

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
UBI Liquidating Corp., <u>et al.</u> , <sup>1</sup>	)	Case No. 10-13005 (KJC)
Debtors.	)	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 16, 2010 AT 3:00 P.M. (EST)**<sup>2</sup>

**I. RESOLVED MATTER:**

1. Motion of George Butler, Jr. for Relief from Stay Under Bankruptcy Code Section 362 [Docket No. 167; filed October 7, 2010]

Objection Deadline: October 22, 2010 at 4:00 p.m. (EDT); extended to October 29, 2010 at 4:00 p.m. (EDT) for the Debtors.

Objections/Responses Received: None to date.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

<sup>2</sup> The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 5, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the November 16, 2010 hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (Eastern Standard Time) on Monday, November 15, 2010** in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Related Documents:

- i. Certification of Counsel Regarding Order Granting Relief from the Automatic Stay [Docket No. 479; filed November 10, 2010]
- ii. Order Granting Relief from the Automatic Stay [Docket No. 480; entered November 10, 2010]

Status: On November 10, 2010, the Court entered an order with respect this matter. Accordingly, no hearing on this matter is necessary.

II. **UNCONTESTED MATTERS WITH CERTIFICATES OF NO OBJECTION OR CERTIFICATIONS OF COUNSEL:**

2. Application of the Official Committee of Unsecured Creditors Pursuant to Sections 328(a) and 1103(a) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2014(a) for Authorization to Retain and Employ Loughlin Meghji + Company As Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to October 5, 2010 [Docket No. 295; filed October 21, 2010]

Objection Deadline: November 9, 2010 at 4:00 p.m. (EST).

Objections/Responses Received: None to date.

Related Documents:

- i. Certification of Counsel Regarding [Proposed] Order Approving Application of the Official Committee of Unsecured Creditors Pursuant to Sections 328(a) and 1103(a) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2014(a) for Authorization to Retain and Employ Loughlin Meghji + Company as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to October 5, 2010 [Docket No. 484; filed November 11, 2010]

Status: On November 11, 2010, the Official Committee of Unsecured Creditors filed a certification of counsel with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

3. Application to Retain and Employ Cooley LLP As Lead Counsel to the Official Committee of Unsecured Creditors of Urban Brands, Inc., *et al.* *Nunc Pro Tunc* to October 1, 2010 [Docket No. 297; filed October 21, 2010]

Objection Deadline: November 9, 2010 at 4:00 p.m. (EST).

Objections/Responses Received: None to date.

Related Documents:

- i. Certificate of No Objection to Application to Retain and Employ Cooley LLP as Lead Counsel to the Official Committee of Unsecured Creditors of Urban Brands, Inc. et al. *Nunc Pro Tunc* to October 1, 2010 [Docket No. 485; filed November 11, 2010]

Status: On November 11, 2010, the Official Committee of Unsecured Creditors filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

4. Application for Entry of an Order Authorizing the Retention and Employment of Ballard Spahr LLP As Co-Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to October 1, 2010 [Docket No. 435; filed October 27, 2010]

Objection Deadline: November 9, 2010 at 4:00 p.m. (EST).

Objections/Responses Received: None to date.

Related Documents:

- i. Certificate of No Objection to Application for Entry of an Order Authorizing the Retention and Employment of Ballard Spahr LLP as Co-Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to October 1, 2010 [Docket No. 486; filed November 11, 2010]

Status: On November 11, 2010, the Official Committee of Unsecured Creditors filed a certification of no objection with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

5. Motion of Debtors and Debtors in Possession for Entry of an Order, Pursuant to Sections 105, 365 and 554 of the Bankruptcy Code, Approving (I) Rejection of Certain Leases of Nonresidential Real Property Effective *Nunc Pro Tunc* to September 21, 2010 and (II) Abandonment of Related Assets [Docket No. 440; filed October 28, 2010]

Objection Deadline: November 9, 2010 at 4:00 p.m. (EST).

Objections/Responses Received:

- A. Informal responses from General Growth Properties, Inc., Jones Lange LaSalle Americas, Inc. and Somerock University Mall Owner, LLC


Related Documents:

- i. Certification of Counsel Re: Motion of Debtors and and Debtors in Possession for Entry of an Order, Pursuant to Sections 105, 365 and 554 of the Bankruptcy Code, Approving (I) Rejection of Certain Leases of Nonresidential Real Property Effective *Nunc Pro Tunc* to September 21, 2010 and (II) Abandonment of Related Assets [Docket No. 487; filed November 12, 2010]

Status: On November 12, 2010, the Debtors have resolved the informal responses and have submitted a proposed revised form of order under certification of counsel with respect to this matter. Accordingly, no hearing is necessary unless the Court has any questions or concerns.

Dated: November 12, 2010  
Wilmington, Delaware

Respectfully submitted,



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