

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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| <b>In re:</b>                                     | ) | <b>Chapter 11</b>  |
| <b>UBI Liquidating Corp., et al.,<sup>1</sup></b> | ) | <b>Case No. 10-13005 (KJC)</b>   |
|   | ) | <b>Jointly Administered</b>  |
| <b>Debtors.</b>                                   | ) | <b>Objection Deadline: November 17, 2010 at 4:00 p.m. (ET)<sup>2</sup></b> |

**NOTICE OF (I) MOTION OF DEBTORS AND DEBTORS IN POSSESSION  
FOR ENTRY OF AN ORDER (A) SETTING BAR DATES FOR FILING  
PROOFS OF CLAIM, INCLUDING CLAIMS ASSERTED PURSUANT TO  
11 U.S.C. § 503(b)(9), (B) APPROVING THE FORM AND MANNER FOR  
FILING PROOFS OF CLAIM AND (C) APPROVING NOTICE THEREOF  
AND (II) OBJECTION DEADLINE IN CONNECTION THEREWITH**

**TO: THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF  
DELAWARE AND COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS**

<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

<sup>2</sup> Because the Bar Date Motion (as defined herein) seeks to establish a bar date that is not "... less than sixty (60) days from the date that notice of the bar date is served (and not less than 180 days from the order for relief for governmental units) ...", the Debtors are providing notice of the Bar Date Motion (as defined herein) in accordance with Rule 2002-1(e) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules") and, as such, no need for a hearing with respect to the Bar Date Motion (as defined herein) is required.

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “Debtors”), by and through their undersigned attorneys, have today filed the attached **Motion of Debtors and Debtors in Possession for Entry of an Order (A) Setting Bar Dates for Filing Proofs of Claim, Including Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9), (B) Approving the Form and Manner For Filing Proofs of Claim and (C) Approving Notice Thereof** (the “Bar Date Motion”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that, pursuant to Local Rule 2002-1(e), objections to the Bar Date Motion, if any, must be filed with the Bankruptcy Court, served upon and received by the undersigned counsel to the Debtors on or before **November 17, 2010 at 4:00 p.m. (Eastern Standard Time)**.

PLEASE TAKE FURTHER NOTICE that if an objection is timely filed, served and received and such objection is not otherwise timely resolved, a hearing to consider such objection and the Bar Date Motion will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5<sup>th</sup> Floor, Courtroom 5, Wilmington, Delaware 19801 at the convenience of the Bankruptcy Court.

IF NO OBJECTIONS TO THE BAR DATE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, PURSUANT TO LOCAL RULE 2002-1(E), THE COURT MAY GRANT THE RELIEF REQUESTED IN THE BAR DATE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 5, 2010  
Wilmington, Delaware

Respectfully submitted,



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