY. STATE CONTRACT                      NUMBER OF ANY GOVERNMENT CONTRACT.</b>
REFER TO SOAL EXHIBIT G	

Schedules of Assets and Liabilities - Exhibit G  
 Large Apparel of Ohio, Inc. 10-13036-KJC

Debtor	Category	Contracting Party Name	Address	City	State	Zip	Description of Contract or Lease
SCHEDULE G							
LARGE APPAREL OF OHIO, INC. - (STORE 175)	Real Property	SEVARANACE SPR LEASECO, LLC	180 GREENWICH CAPITAL FINANCIA ACCOUNT NO. 5800686270 6077 PAYSHERE CIRCLE	CHICAGO	IL	60674	
LARGE APPAREL OF OHIO, INC. - (STORE 253)	Real Property	DORR COLLINGWOOD, LLC	FIRST COMMERCIAL REALTY 27600 NORTHWESTERN HIGHWAY SUITE 200	SOUTHFIELD	MI	48034	
LARGE APPAREL OF OHIO, INC. - (STORE 270)	Real Property	SG USA LTD	20950 LIBBY ROAD MAPLE HEIGHT	MAPLE HEIGHTS	OH	44137	
LARGE APPAREL OF OHIO, INC. - (STORE 282)	Real Property	LH DEVELOPMENT LLC	C/O THE CORAL COMPANY PO BOX 74083	BEACHWOOD	OH	44194	
LARGE APPAREL OF OHIO, INC. - (STORE 306)	Real Property	GLENWOOD CROSSING LLC	CASTO PO BOX 1450	COLUMBUS	OH	43216	
LARGE APPAREL OF OHIO, INC. - (STORE 368)	Real Property	EM COLUMBUS II, LLC	DEPT. 005EML 75 REMITTANCE DROVE SUITE 6449	CHICAGO	IL	60675-6449	
LARGE APPAREL OF OHIO, INC. - (STORE 380)	Real Property	TOWN & COUNTRY CITY, INC	C/O CASTO PO BOX 1450	COLUMBUS	OH	43216	
LARGE APPAREL OF OHIO, INC. - (STORE 381)	Real Property	9445 RICHMOND TOWN SQUARE MALL	P.O. BOX 643366	PITTSBURGH	PA	15264-3366	
LARGE APPAREL OF OHIO, INC. - (STORE 405)	Real Property	FMP NORTHGATE LLC	P.O. BOX 95000-1805	PHILADELPHIA	PA	19195-1805	
LARGE APPAREL OF OHIO, INC. - (STORE 428)	Real Property	TOWN CENTERS, LTD	SKILKEN PROPERTIES 4270 MORSE ROAD	COLUMBUS	OH	43230	

In re Large Apparel of Ohio, Inc.,  
**Debtor**

Case No. 10-13036 (KJC)  
**(if known)**

### SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
REFER TO SOAL EXHIBIT H	

Schedule of Assets and Liabilities - Exhibit H  
 Large Apparel of Ohio, Inc. - 10-13036-KJC

Debtor	NAME OF CODEBTOR	CODEBTOR ADDRESS	CODEBTOR CITY	CODEBTOR STATE	CODEBTOR ZIP	NAME OF CREDITOR	CREDITOR ADDRESS	CREDITOR CITY STATE	CREDITOR ZIP
Large Apparel of Ohio, Inc.	Urban Brands, Inc.	100 Metro Way	Secaucus	NJ	07094	Southgate Shopping Center	ROAD MAPLE HEIGHT 20950 LIBBY	MAPLE HEIGHTS OH	44137
Large Apparel of Ohio, Inc.	Urban Brands, Inc.	100 Metro Way	Secaucus	NJ	07094	LH Development, LLC	COMPANY PO C/O THE CORAL BOX 74083	BEACHWOOD OH	44194
Large Apparel of Ohio, Inc.	Urban Brands, Inc.	100 Metro Way	Secaucus	NJ	07094	Glenwood Crossing LLC c/o CASTO	CASTO PO BOX 1450	COLUMBUS OH	43216
Large Apparel of Ohio, Inc.	Urban Brands, Inc.	100 Metro Way	Secaucus	NJ	07094	Towne & Country City, Inc. Richmond Town Square Mall, LLC	C/O CASTO PO BOX 1450	COLUMBUS OH	43216
Large Apparel of Ohio, Inc.	Urban Brands, Inc.	100 Metro Way	Secaucus	NJ	07094	FMP Northgate	P.O. BOX 643366 P.O. BOX 95000-	PITTSBURGH PA	15264-3366
Large Apparel of Ohio, Inc.	Urban Brands, Inc.	100 Metro Way	Secaucus	NJ	07094	Town Centers Ltd.	1805 SKILKEN PROPERTIES 4270 MORSE ROAD fbo GREENWICH CAPITAL FINANCIA ACCOUNT NO. 580068270 6077	PHILADELPHIA PA	19195-1805
Large Apparel of Ohio, Inc.	Ashley Stewart, LTD.	100 Metro Way	Secaucus	NJ	07094	Severance SPE Leaseco.LLC	PAYSHERE CIRCLE FIRST COMMERCIAL REALTY 27600 NORTHWESTERN HIGHWAY SUITE 200	CHICAGO IL	60674
Large Apparel of Ohio, Inc.	Ashley Stewart, LTD.	100 Metro Way	Secaucus	NJ	07094	Dorr Collingwood LLC.	HIGHWAY SUITE 200	SOUTHFIELD MI	48034

Schedule of Assets and Liabilities - Exhibit H

Urban Brands, Inc. et al <sup>(1)</sup> - 10-13005 - KJC

NAME OF CREDITOR	ADDRESS OF CREDITOR	NAMES OF CODEBTORS	CODEBTOR ADDRESS	CODEBTOR CITY	CODEBTOR STATE	CODEBTOR ZIP
Bank of America, N.A.	Attn: Jai Alexander - 100 Federal Street 9th Floor	Urban Brands, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Alabama, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of California, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Connecticut, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Dist. of Columbia, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Florida, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Georgia, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Illinois, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Indiana, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Louisiana, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Maryland, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Michigan, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Missouri, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Mississippi, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of North Carolina, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of New Jersey, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of New York, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Ohio, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Pennsylvania, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of South Carolina, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Tennessee, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Virginia, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Wisconsin, Inc.	100 Metro Way	Secaucus	NJ	07094
		Large Apparel of Texas, Inc.	100 Metro Way	Secaucus	NJ	07094
		Marianne USPR, Inc.	100 Metro Way	Secaucus	NJ	07094
		Marianne VI, Inc.	100 Metro Way	Secaucus	NJ	07094
		Metro Apparel of Kentucky, Inc.	100 Metro Way	Secaucus	NJ	07094
		Metro Apparel of Massachusetts, Inc.	100 Metro Way	Secaucus	NJ	07094
		A S Interactive, Inc.	100 Metro Way	Secaucus	NJ	07094
		Carraizo Alto Apparel Corp	100 Metro Way	Secaucus	NJ	07094
		100% Girls of Georgia, Inc.	100 Metro Way	Secaucus	NJ	07094
		100 Percent Girls of New Jersey, Inc.	100 Metro Way	Secaucus	NJ	07094
		100% Girls of New York, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kidspot of Delaware, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kidspot of Illinois, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kidspot of Michigan, Inc.	100 Metro Way	Secaucus	NJ	07094

Schedule of Assets and Liabilities - Exhibit H

Urban Brands, Inc. et al <sup>(1)</sup> - 10-13005 - KJC						
NAME OF CREDITOR	ADDRESS OF CREDITOR	NAMES OF CODEBTORS	CODEBTOR ADDRESS	CODEBTOR CITY	CODEBTOR STATE	CODEBTOR ZIP
		Kidspot of New Jersey, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kidspot of Ohio, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kidspot of Pennsylvania, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kidspot of Texas, Inc.	100 Metro Way	Secaucus	NJ	07094
		Kid Spot Ltd.	100 Metro Way	Secaucus	NJ	07094
		Ashley Stewart Ltd.	100 Metro Way	Secaucus	NJ	07094
		100% Girls Ltd.	100 Metro Way	Secaucus	NJ	07094
		Marianne Ltd.	100 Metro Way	Secaucus	NJ	07094
		The Essence of Body & Soul Ltd	100 Metro Way	Secaucus	NJ	07094
		Ashley Stewart Apparel Corp.	100 Metro Way	Secaucus	NJ	07094
		Ashley Stewart Clothing Co, Inc.	100 Metro Way	Secaucus	NJ	07094
		ASIL 6 Inc.	100 Metro Way	Secaucus	NJ	07094
		ASNJ 10 Inc.	100 Metro Way	Secaucus	NJ	07094
		Church Street Retail, Inc.	100 Metro Way	Secaucus	NJ	07094
		Urban Acquisition Corp of New Jersey, Inc.	100 Metro Way	Secaucus	NJ	07094
		Urban Acquisition Corp of New York, Inc.	100 Metro Way	Secaucus	NJ	07094
		Urban Brands TM Holding Co.	100 Metro Way	Secaucus	NJ	07094
		Ashley Stewart Management Co, Inc.	100 Metro Way	Secaucus	NJ	07094
		Ashley Stewart Woman Ltd.	100 Metro Way	Secaucus	NJ	07094

Note (1): The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are Urban Brands, Inc. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), Ashley Stewart Ltd. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), Ashley Stewart Management Co., Inc. (4053), Ashley Stewart Women Ltd. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), Urban Acquisition Corporation of New Jersey, Inc. (2976), Urban Acquisition Corporation of New York, Inc. (4103), and Urban Brands TM Holding Co. (5909)



In re: Large Apparel of Ohio, Inc.  
Debtor

Case No. 10-13036-KJC  
(If known)

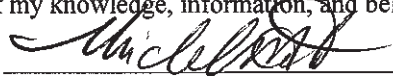
## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Michael Abate, Vice President Finance/Treasurer, declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information, and belief.

Date: <sup>21</sup>October 20, 2010

Signature: \_\_\_\_\_



Michael Abate  
[Print or type name of individual signing on behalf of debtor.]

Vice President Finance/Treasurer  
[Indicate position or relationship to debtor]

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Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.