

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
UBI Liquidating Corp., <u>et al.</u> , ¹)	Case No. 10-13005 (KJC)
)	
Debtors.)	Jointly Administered
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 17, 2010 AT 10:00 A.M. (EST)**²

I. CONTINUED/ RESOLVED MATTERS:

1. Motion of Two-One-Two New York, Inc. for Allowance and Payment of Administrative Expense Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 467; filed November 5, 2010]

Objection Deadline: December 10, 2010 at 4:00 p.m. (EST); extended to January 6, 2011 at 4:00 p.m. (EST).

Objections/Responses Received: None to date.

¹ The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

² The hearing will be held before The Honorable Kevin J. Carey at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the December 17, 2010 hearing must contact COURTCALL, LLC at 866-582-6878 prior to **12:00 p.m. (noon) (Eastern Standard Time) on Thursday, December 16, 2010** in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Related Documents: None to date.

Status: The hearing on this matter is continued to the omnibus hearing date scheduled for January 13, 2011 at 10:00 a.m. (EST).

2. Motion of Gwendolyn Scott-Adams for Relief from Stay Under Bankruptcy Code Section 362(d), Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 [Docket No. 538; filed November 30, 2010]

Objection Deadline: December 10, 2010 at 4:00 p.m. (EST); extended to January 6, 2011 at 4:00 p.m. (EST).

Objections/Responses Received: None to date.

Related Documents:

- i. Declaration of Charles H. Jeanfreau in Support of Motion of Gwendolyn Scott-Adams for Relief from Stay Under Bankruptcy Code Section 362 (d), Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 [Docket No. 539; filed November 30, 2010]

Status: The hearing on this matter is continued to the omnibus hearing date scheduled for January 13, 2011 at 10:00 a.m. (EST).

II. UNCONTESTED MATTER

3. Hartz Mountain Metropolitan's Motion for Allowance and Payment of Stub Rent Pursuant to 11 U. S. C. §503(b)(1)(a) [Docket No. 472; filed November 8, 2010]

Objection Deadline: December 10, 2010 at 4:00 p.m. (EST), extended to December 14, 2010 at 4:00 p.m. (EST) for the Debtors

Objections/Responses Received: None to date.

Related Documents: None to date.

Status: The parties are working to resolve this matter and intend to submit an agreed order under certification of counsel prior to the hearing. The Debtors do not believe a hearing on this matter will be necessary.

Dated: December 15, 2010
Wilmington, Delaware

Respectfully submitted,



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