

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
UBI Liquidating Corp., <i>et al.</i> , ¹	:	Case No. 10-13005 (KJC)
	:	Jointly Administered
	:	
Debtors.	:	Related to Docket Nos. 491, 492 and 493

CERTIFICATE OF SERVICE REGARDING (I) ORDER APPROVING APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS PURSUANT TO SECTIONS 328(a) AND 1103(a) OF THE BANKRUPTCY CODE AND FEDERAL RULE OF BANKRUPTCY PROCEDURE 2014(A) FOR AUTHORIZATION TO RETAIN AND EMPLOY LOUGHLIN MEGHJI + COMPANY AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS *NUNC PRO TUNC* TO OCTOBER 5, 2010; (II) ORDER AUTHORIZING THE EMPLOYMENT OF COOLEY LLP AS LEAD COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF UBI LIQUIDATING CORP., *ET AL.*, *NUNC PRO TUNC* TO OCTOBER 1, 2010; AND (III) ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF BALLARD SPAHR LLP AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS *NUNC PRO TUNC* TO OCTOBER 1, 2010

I, Leslie C. Heilman, Esquire, do hereby certify that, on November 12, 2010, I caused a true and correct copy of the following: (I) Order Approving Application of the Official Committee of Unsecured Creditors Pursuant to Sections 328(a) and 1103(a) of the Bankruptcy

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809) Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Code and Federal Rule of Bankruptcy Procedure 2014(a) for Authorization to Retain and Employ Loughlin Meghji + Company as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to October 5, 2010 (Docket No. 491); (II) Order Authorizing the Employment of Cooley LLP as Lead Counsel for the Official Committee of Unsecured Creditors of UBI Liquidating Corp., *et al.*, *Nunc Pro Tunc* to October 1, 2010 (Docket No. 492); and (III) Order Authorizing the Retention and Employment of Ballard Spahr LLP as Co-Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to October 1, 2010 (Docket No. 493), to be served on the addressees listed on the attached service list in the manner indicated.

Dated: November 17, 2010
Wilmington, Delaware

Respectfully submitted:

/s/ Leslie C. Heilman

Tobey M. Daluz, Esq. (No. 3939)
Leslie C. Heilman, Esq. (No. 4716)
BALLARD SPAHR LLP
919 N. Market Street, 11th Floor
Wilmington, DE 19801
Telephone: (302) 252-4465
Facsimile: (302) 252-4466
E-mail: daluzt@ballardspahr.com
heilmanl@ballardspahr.com

-and-

COOLEY LLP
Lawrence C. Gottlieb, Esq.
Cathy R. Hershcopf, Esq.
Michael A. Klein, Esq.
The Grace Building
1114 Avenue of the Americas
New York, New York 10036
Telephone: (212) 479-6000
Facsimile: (212) 202-5200
E-mail: lgottlieb@cooley.com
chershcopf@cooley.com
mklein@cooley.com

*Counsel to the Official Committee of Unsecured
Creditors of UBI Liquidating Corp., et al.*

2002 SERVICE LIST

Via Hand Delivery:

William Bowden, Esq.
Ashby & Geddes, P.A.
500 Delaware Avenue, 8th Fl
P.O. Box 1150
Wilmington, DE 19899
*Attorneys For GB Merchant, New Ashley
Stewart*

Delaware Attorney Generals Office
Joseph R Biden III
Carvel State Office Bldg
820 N French St 8th Fl
Wilmington, DE 19801
Government Agency - DE Attorney General

Delaware Dept Of Justice
Bankruptcy Dept
Div Of Securities
820 N French St 5th Fl
Wilmington, DE 19801

David L. Buchbinder, Esq.
Office Of The Us Trustee Delaware
844 King St Ste 2207
Lockbox 35
Wilmington, DE 19801

Steven Yoder, Esq.
Kristi Schubert, Esq.
Potter Anderson & Corroon LLP
1313 North Market Street, 6th Floor
PO Box 951
Wilmington, DE 19899-0951
Attorneys for Counsel To Bank Of America

Mark D. Collins, Esq.
Paul Heath, Esq.
Richards, Layton & Finger, P.A.
920 North King Street
Wilmington, DE 19801

Ellen W Slights, Esq.
US Attorneys Office
1007 N Orange St Ste 700
PO Box 2046
Wilmington, DE 19899

Charlene Davis, Esq.
Justin Alberto, Esq.
Bayard PA
222 Delaware Ave
Suite 900
Wilmington, DE 19801
Attorneys for Trimaran Fund II LLC

Karen C. Bifferato, Esq.
Christina M. Thompson, Esq.
Connolly Bove Lodge & Hutz LLP
The Nemours Building
1007 N. Orange St.
P.O. Box 2207
Wilmington, DE 19899
*Attorneys for Inland, C M Panovich / Lincoln
Mall and Chicago Building LLC*

Jason C Powell Esq
Ferry Joseph & Pearce Pa
824 Market St. Suite 1000
Wilmington, DE 19801
Attorneys for Alliance Direct Corporation

Rachel B Mersky, Esq.
Monzack Mersky McLaughlin and Browder, P.A.
1201 N Orange Street
Suite 400
Wilmington, DE 19801

Susan E Kaufman, Esq.
Cooch & Taylor PA
The Brandywine Bldg
1000 West St, 10th Fl
Wilmington, De 19899
Attorneys for the Taubman Landlords

John H Strock, Esq.
Fox Rothschild LLP
919 N Market St, Suite 1600
PO Box 2323
Wilmington, DE 19801
Attorneys for International Inspirations

Katharine L Mayer Esq
Mccarter & English LLP
Renaissance Centre
405 N King Street, 8th Fl
Wilmington, DE 19801
Attorneys for Hartz Mountain Metropolitan

William A Hazeltine Esq
Sullivan Hazeltine Allinson LLC
4 East 8th Street
Suite 400
Wilmington, DE 19801
Attorneys for Town & Country; Glenwood

Michael J. Joyce, Esq.
Cross & Simon, LLC
913 North Market Street, 11th Floor
P.O. Box 1380
Wilmington, DE 19899-1380
Counsel to Christopher Kolk

Christopher A. Ward, Esq.
Shanti M. Katona, Esq.
POL SINELLI SHUGHART PC
222 Delaware Avenue, Suite 1101
Wilmington, DE 19801
*Counsel to Crossing at Halls Ferry, LLC and
State Street Shopping Center, LLC*

Peter J. Duhig, Esq.
Buchanan, Ingersoll & Rooney PC
The Brandywine Building
1000 West Street, Suite 1410
Wilmington, DE 19801-1054
*Counsel to 490 Fulton Owner LLC a Limited
Liability Company*

Marla R. Eskin, Esq.
Kathleen Campbell Davis, Esq.
Campbell & Levine, LLC
800 N. King Street
Suite 300
Wilmington, DE 19801
Counsel to Tian Hui Garment (USA) Ltd.

Teresa K.D. Currier, Esq.
Michael J. Farnan, Esq.
Saul Ewing LLP
222 Delaware Avenue, Suite 1200
P.O. Box 1266
Wilmington, DE 19899
Counsel for Two-One-Two-New York, Inc.

Via First Class U.S. Mail:
Delaware Secretary Of The State
Division Of Corporations
Po Box 898
Franchise Tax Division
Dover, DE 19903
Government Agency - Secretary Of The State

Internal Revenue Service
Centralized Insolvency Operation
11601 Roosevelt Blvd
Mail Drop N781
Philadelphia, PA 19154-2117
Government Agency - Irs

Oscar Pinkas, Esq.
Peter Wolfson, Esq.
SNR Denton US LLP
1221 Avenue Of The Americas
New York, NY 10020-1089
Counsel To Trimaran

Cohen/Jemal Partnership LLC
Charles E Boulbol PC
26 Broadway; 17th Fl
New York, NY 10004

Veronique Anne Hodeau, Esq.
Curtis Mallet-Prevost Colt & Mosle
101 Park Avenue
New York, NY 10178-0061
Attorneys for Gordon Brothers

Michael J Viscount Jr. Esq.
Fox Rothschild LLP
Midtown Building - Suite 400
1301 Atlantic Ave
Atlantic City, NJ 08401
Attorneys for International Inspirations

Ronald E Gold, Esq.
Joseph B Wells, Esq.
Frost Brown Todd LLC
2200 PNC Center
201 East Fifth Street
Cincinnati, OH 45202
*Attorneys for Glimcher Properties Ltd
Partnership*

Russell W Savory, Esq.
Gotten Wilson Savory Beard PLLC
88 Union Avenue
14th Floor
Memphis, TN 38103
Attorneys for Union Realty Company GP

Michael C D`Aries Esq.
Helfand & Helfand
350 Fifth Avenue
Suite 2826
New York, NY 10118
Attorneys for Alliance Direct Corporation

Thomas Leanse, Esq.
Dustin Branch, Esq.
Katten Muchin Rosenman LLP
2029 Century Park East
Suite 2600
Los Angeles, CA 90067-3012
*Attorneys for RREEF/Watt Companies and
Prudential Insurance Company of America*

Robert L Lehane Esq
Kelley Drye & Warren LLP
101 Park Avenue
New York, NY 10178
*Attorneys for Weingarten Realty Investors and
General Growth Properties Inc.*

Domenic Pacitti, Esq.
Jeffrey Kurtzman, Esq
Klehr Harrison Harvey Branzburg LLP
1835 Market Street
Suite 1400
Philadelphia, PA 19103

David M Blau, Esq.
Paul S Magy, Esq.
Kupelian Ormond & Magy PC
25800 Northwestern Hwy
Suite 950
Southfield, MI 48075
Attorneys for Ramco Fairlane LLC

Gilbert A Lazarus Esq.
Lazarus & Lazarus PC
240 Madison Ave, 8th Fl
New York, NY 10016
Attorneys for Ultimate Factoring Services

Elizabeth Weller, Esq.
Linebarger Goggan Blair & Sampson
2323 Bryan Street
Suite 1600
Dallas, TX 75201
Attorneys for Tarrant County

Sherri D. Lydell, Esq.
Sydney G Platzer, Esq.
Platzer Swergold Karlin Levine Goldberg &
Jaslow, LLP
1065 Avenue Of The Americas
18th Floor
New York, NY 10018
Attorneys for Rainbow Apparel Companies, Inc.

Fred B Ringel, Esq.
Robinson Brog Leinwand Greene Genovese &
Gluck P.C.
875 Third Avenue, 9th Fl
New York, NY 10022
Attorneys for North Riverside Park Assoc LLC

Ronald M Tucker Esq.
Simon Property Group Inc.
225 West Washington St
Indianapolis, IN 46204

Taubman
Attn: Andrew S Conway Vp Sr Counsel
200 E Long Lake Rd
Ste 300
Bloomfield Hills, MI 48304-2324

Lawrence Goodman, Esq.
Timothy A. Barnes, Esq.
Steven J. Reisman, Esq.
Curtis Mallet-Prevost Colt & Mosle LLP
101 Park Avenue
New York, NY 10178-0061
Attorneys for GB Merchant, New Ashley Stewart

Delaware Secretary Of The Treasury
Po Box 7040
Dover, DE 19903

Internal Revenue Service
Centralized Insolvency Operation
Po Box 21126
Philadelphia, PA 19114-0326

Donald E. Rothman, Esq.
Riemer & Braunstein LLP
Three Center Plaza, 6th Floor
Boston, MA 02108
Counsel To Bank Of America

John Mark Stern, Esq.
Assistant Attorney General
Bankruptcy & Collections Division
Po Box 12548
Austin, TX 78711-2548
Texas Comptroller Of Public Accts

Seth D Goldberg Esq
Beins Goldberg & Hennessey LLP
Chevy Chase Metro Bldg
2 Wisconsin Circle; Ste 700
Chevy Chase, MD 20815
Attorneys for Good Hope Marketplace LP

Ronald E Gold, Esq.
Joseph B Wells, Esq.
Frost Brown Todd LLP
2200 PNC Center
201 East Fifth Street
Cincinnati, OH 45202
*Attorneys for Glimcher Properties Ltd
Partnership*

GGP Ltd Partnership, Dip, As Agent
Attn: Kristen N Pate
110 N Wacker Dr
Chicago, IL 60606

Ralph Dill, Esq.
Harris McClellan Binau & Cox PLL
Huntington Plaza, 9th Fl
37 West Broad Street Ste 950
Columbus, OH 43215
Attorneys for Town & Country; Glenwood

Joseph M Aronds Esq
Horowitz Rubino & Patton
Po Box 2038
Secaucus, NJ 07096
Attorneys for Hartz Mountain Metropolitan

David M Blau, Esq.
Paul S Magy, Esq.
Kupelian Ormond & Magy PC
25800 Northwestern Hwy
Suite 950
Southfield, MI 48075
Attorneys for Ramco Fairlane LLC

Harlan M Lazarus, Esq.
Lazarus & Lazarus PC
240 Madison Ave, 8th Fl
New York, NY 10016
Attorneys for Miss Sportswear Inc

Elizabeth Weller, Esq.
Linebarger Goggan Blair & Sampson
2323 Bryan Street
Suite 1600
Dallas, TX 75201
Attorneys for Dallas County

Bryn H Sherman, Esq.
Offit Kurman, PA
4800 Montgomery Lane
9th Floor
Bethesda, MD 20814
Attorneys for BDC Lexington LLC

Robert D Tepper Esq.
Schenk Annes Brookman Tepper
311 S Wacker Drive
Suite 5125
Chicago, IL 60606-6657
*Attorneys for C M Panovich / Lincoln Mall and
Chicago Building LLC*

Weingarten Realty Investores
Attn: Jenny J Hyun Esq
2600 Citadel Plaza Drive
Houston, TX 77008

Russell R Johnson, III, Esq.l
Law Firm of R Johnson, III PLC
2258 Wheatlands Drive
Manakin-Sabot, VA 23103
Attorneys for Utilities

Niclas A. Ferland, Esq.
Ilan Markus, Esq.
LeClairRyan, PC
545 Long Wharf Drive, 9th Floor
New Haven, CT 06511
*Counsel for Westfield, LLC and Certain
Affiliates*

Robert E. Greenberg, Esq.
Friedlander Misler, PLLC
1101 Seventeenth Street, N.W.
Suite 700
Washington, D.C. 20036-4704
*Counsel for King Associates Limited
Partnership*

Fred B. Ringel, Esq.
Robinson Brog Leinwand Greene Genovese &
Gluck P.C.
875 Third Avenue, 9th Floor
New York, New York 10022
*Attorneys for North Riverside Park Associates
LLC, CP Associates LLC and BLDG-ICS Olney
LLC*

EMC Corporation
c/o Receivable Management Services
Attn: Ronald L. Rowland, Agent
307 International Circle, Ste. 270
Hunt Valley, MD 21030

EMC Corporation
Attn: Heather Salber, Legal/Bankruptcy
Analyst
4th Floor, North Wing
50 Constitution Blvd.
Franklin, MA 02038

Susan L. Lissant, Esq.
Special Assistant Attorney General
Missouri Department of Revenue
General Counsel's Office
301 W. High Street, Room 670
PO Box 475
Jefferson City, MO 65105-0475

Joseph D. Frank, Esq.
Zane L. Zielinski, Esq.
Frank/Gecker LLP
325 North LaSalle Street, Suite 625
Chicago, IL 60654
*Counsel for G/W Jefferson - St. Jean LLC,
Jackson Metrocenter Mall Ltd., Mid-America
Asset Management - Grubb & Ellis, Canterbury
Chicago, LLC*

Gary K. Norgaard, Esq.
Stern, Lavinthal, Frankenberg & Norgaard, LLC
184 Grand Avenue
Englewood, NJ 07631
Counsel for East Orange Renewal Associates

Stacey Suncine, Esq.
Jillian L. Nolan, Esq.
Bernstein Law Firm, P.C.
Suite 2200 Gluf Tower
Pittsburgh, PA 15219
Counsel for Duquesne Light Company

Man-Ling Kuo, Tax Services Clerk I
Los Angeles County Treasurer and Tax
Collector
P.O. Box 54110
Los Angeles, CA 90054-0110

Peter C. Lewis, Esq.
Jamie Seaberry, Esq.
Adorno Yoss White & Wiggins, L.L.P.
Bank of America Plaza
901 Main Street, Suite 6200
Dallas, Texas 75202
*Attorneys for Lennox National Account Services
LLC*

Jeff Carruth, Esq.
Weycer, Kaplan, Pulaski & Zuber, P.C.
3030 Matlock Rd., Suite 201
Arlington, TX 76015
Counsel for GPM Houston Properties LTD

Darla Carlisle, Esq.
Weycer, Kaplan, Pulaski & Zuber, P.C.
Eleven Greenway Plaza, Suite 1400
Houston, TX 77046
Counsel for GPM Houston Properties LTD

Llynn K. White, Esq.
POL SINELLI SHUGHART PC
100 S. Fourth Street, Suite 1000
St. Louis, Missouri 63102
*Counsel to Crossing at Halls Ferry, LLC and
State Street Shopping Center, LLC*

Joel F. Crystal, Esq.
Vice President – Corporate Legal Services
Centro Properties Group
420 Lexington Avenue
Seventh Floor
New York, NY 10170
Attorney for Centro Properties Group

Louis T. DeLucia, Esq.
Alyson M. Fiedler, Esq.
Schiff Hardin LLP
900 Third Avenue
New York, NY 10022
*Counsel to 490 Fulton Owner, LLC a Limited
Liability Company*

Lynne B. Xerras, Esq.
Holland & Knight LLP
10 St. James Avenue
Boston, MA 02116
*Attorneys for Jubilee Christian Church
International, Inc.*

Christopher R. Momjian
Senior Deputy Attorney General
Office of Attorney General
21 S. 12th Street, 3rd Floor
Philadelphia PA 19107-3603
*Counsel for the Commonwealth of Pennsylvania,
Department of Revenue, Bureau of Accounts
Settlement*

Christine D. Lynch, Esq.
Vanessa V. Peck, Esq.
GOULSTON & STORRS, P.C.
400 Atlantic Avenue
Boston, MA 02110-3333
*Counsel for Levin Properties, L.P. and Levin
Management Corporation*

Christine D. Lynch, Esq.
Vanessa V. Peck, Esq.
GOULSTON & STORRS, P.C.
400 Atlantic Avenue
Boston, MA 02110-3333
*Counsel for Levin Properties, L.P. and Levin
Management Corporation*

Alan D. Halperin, Esq.
Debra J. Cohen, Esq.
Halperin Battaglia Raicht, LLP
555 Madison Avenue-9th Floor
New York, NY 10022-3301
Counsel to Tian Hui Garment (USA) Ltd.

John P. Dillman, Esq.
Linebarger Goggan Blair & Sampson, LLP
P.O. Box 3064
Houston, TX 77253-3064
Counsel for Harris County

Ted W. Hight III, Esq.
Thompson, O'Brien, Kemp & Nasuti, P.C.
40 Technology Parkway South, Suite 300
Norcross, GA 30092
Counsel for Rock-Tenn Company

Vicky Namken
IBM Corporation
13800 Diplomat Dr
Dallas, TX 75234