EXHIBIT B

In re:)	Chapter 11
UBI Liquidiating Corp., <u>et</u> <u>al.</u> ,¹)	Case No. 10-13005 (KJC)
Debtors.)))	Jointly Administered Re: Docket No. 504

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004
AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN
IVERSON MALL LIMITED PARTNERSHIP, AS LANDLORD AND LARGE
APPAREL OF MARYLAND, INC., AS TENANT REGARDING STORE NO. 153

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc (0624), Large Apparel of California, Inc (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909) The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between Iverson Mall Limited Partnership, as landlord and Large Apparel of Maryland, Inc., as tenant regarding store number 153 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

Processing Center, c/o BMC Group, Inc., P.O. Box. 3020, Chanhassen, Minnesota 55317-3020

on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December , 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., <u>et al.</u> ,¹)	Case No. 10-13005 (KJC)
Debtors.)	Jointly Administered Re: Docket No. 505

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004
AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN
BETA PARTNERSHIP, INC., AS LANDLORD AND LARGE APPAREL
OF CALIFORNIA, INC., AS TENANT REGARDING STORE NO. 199

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp (5909) The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between Beta Partnership, Inc., as landlord and Large Apparel of California, Inc., as tenant regarding store number 199 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

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on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December , 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., et al., 1)	Case No. 10-13005 (KJC)
Debtors.)))	Jointly Administered Re: Docket No. 506

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004
ND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN
PASADENA COMMERCIAL DEVELOPMENT, AS LANDLORD AND LARGE
APPAREL OF CALIFORNIA, INC., AS TENANT REGARDING STORE NO. 238

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc (2149), 100 Percent Girls of New Jersey, Inc (4167), A.S. Interactive, Inc (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc (5161), Large Apparel of District of Columbia, Inc (8613), Large Apparel of Florida, Inc (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp (5909) The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between Pasadena Commercial Development, as landlord and Large Apparel of California, Inc., as tenant regarding store number 238 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

Processing Center, c/o BMC Group, Inc., P.O. Box. 3020, Chanhassen, Minnesota 55317-3020

on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December , 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
)	
UBI Liquidiating Corp., et al., 1)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
)	Re: Docket No. 507

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN RS PROPERTIES, INC., AS LANDLORD AND LARGE APPAREL OF FLORIDA, INC., AS TENANT REGARDING STORE NO. 287

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between RS Properties, Inc., as landlord and Large Apparel of Florida, Inc., as tenant regarding store number 287 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on <u>Exhibit I</u> to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

Processing Center, c/o BMC Group, Inc., P.O. Box. 3020, Chanhassen, Minnesota 55317-3020

on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December , 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., et al., ¹)	Case No. 10-13005 (KJC)
Debtors.)	Jointly Administered
)	Re: Docket No. 508

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004
AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN
SLAUSON & CRENSHAW ASSOCIATES, AS LANDLORD AND LARGE
APPAREL OF CALIFORNIA, INC., AS TENANT REGARDING STORE NO. 320

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc (5913), Large Apparel of Missouri, Inc (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp (5909) The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between Slauson & Crenshaw Associates, as landlord and Large Apparel of California, Inc., as tenant regarding store number 320 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

Processing Center, c/o BMC Group, Inc., P.O. Box. 3020, Chanhassen, Minnesota 55317-3020

on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim.

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December , 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., et al., 1)	Case No. 10-13005 (KJC)
Debtors.)	Jointly Administered Re: Docket No. 509

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004
AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN
BFML ASSOCIATES LTD. PARTNERSHIP, AS LANDLORD AND LARGE
APPAREL OF VIRGINIA, INC. AS TENANT REGARDING STORE NO. 342

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc (0624), Large Apparel of California, Inc (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc (3895), Large Apparel of Texas, Inc (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between BFML Associates Ltd. Partnership, as landlord and Large Apparel of Virginia, Inc. as tenant regarding store number 342 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to the items identified on <u>Exhibit I</u> to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

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on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December , 2010 Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., et al.,1)	Case No. 10-13005 (KJC)
Debtors.)	Jointly Administered Re: Docket No. 510

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN EM COLUMBUS II, LLC, AS LANDLORD AND LARGE APPAREL OF OHIO, INC., AS TENANT REGARDING STORE NO. 368

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc (0624), Large Apparel of California, Inc (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp (5909) The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between EM Columbus II, LLC, as landlord and Large Apparel of Ohio, Inc., as tenant regarding store number 368 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

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on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December , 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., <u>et</u> <u>al.</u> , ¹)	Case No. 10-13005 (KJC)
Debtors.)))	Jointly Administered Re: Docket No. 511

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004
AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN
NORTH PARK ASSOCIATES, LP - SIMON, AS LANDLORD AND LARGE
APPAREL OF VIRGINIA, INC., AS TENANT REGARDING STORE NO. 375

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055). Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc (5157), Large Apparel of New York, Inc (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc (3895), Large Apparel of Texas, Inc (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between North Park Associates, LP - Simon, as landlord and Large Apparel of Virginia, Inc., as tenant regarding store number 375 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

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on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December , 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., et al., 1)	Case No. 10-13005 (KJC)
Debtors.)	Jointly Administered Re: Docket No. 512

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004
AND 6006, APPROVING THE REJECTION OF LEASE BY AND
BETWEEN SOMEROCK UNIVERSITY MALL OWNER, LLC - GENERAL
GROWTH PROPERTIES, AS LANDLORD AND LARGE APPAREL
OF FLORIDA, INC., AS TENANT REGARDING STORE NO. 376

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company. Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd (4165), UACONJI Liquidating Corp (2976), UACONYI Liquidating Corp (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Approving Agency Agreement, and (F) Extending the Deadline to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between Somerock University Mall Owner, LLC - General Growth Properties, as landlord and Large Apparel of Florida, Inc., as tenant regarding store number 376 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

rejection of the Lease herein or the abandonment of any personal property on the leased

premises, such Rejection Claimant shall submit a proof of claim to Urban Brands Claims

Processing Center, c/o BMC Group, Inc., P.O. Box. 3020, Chanhassen, Minnesota 55317-3020

on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December _____, 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., et al., 1)	Case No. 10-13005 (KJC)
Debtors.)	Jointly Administered Re: Docket No. 513

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN MACERICH VALLEY VIEW LP, AS LANDLORD AND LARGE APPAREL OF TEXAS, INC., AS TENANT REGARDING STORE NO. 398

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc (3895), Large Apparel of Texas, Inc (3787), Large Apparel of Virginia. Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between Macerich Valley View LP, as landlord and Large Apparel of Texas, Inc., as tenant regarding store number 398 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

Processing Center, c/o BMC Group, Inc., P.O. Box. 3020, Chanhassen, Minnesota 55317-3020

on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December _____, 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
)	C
UBI Liquidiating Corp., <u>et al.</u> , ¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
)	Re: Docket No. 514

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN THE BOULEVARD MALL, AS LANDLORD AND MARIANNE USPR, INC., AS TENANT REGARDING STORE NO. 402

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASI Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between The Boulevard Mall, as landlord and Marianne USPR, Inc., as tenant regarding store number 402 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased premises, such Rejection Claimant shall submit a proof of claim to Urban Brands Claims

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

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on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December , 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
)	
UBI Liquidiating Corp., <u>et</u> <u>al.</u> , ¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
)	Re: Docket No. 515

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN CENTRAL PLAZA CRP, LLC, AS LANDLORD AND LARGE APPAREL OF FLORIDA, INC., AS TENANT REGARDING STORE NO. 412

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc (5157), Large Apparel of New York, Inc (5956), Large Apparel of North Carolina, Inc (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between Central Plaza CRP, LLC, as landlord and Large Apparel of Florida, Inc., as tenant regarding store number 412 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

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on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure) or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., et al., 1)	Case No. 10-13005 (KJC)
Debtors.)))	Jointly Administered Re: Docket No. 516

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004
AND 6006, APPROVING THE REJECTION OF LEASE BY AND
BETWEEN GP-BURLINGTON, LLC, AS LANDLORD AND LARGE
APPAREL OF NEW JERSEY, INC., AS TENANT REGARDING STORE NO. 416

Pursuant to the Order (A) Approving the Sale of Substantially All of the Debtors' Assets

Free and Clear of All Liens, Claims, Encumbrances and Interests; (B) Authorizing the

Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (C)

Establishing Assumption and Rejection Procedures for Certain Additional Executory Contracts

and Unexpired Leases, (D) Approving Guidelines for Conducting Store Closing Sales, (E)

Approving Agency Agreement, and (F) Extending the Deadline to Assume or Reject Unexpired

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), AS. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc (3790), Large Apparel of Maryland, Inc (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909) The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between GP-Burlington, LLC, as landlord and Large Apparel of New Jersey, Inc., as tenant regarding store number 416 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

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on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December , 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., <u>et al.</u> ,¹)	Case No. 10-13005 (KJC)
Debtors.)	Jointly Administered Re: Docket No. 517

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN CENTURY III MALL, LP, AS LANDLORD AND LARGE APPAREL OF FLORIDA, INC., AS TENANT REGARDING STORE NO. 419

Pursuant to the Order (A) Approving the Sale of Substantially All of the Debtors' Assets

Free and Clear of All Liens, Claims, Encumbrances and Interests, (B) Authorizing the

Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (C)

Establishing Assumption and Rejection Procedures for Certain Additional Executory Contracts

and Unexpired Leases, (D) Approving Guidelines for Conducting Store Closing Sales, (E)

Approving Agency Agreement, and (F) Extending the Deadline to Assume or Reject Unexpired

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094

Leases of Nonresidential Real Property Pursuant to 11 USC § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between Century III Mall, LP, as landlord and Large Apparel of Florida, Inc., as tenant regarding store number 419 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

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on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

б. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December ____, 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., <u>et</u> <u>al.</u> ,¹)	Case No. 10-13005 (KJC)
Debtors.))	Jointly Administered Re: Docket No. 518

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004
AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN
WESTGATE MALL II, LLC, AS LANDLORD AND LARGE APPAREL
OF SOUTH CAROLINA, INC., AS TENANT REGARDING STORE NO. 423

Pursuant to the Order (A) Approving the Sale of Substantially All of the Debtors' Assets

Free and Clear of All Liens, Claims, Encumbrances and Interests; (B) Authorizing the

Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (C)

Establishing Assumption and Rejection Procedures for Certain Additional Executory Contracts

and Unexpired Leases; (D) Approving Guidelines for Conducting Store Closing Sales; (E)

Approving Agency Agreement; and (F) Extending the Deadline to Assume or Reject Unexpired

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between Westgate Mall II, LLC, as landlord and Large Apparel of South Carolina, Inc., as tenant regarding store number 423 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

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on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

The Debtors are authorized to take any action necessary to implement the terms of 4.

this Order and the rejection without further order from this Court.

The rejection of the Lease shall be effective on the later of (i) ten (10) days from 5.

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

This Court shall retain exclusive jurisdiction to resolve any dispute arising from 6.

or related to this Order.

Dated: December , 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., et al., 1)) \	Case No. 10-13005 (KJC)
Debtors.)	Jointly Administered Re: Docket No. 519

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004
AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN
WEINGARTEN REALTY INVESTORS, AS LANDLORD AND LARGE
APPAREL OF LOUISIANA, INC., AS TENANT REGARDING STORE NO. 424

Pursuant to the Order (A) Approving the Sale of Substantially All of the Debtors' Assets

Free and Clear of All Liens, Claims, Encumbrances and Interests; (B) Authorizing the

Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (C)

Establishing Assumption and Rejection Procedures for Certain Additional Executory Contracts

and Unexpired Leases; (D) Approving Guidelines for Conducting Store Closing Sales; (E)

Approving Agency Agreement, and (F) Extending the Deadline to Assume or Reject Unexpired

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between Weingarten Realty Investors, as landlord and Large Apparel of Louisiana, Inc., as tenant regarding store number 424 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

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on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December , 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., et al., 1)	Case No. 10-13005 (KJC)
Debtors.)	Jointly Administered Re: Docket No. 520

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN TOWN CENTERS LTD., AS LANDLORD AND LARGE APPAREL OF OHIO, INC., AS TENANT REGARDING STORE NO. 428

Pursuant to the Order (A) Approving the Sale of Substantially All of the Debtors' Assets

Free and Clear of All Liens, Claims, Encumbrances and Interests; (B) Authorizing the

Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (C)

Establishing Assumption and Rejection Procedures for Certain Additional Executory Contracts

and Unexpired Leases, (D) Approving Guidelines for Conducting Store Closing Sales; (E)

Approving Agency Agreement; and (F) Extending the Deadline to Assume or Reject Unexpired

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc (5913), Large Apparel of Missouri, Inc (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between Town Centers Ltd., as landlord and Large Apparel of Ohio, Inc., as tenant regarding store number 428 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order

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on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

The rejection of the Lease shall be effective on the later of (i) ten (10) days from 5.

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

This Court shall retain exclusive jurisdiction to resolve any dispute arising from 6.

or related to this Order.

Dated: December , 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., et al., 1)	Case No. 10-13005 (KJC)
, , , , , , , , , , , , , , , , , , ,	j	,
Debtors.)	Jointly Administered Re: Docket No. 521

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN DCR MANAGEMENT LLC, AS LANDLORD AND LARGE APPAREL OF ILLINOIS, INC., AS TENANT REGARDING STORE NO. 447

Pursuant to the Order (A) Approving the Sale of Substantially All of the Debtors' Assets

Free and Clear of All Liens, Claims, Encumbrances and Interests, (B) Authorizing the

Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (C)

Establishing Assumption and Rejection Procedures for Certain Additional Executory Contracts

and Unexpired Leases, (D) Approving Guidelines for Conducting Store Closing Sales, (E)

Approving Agency Agreement, and (F) Extending the Deadline to Assume or Reject Unexpired

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094

Leases of Nonresidential Real Property Pursuant to 11 USC. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between DCR Management LLC, as landlord and Large Apparel of Illinois, Inc., as tenant regarding store number 447 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

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on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court

The rejection of the Lease shall be effective on the later of (i) ten (10) days from 5.

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December , 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., <u>et al.</u> ,¹)	Case No. 10-13005 (KJC)
Debtors.)	Jointly Administered Re: Docket No. 522

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN ALMEDA-ROWLETT RETAIL, LP, AS LANDLORD AND MARIANNE USPR, INC., AS TENANT REGARDING STORE NO. 450

Pursuant to the Order (A) Approving the Sale of Substantially All of the Debtors' Assets

Free and Clear of All Liens, Claims, Encumbrances and Interests, (B) Authorizing the

Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (C)

Establishing Assumption and Rejection Procedures for Certain Additional Executory Contracts

and Unexpired Leases, (D) Approving Guidelines for Conducting Store Closing Sales, (E)

Approving Agency Agreement, and (F) Extending the Deadline to Assume or Reject Unexpired

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc (5161), Large Apparel of District of Columbia, Inc (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between Almeda-Rowlett Retail, LP, as landlord and Marianne USPR, Inc., as tenant regarding store number 450 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

Processing Center, c/o BMC Group, Inc., P.O. Box. 3020, Chanhassen, Minnesota 55317-3020

on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December _____, 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE

In re:)	Chapter 11
UBI Liquidiating Corp., <u>et al.</u> ,¹)	Case No. 10-13005 (KJC)
Debtors.)	Jointly Administered Re: Docket No. 523

ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE REJECTION OF LEASE BY AND BETWEEN MSKP ORLANDO SQUARE, LLC, AS LANDLORD AND MARIANNE USPR, INC., AS TENANT REGARDING STORE NO. 452

Pursuant to the Order (A) Approving the Sale of Substantially All of the Debtors' Assets

Free and Clear of All Liens, Claims, Encumbrances and Interests; (B) Authorizing the

Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (C)

Establishing Assumption and Rejection Procedures for Certain Additional Executory Contracts

and Unexpired Leases, (D) Approving Guidelines for Conducting Store Closing Sales; (E)

Approving Agency Agreement; and (F) Extending the Deadline to Assume or Reject Unexpired

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc (2149), 100 Percent Girls of New Jersey, Inc (4167), A S. Interactive, Inc (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc (3895), Large Apparel of Texas, Inc (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd (4165), UACONJI Liquidating Corp (2976), UACONYI Liquidating Corp (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 434] (the "Sale Order"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtor having properly filed and served a Rejection Notice² in accordance with the terms of the Sale Order in respect of the lease by and between MSKP Orlando Square, LLC, as landlord and Marianne USPR, Inc., as tenant regarding store number 452 (along with any subleases relating thereto, the "Lease"); and no timely objections have been filed to the rejection of such Lease; and due and proper notice of the Sale Order and Rejection Notice having been provided, and it appearing that no other notice need be provided; and after due deliberation and sufficient cause appearing therefor,

- 1. The rejection of the Lease is hereby approved.
- 2. The Debtors hereby abandon any personal property remaining on the leased premises, including, but not limited to, the items identified on Exhibit I to the Rejection Notice. On or after the date the Lease is rejected, the landlord may dispose of all property remaining on the leased premises, including without limitation any abandoned property, without liability to any party. The right of the landlord to file a claim against the Debtors related to the disposal of any property remaining on the leased premises, including without limitation any abandoned personal property, is fully preserved.
- 3. If the affected landlord or counterparty or any other party in interest subject to this Order (the "Rejection Claimant") asserts a claim or claims against the Debtors arising from the rejection of the Lease herein or the abandonment of any personal property on the leased

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Order.

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on or before the later of (i) the date that is 30 days after the entry of an order of this Court

approving the rejection of the Lease, or (ii) the bar date established by this Court for filing proofs

of claim against the Debtors. If a Rejection Claimant does not timely file such proof of claim,

such claimant shall be forever barred from asserting a claim for such rejection damages.

4. The Debtors are authorized to take any action necessary to implement the terms of

this Order and the rejection without further order from this Court.

5. The rejection of the Lease shall be effective on the later of (i) ten (10) days from

the date the applicable Rejection Notice is served on the affected counterparty or landlord

(notwithstanding any extension of the deadline for filing an objection to the Rejection Notice

pursuant to Rule 9006 of the Federal Rules of Bankruptcy Procedure), or (ii) the date that the

Debtors vacate the premises by notifying the affected landlord in writing of the Debtors'

unequivocal surrender of the premises and turning over keys or "key codes" to the affected

landlord, unless otherwise ordered by the Court.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from

or related to this Order.

Dated: December _____, 2010

Wilmington, Delaware

THE HONORABLE KEVIN J. CAREY

UNITED STATES BANKRUPTCY JUDGE