

EXHIBIT C

URBAN BRANDS, INC., et al.

Exhibit C-1

PricewaterhouseCoopers LLP - Financial Advisor

Summary of Hours and Compensation by Professionals - Hourly Professional Services

For the Period September 21, 2010 through November 30, 2010

Professional	Position	Rate	Hours	Total Compensation
PricewaterhouseCoopers	Retainer		0.00	(\$31,510.00)
Donald J Scotto	Partner	\$710	5.50	\$3,905.00
Mitchel Aeder	Partner	\$700	3.50	\$2,450.00
Perry Mandarino	Partner	\$780	222.70	\$173,706.00
Scott A Rock	Partner	\$650	6.00	\$3,900.00
Albert Harris Cornell	Director	\$450	2.00	\$900.00
Anthony J Grasso	Director	\$450	2.00	\$900.00
Igor Vladislavovich Belov	Director	\$530	162.70	\$86,231.00
James Jeffrey Horgan	Director	\$530	430.90	\$228,377.00
Adam Rosen	Manager	\$450	255.40	\$114,930.00
Christopher Gaffney	Manager	\$450	6.00	\$2,700.00
Latoya Edwards	Manager	\$450	13.50	\$6,075.00
Mary Abramtsev	Manager	\$450	9.50	\$4,275.00
David Ihn	Senior Associate	\$340	109.50	\$37,230.00
Robert M Morse	Senior Associate	\$300	2.00	\$600.00
Stuart F Cubbon Jr	Senior Associate	\$340	217.50	\$73,950.00
Jayson Bradley Edell	Associate	\$250	0.50	\$125.00
Troy Stelzer	Associate	\$250	8.20	\$2,050.00
Elizabeth R Kranick	Paraprofessional	\$200	0.70	\$140.00
Zoila M Blanco	Paraprofessional	\$200	0.40	\$80.00
Total Hours and Compensation			1,458.50	\$711,014.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

				Total	
Date	Name	Position	Description	Rate	Hours Compensation
Restructuring Advisory Services					
Review and Analysis of Business Operations and Business Plan Preparation and Review					
9/21/2010	James Jeffrey Horgan	Director	1110H0001: Meet with K. Donovan (UBI) regarding open requested human resource items.	\$530.00	0.40 \$212.00
9/21/2010	James Jeffrey Horgan	Director	1110H0002: Meet with C. Messa (RLF) regarding "good standing certificates" and outstanding litigation issues.	\$530.00	0.30 \$159.00
9/21/2010	James Jeffrey Horgan	Director	1110H0003: Review response received from K. Donovan (UBI) regarding open human resource requests.	\$530.00	0.30 \$159.00
9/21/2010	James Jeffrey Horgan	Director	1110H0004: Meet with K. Donovan (UBI) to discuss revised language for Employee Retirement Income Security Act (ERISA) disclosure.	\$530.00	0.20 \$106.00
9/22/2010	James Jeffrey Horgan	Director	1110H0005: Obtain update from R. Pyontek (UBI) on dissolved and merged legal entities.	\$530.00	0.20 \$106.00
9/22/2010	James Jeffrey Horgan	Director	1110H0006: Meet with G. Bashur (UBI) regarding critical vendor contracts.	\$530.00	1.30 \$689.00
9/23/2010	James Jeffrey Horgan	Director	1110H0007: Meet with S. Cubbon (PwC) to discuss preliminary review of monthly financial projection model.	\$530.00	0.30 \$159.00
9/23/2010	Stuart F Cubbon Jr	Senior Associate	1110H0008: Meet with J. Horgan (PwC) to discuss preliminary review of monthly financial projection model.	\$340.00	0.30 \$102.00
9/23/2010	James Jeffrey Horgan	Director	1110H0009: Meet with G. Bashur (UBI) on monthly financial projection model.	\$530.00	0.50 \$265.00
9/23/2010	Adam Rosen	Manager	1110H0010: Review and analyze store-level and historical performance.	\$450.00	2.30 \$1,035.00
9/23/2010	Stuart F Cubbon Jr	Senior Associate	1110H0011: Meet with S. Lapoff (UBI) to examine the current financial model prepared by UBI.	\$340.00	1.20 \$408.00
9/24/2010	James Jeffrey Horgan	Director	1110H0012: Meet with S. Feldman (UBI) on preparation of projections and assumptions.	\$530.00	0.30 \$159.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
9/24/2010	James Jeffrey Horgan	Director	1110H0013: Review existing financial model in preparation for meeting with UBI finance personnel.	\$530.00	0.80	\$424.00
9/24/2010	James Jeffrey Horgan	Director	1110H0014: Meet with G. Bashur (UBI) regarding preparation of new monthly projection for FY 2011 and FY 2012.	\$530.00	0.40	\$212.00
9/24/2010	James Jeffrey Horgan	Director	1110H0015: Review existing store-by-store models with G. Bashur and E. Leong (both UBI).	\$530.00	0.80	\$424.00
9/24/2010	James Jeffrey Horgan	Director	1110H0016: Meet with S. Feldman and M. Abate (both UBI) to discuss work plan for monthly projection model and open APA schedules.	\$530.00	0.30	\$159.00
9/24/2010	Stuart F Cubbon Jr	Senior Associate	1110H0017: Review financial model.	\$340.00	0.30	\$102.00
9/24/2010	James Jeffrey Horgan	Director	1110H0018: Meet with L. Fernandez and G. Bashur (both UBI) regarding meeting with service provider on potential discontinuation of e-commerce website services.	\$530.00	0.30	\$159.00
9/24/2010	James Jeffrey Horgan	Director	1110H0019: Meet with P. Heath (RLF) and G. Bashur (UBI) to discuss resolution of issue with critical vendor of e-commerce web site.	\$530.00	0.30	\$159.00
9/25/2010	Adam Rosen	Manager	1110H0020: Review previous FY 2011 projections prepared by Oppenheimer.	\$450.00	1.50	\$675.00
9/26/2010	Adam Rosen	Manager	1110H0021: Prepare FY 2011 projection model (Income Statement).	\$450.00	2.10	\$945.00
9/26/2010	Adam Rosen	Manager	1110H0022: Prepare FY 2011 projection model (Balance Sheet).	\$450.00	2.40	\$1,080.00
9/26/2010	Adam Rosen	Manager	1110H0023: Review and analyze FY 2011 inventory assumptions.	\$450.00	2.20	\$990.00
9/26/2010	Adam Rosen	Manager	1110H0024: Review and analyze FY 2011 SSS assumptions.	\$450.00	1.30	\$585.00
9/27/2010	Adam Rosen	Manager	1110H0025: Revise FY 2011 projection model (Income Statement).	\$450.00	1.40	\$630.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

				Total	
Date	Name	Position	Description	Rate	Hours Compensation
9/27/2010	Adam Rosen	Manager	1110H0026: Revise FY 2011 projection model (Balance Sheet).	\$450.00	1.70 \$765.00
9/27/2010	James Jeffrey Horgan	Director	1110H0027: Meet with M. Abate (UBI) to discuss inventory purchase information needed by vendor.	\$530.00	0.30 \$159.00
9/27/2010	James Jeffrey Horgan	Director	1110H0028: Respond to request for balance sheet analysis for development of monthly projection model.	\$530.00	0.20 \$106.00
9/27/2010	James Jeffrey Horgan	Director	1110H0029: Review financial projections provided by G. Bashur (UBI).	\$530.00	0.90 \$477.00
9/27/2010	James Jeffrey Horgan	Director	1110H0030: Meet with M. Abate (UBI) to provide update on financial model being developed and questions on balance sheet.	\$530.00	0.20 \$106.00
9/27/2010	James Jeffrey Horgan	Director	1110H0031: Draft update for A. Rosen (PwC) on projected balance sheet at closing.	\$530.00	0.90 \$477.00
9/27/2010	Stuart F Cubbon Jr	Senior Associate	1110H0032: Perform quality control review of first draft of financial model.	\$340.00	0.90 \$306.00
9/27/2010	Stuart F Cubbon Jr	Senior Associate	1110H0033: Compare cure cost sheets to verify consistency of data between versions.	\$340.00	0.60 \$204.00
9/27/2010	Stuart F Cubbon Jr	Senior Associate	1110H0034: Review and analyze cure schedules and information.	\$340.00	1.70 \$578.00
9/27/2010	James Jeffrey Horgan	Director	1110H0035: Meet with S. Eisemann (UBI) regarding goods in-transit from overseas and related payments due to shippers.	\$530.00	0.70 \$371.00
9/28/2010	Adam Rosen	Manager	1110H0036: Revise FY 2011 projection model (corporate overhead).	\$450.00	1.60 \$720.00
9/28/2010	Adam Rosen	Manager	1110H0037: Review and analyze FY 2011 working capital assumptions.	\$450.00	0.40 \$180.00
9/28/2010	James Jeffrey Horgan	Director	1110H0038: Meet with G. Bashur (UBI) regarding monthly financial projections.	\$530.00	0.60 \$318.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
9/28/2010	James Jeffrey Horgan	Director	1110H0039: Meet with T. Benaman (UBI) to discuss her analysis of different store portfolios.	\$530.00	0.30	\$159.00
9/28/2010	James Jeffrey Horgan	Director	1110H0040: Meet with S. Feldman (UBI) to discuss work plan for projections.	\$530.00	0.10	\$53.00
9/28/2010	Stuart F Cubbon Jr	Senior Associate	1110H0041: Prepare template to be used for bid calculations.	\$340.00	0.90	\$306.00
9/29/2010	Adam Rosen	Manager	1110H0042: Revise FY 2011 projection model (Income Statement).	\$450.00	2.60	\$1,170.00
9/29/2010	James Jeffrey Horgan	Director	1110H0043: Meet with G. Bashur (UBI) to provide update on merchandise projections.	\$530.00	0.50	\$265.00
9/29/2010	James Jeffrey Horgan	Director	1110H0044: Meet with G. Bashur (UBI) to discuss cash flow projections and modeling of new store openings.	\$530.00	0.80	\$424.00
9/29/2010	James Jeffrey Horgan	Director	1110H0045: Revise cash flow projection for new store opening.	\$530.00	0.20	\$106.00
9/29/2010	James Jeffrey Horgan	Director	1110H0046: Review updated integrated FY 2011 financial model.	\$530.00	0.70	\$371.00
9/29/2010	James Jeffrey Horgan	Director	1110H0047: Meet with S. Lapoff (UBI) regarding monthly projection model.	\$530.00	1.60	\$848.00
9/29/2010	James Jeffrey Horgan	Director	1110H0048: Review schedule of rent step-ups through lease expiration.	\$530.00	1.40	\$742.00
9/29/2010	James Jeffrey Horgan	Director	1110H0049: Discuss weekly cash projection variances with M. Abate (UBI).	\$530.00	0.30	\$159.00
9/29/2010	James Jeffrey Horgan	Director	1110H0050: Meet with B. Stivers (UBI) regarding budget for capital expenditures.	\$530.00	0.40	\$212.00
9/29/2010	Adam Rosen	Manager	1110H0051: Review and analyze store-level profitability.	\$450.00	0.70	\$315.00
9/29/2010	Stuart F Cubbon Jr	Senior Associate	1110H0052: Prepare bid evaluation sheet.	\$340.00	0.80	\$272.00
9/29/2010	Stuart F Cubbon Jr	Senior Associate	1110H0053: Create and review real estate occupancy cost calculation sheet.	\$340.00	0.90	\$306.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
9/29/2010	James Jeffrey Horgan	Director	1110H0054: Meet with G. Bashur (UBI) on employee and ordinary course professional payments.	\$530.00	0.40	\$212.00	
9/30/2010	Adam Rosen	Manager	1110H0055: Work with J. Horgan (PwC) to update monthly projections and purchase assumptions.	\$450.00	0.50	\$225.00	
9/30/2010	James Jeffrey Horgan	Director	1110H0056: Work with A. Rosen (PwC) to update monthly projections and purchase assumptions.	\$530.00	0.50	\$265.00	
9/30/2010	Adam Rosen	Manager	1110H0057: Meet with P. Mandarino (PwC) to discuss FY 2011 projections and management presentation.	\$450.00	0.60	\$270.00	
9/30/2010	Perry Mandarino	Partner	1110H0058: Meet with A. Rosen (PwC) regarding FY 2011 projections and management presentation.	\$780.00	0.60	\$468.00	
9/30/2010	Adam Rosen	Manager	1110H0059: Revise FY 2011 projection model (store-level payroll expenses).	\$450.00	1.90	\$855.00	
9/30/2010	Adam Rosen	Manager	1110H0060: Revise FY 2011 projection model (store-level gross margins).	\$450.00	2.70	\$1,215.00	
9/30/2010	James Jeffrey Horgan	Director	1110H0061: Meet with G. Bashur (UBI) regarding new store capital expenditures and future cash flows.	\$530.00	1.50	\$795.00	
9/30/2010	James Jeffrey Horgan	Director	1110H0062: Meet with T. Benaman (UBI) on store closure and opening analysis.	\$530.00	0.60	\$318.00	
9/30/2010	James Jeffrey Horgan	Director	1110H0063: Meet with T. Benaman and G. Bashur (both UBI) on projected store closures and openings for monthly cash flow projection.	\$530.00	1.30	\$689.00	
9/30/2010	James Jeffrey Horgan	Director	1110H0064: Meet with E. Leong (UBI) regarding assumptions on projected purchases for October 2010 through January 2012.	\$530.00	1.00	\$530.00	
9/30/2010	James Jeffrey Horgan	Director	1110H0065: Draft update email to S. Feldman (UBI), M. Abate (UBI), and P. Mandarino (PwC) regarding status of revisions to monthly financial projections.	\$530.00	0.30	\$159.00	
9/30/2010	Perry Mandarino	Partner	1110H0066: Review inventory rollforward projections.	\$780.00	0.90	\$702.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
9/30/2010	Perry Mandarino	Partner	1110H00067: Review Oppenheimer business plan projections.	\$780.00	1.80	\$1,404.00	
9/30/2010	Perry Mandarino	Partner	1110H00068: Review and revise draft management presentation.	\$780.00	1.60	\$1,248.00	
9/30/2010	Perry Mandarino	Partner	1110H00069: Review fixed assets by location.	\$780.00	0.70	\$546.00	
9/30/2010	Perry Mandarino	Partner	1110H00070: Review inventory on-order files.	\$780.00	0.30	\$234.00	
10/1/2010	Adam Rosen	Manager	1110H00071: Perform quality check on FY 2011 projections.	\$450.00	2.90	\$1,305.00	
10/1/2010	Adam Rosen	Manager	1110H00072: Review and analyze revised FY 2011 projections.	\$450.00	1.30	\$585.00	
10/1/2010	Perry Mandarino	Partner	1110H00073: Review draft of FY 2011 working capital projections.	\$780.00	1.00	\$780.00	
10/1/2010	Adam Rosen	Manager	1110H00074: Prepare for and meet with M. DeAngelo (UBI) regarding store opening costs.	\$450.00	1.20	\$540.00	
10/4/2010	James Jeffrey Horgan	Director	1110H00075: Meet with P. Mandarino and A. Rosen (both PwC) to walk through model for changes needed.	\$530.00	0.60	\$318.00	
10/4/2010	Adam Rosen	Manager	1110H00076: Meet with P. Mandarino and J. Horgan (both PwC) to assess changes to be made to model.	\$450.00	0.60	\$270.00	
10/4/2010	Perry Mandarino	Partner	1110H00077: Meet with J. Horgan and A. Rosen (both PwC) to discuss monthly financial model revisions.	\$780.00	0.60	\$468.00	
10/4/2010	Adam Rosen	Manager	1110H00078: Meet with J. Horgan (PwC) to discuss monthly financial model revisions.	\$450.00	0.70	\$315.00	
10/4/2010	James Jeffrey Horgan	Director	1110H00079: Meet with A. Rosen (PwC) to discuss monthly financial model revisions.	\$530.00	0.70	\$371.00	
10/4/2010	Adam Rosen	Manager	1110H00080: Review and analyze revised FY 2011 projections.	\$450.00	1.90	\$855.00	
10/4/2010	James Jeffrey Horgan	Director	1110H00081: Work on monthly financial model and prepare list of issues to discuss in meeting with P. Mandarino (PwC).	\$530.00	0.80	\$424.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
10/4/2010	James Jeffrey Horgan	Director	1110H0082: Perform analysis of real estate and updated closure plan.	\$530.00	0.70	\$371.00	
10/4/2010	James Jeffrey Horgan	Director	1110H0083: Review updated capital expenditures budget and budget provided by M. D'Angelo (UBI).	\$530.00	0.20	\$106.00	
10/4/2010	James Jeffrey Horgan	Director	1110H0084: Participate in call with R. Pyontek (UBI) to address questions on contract rejection list.	\$530.00	0.10	\$53.00	
10/4/2010	James Jeffrey Horgan	Director	1110H0085: Review go-forward lease costs in monthly financial model and compare to schedules provided by T. Benaman and A. Tedeschi (both UBI).	\$530.00	1.10	\$583.00	
10/4/2010	James Jeffrey Horgan	Director	1110H0086: Meet with A. Tedeschi (UBI) regarding go-forward lease costs.	\$530.00	0.70	\$371.00	
10/4/2010	James Jeffrey Horgan	Director	1110H0087: Meet with G. Bashur (UBI) regarding financial projections.	\$530.00	1.00	\$530.00	
10/4/2010	James Jeffrey Horgan	Director	1110H0088: Meet with J. DeWolf and G. Bashur (both UBI) regarding go-forward lease costs and status of negotiations.	\$530.00	1.20	\$636.00	
10/4/2010	James Jeffrey Horgan	Director	1110H0089: Review schedule from T. Benaman (UBI) and update real estate portfolio analysis.	\$530.00	0.40	\$212.00	
10/4/2010	James Jeffrey Horgan	Director	1110H0090: Meet with M. D'Angelo (UBI) regarding projected capital expenditures for store build-out for typical mall, street and strip mall stores.	\$530.00	0.50	\$265.00	
10/4/2010	James Jeffrey Horgan	Director	1110H0091: Meet with G. Bashur (UBI) regarding updates for monthly financial model.	\$530.00	0.40	\$212.00	
10/4/2010	Adam Rosen	Manager	1110H0092: Review and analyze potential unsecured claims pool.	\$450.00	1.90	\$855.00	
10/4/2010	Adam Rosen	Manager	1110H0093: Review and analyze 503b9 claims.	\$450.00	1.00	\$450.00	
10/5/2010	Adam Rosen	Manager	1110H0094: Meet with S. Lapoff (UBI) and J. Horgan (PwC) to discuss detail analysis of historical expense run rates for distribution overhead.	\$450.00	4.00	\$1,800.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

				Total	
Date	Name	Position	Description	Rate	Hours Compensation
10/5/2010	James Jeffrey Horgan	Director	1110H0095: Meet with S. Lapoff (UBI) and A. Rosen (PwC) regarding detail analysis of historical expense run rates for distribution overhead.	\$530.00	4.00 \$2,120.00
10/5/2010	James Jeffrey Horgan	Director	1110H0096: Meet with T. Benaman (UBI) regarding store analysis to prepare for management meeting.	\$530.00	0.20 \$106.00
10/5/2010	James Jeffrey Horgan	Director	1110H0097: Prepare real estate presentation deck for management meeting.	\$530.00	0.10 \$53.00
10/5/2010	James Jeffrey Horgan	Director	1110H0098: Meet with S. Feldman (UBI) on status of monthly financial projections and open issues.	\$530.00	0.20 \$106.00
10/5/2010	James Jeffrey Horgan	Director	1110H0099: Update financial projections.	\$530.00	0.60 \$318.00
10/5/2010	James Jeffrey Horgan	Director	1110H0100: Work with G. Bashur (UBI) on financial projections.	\$530.00	1.50 \$795.00
10/5/2010	James Jeffrey Horgan	Director	1110H0101: Review and update monthly financial projection.	\$530.00	1.00 \$530.00
10/5/2010	James Jeffrey Horgan	Director	1110H0102: Review historical income statement and compare to financial projections.	\$530.00	2.00 \$1,060.00
10/5/2010	James Jeffrey Horgan	Director	1110H0103: Meet with G. Bashur and S. Lapoff (both UBI) on continuing review of monthly financial model.	\$530.00	0.30 \$159.00
10/5/2010	James Jeffrey Horgan	Director	1110H0104: Meet with S. Lapoff (UBI) to discuss monthly financial model.	\$530.00	2.00 \$1,060.00
10/5/2010	James Jeffrey Horgan	Director	1110H0105: Provide update to M. Abate (UBI) on changes in monthly financial model and initial EBITDA projection for FY 2011.	\$530.00	0.20 \$106.00
10/6/2010	Adam Rosen	Manager	1110H0106: Meet with J. Horgan (PwC) to discuss revisions on projections per L. Weil (UBI).	\$450.00	0.60 \$270.00
10/6/2010	James Jeffrey Horgan	Director	1110H0107: Meet with A. Rosen (PwC) regarding revisions to projections provided by L. Weil (UBI).	\$530.00	0.60 \$318.00
10/6/2010	Adam Rosen	Manager	1110H0108: Review and analyze revised FY 2011 projections.	\$450.00	2.10 \$945.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
10/6/2010	Adam Rosen	Manager	1110H0109: Continue to review and analyze revised FY 2011 projections.	\$450.00	2.30	\$1,035.00	
10/6/2010	David Ihn	Senior Associate	1110H0110: Prepare competitor working capital analysis.	\$340.00	0.80	\$272.00	
10/6/2010	David Ihn	Senior Associate	1110H0111: Review Unsecured Creditors Committee request list and obtain information requested from data room.	\$340.00	3.20	\$1,088.00	
10/6/2010	James Jeffrey Horgan	Director	1110H0112: Meet with S. Feldman (UBI) to discuss potential divestiture of California stores.	\$530.00	0.10	\$53.00	
10/6/2010	James Jeffrey Horgan	Director	1110H0113: Meet with G. Bashur (UBI) on most recent monthly cash flow model.	\$530.00	0.50	\$265.00	
10/6/2010	James Jeffrey Horgan	Director	1110H0114: Meet with R. Friedman (Silverman) regarding deposits made in advance of shipping goods.	\$530.00	0.20	\$106.00	
10/6/2010	James Jeffrey Horgan	Director	1110H0115: Meet with G. Bashur (UBI) on modeling monthly financial information and store closings.	\$530.00	0.30	\$159.00	
10/6/2010	James Jeffrey Horgan	Director	1110H0116: Meet with T. Benaman (UBI) on update to store portfolio.	\$530.00	0.80	\$424.00	
10/6/2010	James Jeffrey Horgan	Director	1110H0117: Meet with G. Bashur (UBI) on monthly financial model.	\$530.00	1.40	\$742.00	
10/6/2010	James Jeffrey Horgan	Director	1110H0118: Meet with E. Leong (UBI) to discuss projections on inventory planning and updates to monthly financial model.	\$530.00	0.50	\$265.00	
10/6/2010	James Jeffrey Horgan	Director	1110H0119: Meet with G. Bashur (UBI) to discuss model revisions and changes in assumptions.	\$530.00	0.50	\$265.00	
10/6/2010	James Jeffrey Horgan	Director	1110H0120: Meet with G. Bashur (UBI) to discuss revisions to monthly financial model through January 2012.	\$530.00	1.60	\$848.00	
10/6/2010	James Jeffrey Horgan	Director	1110H0121: Meet with E. Barbour (UBI) regarding schedules requested by committee.	\$530.00	0.20	\$106.00	
10/6/2010	Perry Mandarino	Partner	1110H0122: Review weekly cash flow results and variance report.	\$780.00	0.80	\$624.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
10/6/2010	Adam Rosen	Manager	1110H0123: Review and revise new store opening cost model.	\$450.00	1.90	\$855.00	
10/7/2010	Adam Rosen	Manager	1110H0124: Meet with G. Bashur (UBI) and J. Horgan (PwC) to discuss monthly financial model changes.	\$450.00	1.70	\$765.00	
10/7/2010	James Jeffrey Horgan	Director	1110H0125: Meet with G. Bashur (UBI) and A. Rosen (PwC) on monthly financial model changes.	\$530.00	1.70	\$901.00	
10/7/2010	Adam Rosen	Manager	1110H0126: Prepare preliminary draft of FY 2012 and FY 2013 projections.	\$450.00	1.80	\$810.00	
10/7/2010	Adam Rosen	Manager	1110H0127: Review revised FY 2011 projections.	\$450.00	0.80	\$360.00	
10/7/2010	James Jeffrey Horgan	Director	1110H0128: Review and validate monthly financial model through January 2012.	\$530.00	1.40	\$742.00	
10/7/2010	James Jeffrey Horgan	Director	1110H0129: Meet with B. Stivers (UBI) regarding updated IT capital expenditure Excel schedule.	\$530.00	1.30	\$689.00	
10/7/2010	James Jeffrey Horgan	Director	1110H0130: Review and analyze FY 2011 draft projections.	\$530.00	1.60	\$848.00	
10/7/2010	Perry Mandarino	Partner	1110H0131: Review and analyze FY 2011 draft projections.	\$780.00	1.50	\$1,170.00	
10/7/2010	Stuart F Cubbon Jr	Senior Associate	1110H0132: Prepare information for financial model review with UBI.	\$340.00	0.40	\$136.00	
10/8/2010	James Jeffrey Horgan	Director	1110H0133: Meet with G. Bashur (UBI) on updated monthly projection model.	\$530.00	0.50	\$265.00	
10/8/2010	James Jeffrey Horgan	Director	1110H0134: Meet with G. Bashur (UBI) to discuss monthly projection assumptions for financial model.	\$530.00	0.20	\$106.00	
10/8/2010	James Jeffrey Horgan	Director	1110H0135: Meet with G. Bashur (UBI) to discuss assumptions in monthly financial projection as requested by investors.	\$530.00	0.70	\$371.00	
10/8/2010	James Jeffrey Horgan	Director	1110H0136: Review latest draft of monthly financial projections through January 2012.	\$530.00	0.70	\$371.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
10/8/2010	James Jeffrey Horgan	Director	1110H0137: Meet with G. Bashur (UBI) to discuss monthly financial projections.	\$530.00	0.60	\$318.00	
10/8/2010	James Jeffrey Horgan	Director	1110H0138: Meet with L. Weil and G. Bashur (both UBI) on updated monthly financial projections through January 2012.	\$530.00	0.50	\$265.00	
10/8/2010	James Jeffrey Horgan	Director	1110H0139: Meet with G. Bashur (UBI) regarding monthly financial projections.	\$530.00	2.00	\$1,060.00	
10/8/2010	David Ihn	Senior Associate	1110H0140: Meet with S. Lapoff (UBI) to discuss same-store sales data for committee presentation.	\$340.00	1.00	\$340.00	
10/8/2010	James Jeffrey Horgan	Director	1110H0141: Meet with S. Feldman (UBI) on development of post-closing transitional services budget.	\$530.00	0.30	\$159.00	
10/11/2010	James Jeffrey Horgan	Director	1110H0142: Work with S. Lapoff (UBI) to update 13 week cash flow analysis.	\$530.00	2.50	\$1,325.00	
10/11/2010	James Jeffrey Horgan	Director	1110H0143: Meet with E. Barbour (UBI) regarding actual inventory as of 10/9/2010.	\$530.00	0.60	\$318.00	
10/11/2010	James Jeffrey Horgan	Director	1110H0144: Prepare for committee meeting by reviewing financial projections and actual financial results.	\$530.00	0.50	\$265.00	
10/11/2010	James Jeffrey Horgan	Director	1110H0145: Review inventory stock ledger reports and prepare comparison of actual inventory balance to projected inventory balance.	\$530.00	1.20	\$636.00	
10/11/2010	James Jeffrey Horgan	Director	1110H0146: Meet with S. Lapoff (UBI) to discuss actual versus projected inventory balance at retail and cost.	\$530.00	0.50	\$265.00	
10/11/2010	James Jeffrey Horgan	Director	1110H0147: Provide new projections developed with S. Lapoff (UBI) to S. Feldman (UBI).	\$530.00	0.80	\$424.00	
10/11/2010	Perry Mandarino	Partner	1110H0148: Review and analyze FY 2011 draft projections.	\$780.00	1.40	\$1,092.00	
10/11/2010	Adam Rosen	Manager	1110H0149: Review and analyze sales trends.	\$450.00	2.60	\$1,170.00	
10/12/2010	Adam Rosen	Manager	1110H0150: Review revised FY 2011 projections.	\$450.00	2.50	\$1,125.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Total	
						Compensation	
10/12/2010	Perry Mandarin	Partner	1110H0151: Review weekly cash flow results and variance report.	\$780.00	1.00	\$780.00	
10/12/2010	Perry Mandarin	Partner	1110H0152: Review and revise Unsecured Creditors Committee presentation.	\$780.00	1.20	\$936.00	
10/12/2010	Perry Mandarin	Partner	1110H0153: Meet with Unsecured Creditors Committee regarding stalking horse bid and sales process.	\$780.00	0.90	\$702.00	
10/12/2010	James Jeffrey Horgan	Director	1110H0154: Meet with R. Pyontek (UBI) on utility deposits and negotiations with certain utilities.	\$530.00	0.80	\$424.00	
10/13/2010	James Jeffrey Horgan	Director	1110H0155: Meet with G. Bashur and S. Lapoff (both UBI) to discuss Base Case projection model for FY 2011.	\$530.00	0.40	\$212.00	
10/13/2010	James Jeffrey Horgan	Director	1110H0156: Meet with T. Benaman (UBI) regarding real estate portfolio analysis.	\$530.00	0.30	\$159.00	
10/13/2010	James Jeffrey Horgan	Director	1110H0157: Review updated real estate portfolio analysis provided by T. Benaman (UBI).	\$530.00	0.20	\$106.00	
10/13/2010	James Jeffrey Horgan	Director	1110H0158: Meet with G. Bashur (UBI) regarding analysis of closing store revenue to be projected to other stores in area.	\$530.00	0.20	\$106.00	
10/13/2010	James Jeffrey Horgan	Director	1110H0159: Meet with G. Bashur (UBI) to discuss projected merchandise purchases for Base Case in FY 2011, FY 2012, and FY 2013.	\$530.00	0.10	\$53.00	
10/13/2010	James Jeffrey Horgan	Director	1110H0160: Meet with K. Donovan (UBI) on payroll data.	\$530.00	0.60	\$318.00	
10/13/2010	Adam Rosen	Manager	1110H0161: Review and analyze employee liabilities.	\$450.00	0.90	\$405.00	
10/13/2010	Adam Rosen	Manager	1110H0162: Review and analyze proposed go-forward store leases.	\$450.00	1.00	\$450.00	
10/13/2010	Adam Rosen	Manager	1110H0163: Prepare historical 4-wall store profitability bridge.	\$450.00	1.20	\$540.00	
10/13/2010	David Ihn	Senior Associate	1110H0164: Participate in instruction session on preparation of the Bid Evaluation Model and its components.	\$340.00	0.50	\$170.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Total Compensation
10/13/2010	David Ihn	Senior Associate	1110H0165: Gather data for creation of Bid Evaluation Model.	\$340.00	1.40	\$476.00
10/13/2010	David Ihn	Senior Associate	1110H0166: Perform analysis for Bid Evaluation Model.	\$340.00	1.00	\$340.00
10/13/2010	David Ihn	Senior Associate	1110H0167: Create Bid Evaluation Model.	\$340.00	2.00	\$680.00
10/13/2010	James Jeffrey Horgan	Director	1110H0168: Meet with S. Feldman and M. Abate (both UBI) regarding post-closing transition service.	\$530.00	0.70	\$371.00
10/14/2010	Adam Rosen	Manager	1110H0169: Review revised FY 2011 projections.	\$450.00	1.90	\$855.00
10/14/2010	James Jeffrey Horgan	Director	1110H0170: Meet with G. Bashur (UBI) on financial model.	\$530.00	0.10	\$53.00
10/14/2010	James Jeffrey Horgan	Director	1110H0171: Review model with G. Bashur (UBI).	\$530.00	1.20	\$636.00
10/14/2010	James Jeffrey Horgan	Director	1110H0172: Review model from G. Bashur (UBI) for FY 2011 - FY 2013.	\$530.00	0.80	\$424.00
10/14/2010	James Jeffrey Horgan	Director	1110H0173: Review FY 2011 - FY 2013 projections.	\$530.00	1.20	\$636.00
10/14/2010	David Ihn	Senior Associate	1110H0174: Participate in call with prospective investor regarding information requests and human resources data.	\$340.00	1.30	\$442.00
10/14/2010	Igor Vladislavovich Belov	Director	1110H0175: Review updates to the financial projections.	\$530.00	0.80	\$424.00
10/15/2010	Adam Rosen	Manager	1110H0176: Review and perform quality check on revised FY 2011 - FY 2013 projections.	\$450.00	0.20	\$90.00
10/15/2010	James Jeffrey Horgan	Director	1110H0177: Work with G. Bashur (UBI) on monthly cash flow model.	\$530.00	1.50	\$795.00
10/15/2010	James Jeffrey Horgan	Director	1110H0178: Prepare handout and analysis for meeting on FY 2012 and FY 2013 results.	\$530.00	0.90	\$477.00
10/15/2010	James Jeffrey Horgan	Director	1110H0179: Meet with G. Bashur (UBI) on monthly cash flow model for FY 2012.	\$530.00	0.30	\$159.00
10/15/2010	James Jeffrey Horgan	Director	1110H0180: Review FY 2012 and FY 2013 projections.	\$530.00	1.60	\$848.00
10/16/2010	James Jeffrey Horgan	Director	1110H0181: Participate in call with S. Feldman (UBI) regarding FY 2011 projections.	\$530.00	0.80	\$424.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Total	
						Compensation	
10/17/2010	James Jeffrey Horgan	Director	1110H0182: Meet with S. Feldman (UBI) regarding requested changes in financial model assumptions.	\$530.00	0.40	\$212.00	
10/17/2010	James Jeffrey Horgan	Director	1110H0183: Update FY 2012 and FY 2013 projections.	\$530.00	1.30	\$689.00	
10/17/2010	James Jeffrey Horgan	Director	1110H0184: Revise FY 2012 and FY 2013 model.	\$530.00	0.60	\$318.00	
10/17/2010	James Jeffrey Horgan	Director	1110H0185: Meet with M. Abate (UBI) on projections assumptions for working capital.	\$530.00	1.70	\$901.00	
10/17/2010	Igor Vladislavovich Belov	Director	1110H0186: Review updated financial projections.	\$530.00	0.70	\$371.00	
10/18/2010	James Jeffrey Horgan	Director	1110H0187: Review FY 2012 and FY 2013 projections.	\$530.00	0.60	\$318.00	
10/18/2010	James Jeffrey Horgan	Director	1110H0188: Review FY 2012 and FY 2013 projections.	\$530.00	0.60	\$318.00	
10/18/2010	James Jeffrey Horgan	Director	1110H0189: Meet with G. Bashur (UBI) regarding August financial statements.	\$530.00	0.30	\$159.00	
10/18/2010	James Jeffrey Horgan	Director	1110H0190: Review August 2010 YTD expenses.	\$530.00	1.80	\$954.00	
10/18/2010	Perry Mandarino	Partner	1110H0191: Review and analyze potential store closures.	\$780.00	1.10	\$858.00	
10/18/2010	Igor Vladislavovich Belov	Director	1110H0192: Review updated financial projections.	\$530.00	0.90	\$477.00	
10/19/2010	James Jeffrey Horgan	Director	1110H0193: Discuss updated projections with G. Bashur (UBI).	\$530.00	0.40	\$212.00	
10/19/2010	James Jeffrey Horgan	Director	1110H0194: Meet with G. Bashur (UBI) on updated FY 2011 - FY 2013 model.	\$530.00	0.50	\$265.00	
10/19/2010	James Jeffrey Horgan	Director	1110H0195: Review assumptions for the FY 2011, FY 2012 and FY 2013 financial model.	\$530.00	1.00	\$530.00	
10/19/2010	Perry Mandarino	Partner	1110H0196: Review and analyze FY 2011 and FY 2012 financial projections.	\$780.00	0.90	\$702.00	
10/19/2010	Perry Mandarino	Partner	1110H0197: Meet with L. Weil (UBI) to discuss financial projections.	\$780.00	0.60	\$468.00	
10/19/2010	Perry Mandarino	Partner	1110H0198: Meet with S. Feldman (UBI) regarding financial projections.	\$780.00	0.50	\$390.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
10/20/2010	James Jeffrey Horgan	Director	1110H0199: Review updated FY 2011, FY 2012 and FY 2013 financial projections.	\$530.00	0.50	\$265.00
10/20/2010	James Jeffrey Horgan	Director	1110H0200: Work with K. Donovan (UBI) regarding update on CIGNA employee medical claims.	\$530.00	0.70	\$371.00
10/20/2010	James Jeffrey Horgan	Director	1110H0201: Meet with K. Donovan (UBI) to discuss CIGNA payment.	\$530.00	0.20	\$106.00
10/21/2010	Perry Mandarino	Partner	1110H0202: Review and analyze auction model.	\$780.00	1.00	\$780.00
10/21/2010	Perry Mandarino	Partner	1110H0203: Meet with L. Weil (UBI) regarding store opening costs and FY 2011 capital expenditures.	\$780.00	0.80	\$624.00
10/22/2010	Adam Rosen	Manager	1110H0204: Review and analyze 9/20/10 trial balance to assess unsecured claims pool.	\$450.00	1.90	\$855.00
10/28/2010	James Jeffrey Horgan	Director	1110H0205: Review stores inventory schedule.	\$530.00	0.40	\$212.00
10/28/2010	James Jeffrey Horgan	Director	1110H0206: Meet with M. Colon (UBI) regarding CIGNA payment.	\$530.00	0.60	\$318.00
10/28/2010	James Jeffrey Horgan	Director	1110H0207: Meet with K. Donovan (UBI) regarding request for UBI to release payments to CIGNA.	\$530.00	0.30	\$159.00
10/28/2010	James Jeffrey Horgan	Director	1110H0208: Review analysis provided by A. Tedeschi (UBI) regarding stub rent computations on leases.	\$530.00	0.50	\$265.00
10/29/2010	James Jeffrey Horgan	Director	1110H0209: Research inventory stock ledger reporting.	\$530.00	0.90	\$477.00
10/29/2010	James Jeffrey Horgan	Director	1110H0210: Meet with E. Barbour (UBI) to discuss inventory control on UBI stock ledger reports.	\$530.00	0.90	\$477.00
10/29/2010	James Jeffrey Horgan	Director	1110H0211: Conduct walkthrough of UBI distribution center with E. Barbour (UBI) and review merchandise receipt log.	\$530.00	0.80	\$424.00
10/30/2010	James Jeffrey Horgan	Director	1110H0212: Participate in call with Eric Barbour (UBI) on status of warehouse physical inventory.	\$530.00	0.60	\$318.00
11/8/2010	James Jeffrey Horgan	Director	1110H0213: Meet with M. Colon (UBI) to discuss CIGNA claims analysis and post-petition liabilities at closing.	\$530.00	1.00	\$530.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
11/8/2010	James Jeffrey Horgan	Director	1110H0214: Review accrued liability analysis provided by G. Bashur (UBI) at closing.	\$530.00	1.20	\$636.00	
Subtotal - Hours and Compensation for Review and Analysis of Business Operations and Business Plan Preparation and Review					202.30	103,187.00	
363 and Asset Purchase Agreement Discussions and Analysis							
9/21/2010	Adam Rosen	Manager	1110H0215: Review and analyze APA schedule.	\$450.00	1.50	\$675.00	
9/21/2010	James Jeffrey Horgan	Director	1110H0216: Meet with potential investor regarding bidding procedures.	\$530.00	0.40	\$212.00	
9/21/2010	James Jeffrey Horgan	Director	1110H0217: Meet with M. Kurtz (RLF) on APA schedules and further information needed to be filed with the Court.	\$530.00	0.90	\$477.00	
9/21/2010	James Jeffrey Horgan	Director	1110H0218: Obtain requested information on merchandise margins to include in teaser to interested parties.	\$530.00	0.40	\$212.00	
9/21/2010	James Jeffrey Horgan	Director	1110H0219: Coordinate Intralinks contract sign-up with M. Abate and S. Feldman (both UBI).	\$530.00	0.80	\$424.00	
9/21/2010	James Jeffrey Horgan	Director	1110H0220: Meet with J. Kurylka (UBI) regarding distribution of promotional flyer to potential investors.	\$530.00	0.80	\$424.00	
9/21/2010	James Jeffrey Horgan	Director	1110H0221: Meet with M. Abate (UBI) regarding revisions to APA schedules.	\$530.00	0.50	\$265.00	
9/22/2010	James Jeffrey Horgan	Director	1110H0222: Review financial information from UBI for posting to Intralinks data room.	\$530.00	1.20	\$636.00	
9/22/2010	Perry Mandarino	Partner	1110H0223: Meet with stalking horse bidder to discuss 363 sale.	\$780.00	1.60	\$1,248.00	
9/23/2010	James Jeffrey Horgan	Director	1110H0224: Meet with S. Feldman (UBI) to provide update on Intralinks data room, interested parties, and open issues in APA.	\$530.00	0.20	\$106.00	
9/23/2010	James Jeffrey Horgan	Director	1110H0225: Meet with L. Fernandez (UBI) regarding potential IT contract cure amounts.	\$530.00	0.40	\$212.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
9/23/2010	James Jeffrey Horgan	Director	1110H0226: Meet with G. Bashur (UBI) regarding due diligence information postings to Intralinks.	\$530.00	0.40	\$212.00
9/23/2010	James Jeffrey Horgan	Director	1110H0227: Review open requests on APA with R. Pyontek (UBI).	\$530.00	0.60	\$318.00
9/24/2010	James Jeffrey Horgan	Director	1110H0228: Meet with L. Weil (UBI), S. Feldman (UBI), S. Newman (UBI), M. Abate (UBI), P. Mandarino (PwC), A. Rosen (PwC), J. Horgan (PwC), and S. Cubbon (PwC) to discuss due diligence requests and work plan to prepare information for potential investors.	\$530.00	1.30	\$689.00
9/24/2010	Adam Rosen	Manager	1110H0229: Meet with L. Weil (UBI), S. Feldman (UBI), S. Newman (UBI), M. Abate (UBI), P. Mandarino (PwC), J. Horgan (PwC), and S. Cubbon (PwC) to discuss due diligence requests and work plan to prepare information for potential investors.	\$450.00	1.30	\$585.00
9/24/2010	Perry Mandarino	Partner	1110H0230: Meet with L. Weil (UBI), S. Feldman (UBI), S. Newman (UBI), M. Abate (UBI), A. Rosen (PwC), J. Horgan (PwC), and S. Cubbon (PwC) to discuss due diligence requests and work plan to prepare information for potential investors.	\$780.00	1.30	\$1,014.00
9/24/2010	Stuart F Cubbon Jr	Senior Associate	1110H0231: Meet with L. Weil (UBI), S. Feldman (UBI), S. Newman (UBI), M. Abate (UBI), P. Mandarino (PwC), A. Rosen (PwC), J. Horgan (PwC), and S. Cubbon (PwC) to discuss due diligence requests and work plan to prepare information for potential investors.	\$340.00	1.30	\$442.00
9/24/2010	James Jeffrey Horgan	Director	1110H0232: Meet with S. Cubbon (PwC) regarding data to be placed in data room.	\$530.00	0.40	\$212.00
9/24/2010	Stuart F Cubbon Jr	Senior Associate	1110H0233: Meet with J. Horgan (PwC) to update data to be placed in data room.	\$340.00	0.40	\$136.00
9/24/2010	Adam Rosen	Manager	1110H0234: Conduct search to identify additional potential interested parties.	\$450.00	1.40	\$630.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
9/24/2010	James Jeffrey Horgan	Director	1110H0235: Meet with G. Bashur (UBI) on Intralinks data room.	\$530.00	0.30	\$159.00
9/24/2010	James Jeffrey Horgan	Director	1110H0236: Follow-up on APA open points.	\$530.00	1.10	\$583.00
9/24/2010	James Jeffrey Horgan	Director	1110H0237: Prepare for management meeting on GBMP requests.	\$530.00	0.30	\$159.00
9/24/2010	James Jeffrey Horgan	Director	1110H0238: Review request from M. Abate (UBI) on open points on APA schedules.	\$530.00	0.20	\$106.00
9/24/2010	Perry Mandarino	Partner	1110H0239: Meet with stalking horse bidder to discuss 363 sale.	\$780.00	1.10	\$858.00
9/24/2010	Perry Mandarino	Partner	1110H0240: Meet with stalking horse bidder to discuss purchase price adjustments.	\$780.00	0.70	\$546.00
9/24/2010	Perry Mandarino	Partner	1110H0241: Review and analyze APA.	\$780.00	1.00	\$780.00
9/24/2010	Stuart F Cubbon Jr	Senior Associate	1110H0242: Meet with G. Bashur (UBI) to discuss Intralinks.	\$340.00	0.30	\$102.00
9/24/2010	Stuart F Cubbon Jr	Senior Associate	1110H0243: Examine documents to include on data room website.	\$340.00	1.80	\$612.00
9/24/2010	Stuart F Cubbon Jr	Senior Associate	1110H0244: Examine documents to include on data room website.	\$340.00	0.90	\$306.00
9/25/2010	Stuart F Cubbon Jr	Senior Associate	1110H0245: Manage documents and additional users on the Intralinks data room website.	\$340.00	1.00	\$340.00
9/25/2010	Stuart F Cubbon Jr	Senior Associate	1110H0246: Upload documents to Intralinks data room website.	\$340.00	1.50	\$510.00
9/26/2010	Stuart F Cubbon Jr	Senior Associate	1110H0247: Upload documents to Intralinks data room website.	\$340.00	1.00	\$340.00
9/27/2010	James Jeffrey Horgan	Director	1110H0248: Meet with L. Weil (UBI), S. Feldman (UBI), and P. Mandarino (PwC) on preparation for management meeting.	\$530.00	1.80	\$954.00

URBAN BRANDS, INC., et al.

PricewaterhouseCoopers LLP - Financial Advisor

Details of Hours and Compensation by Project and Date - Hourly Professional Services

For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
9/27/2010	Perry Mandarino	Partner	1110H0249: Meet with L. Weil (UBI), S. Feldman (UBI), and J. Horgan (PwC) to prepare for management meeting.	\$780.00	1.80	\$1,404.00
9/27/2010	James Jeffrey Horgan	Director	1110H0250: Meet with R. Pyontek (UBI) to review contract cure amounts.	\$530.00	1.10	\$583.00
9/27/2010	Stuart F Cubbon Jr	Senior Associate	1110H0251: Provide users access to Intralinks data site.	\$340.00	0.30	\$102.00
9/28/2010	Adam Rosen	Manager	1110H0252: Prepare for and meet with S. Feldman (UBI) regarding buyers list and status of non-disclosure agreements.	\$450.00	1.00	\$450.00
9/28/2010	James Jeffrey Horgan	Director	1110H0253: Participate in call with T. Benaman (UBI) regarding updated real estate store-by-store analysis.	\$530.00	0.60	\$318.00
9/28/2010	James Jeffrey Horgan	Director	1110H0254: Meet with R. Pyontek (UBI) on revisions to contract cure schedules.	\$530.00	0.80	\$424.00
9/28/2010	James Jeffrey Horgan	Director	1110H0255: Meet with M. Abate (UBI) regarding APA schedules.	\$530.00	0.20	\$106.00
9/28/2010	James Jeffrey Horgan	Director	1110H0256: Meet with K. Good (RLF) regarding revisions in APA schedules.	\$530.00	0.10	\$53.00
9/28/2010	James Jeffrey Horgan	Director	1110H0257: Review revised APA schedules from RLF.	\$530.00	0.90	\$477.00
9/28/2010	Stuart F Cubbon Jr	Senior Associate	1110H0258: Obtain and post APA schedules and motions to Intralinks website.	\$340.00	0.60	\$204.00
9/28/2010	Stuart F Cubbon Jr	Senior Associate	1110H0259: Prepare sensitized purchase price adjustment schedule.	\$340.00	2.00	\$680.00
9/28/2010	Stuart F Cubbon Jr	Senior Associate	1110H0260: Coordinate data room access and upload documents for prospective buyers.	\$340.00	1.70	\$578.00
9/28/2010	Stuart F Cubbon Jr	Senior Associate	1110H0261: Coordinate data room access and upload documents for prospective buyers.	\$340.00	1.80	\$612.00
9/29/2010	James Jeffrey Horgan	Director	1110H0262: Work with S. Cubbon (PwC) on changes to bid evaluation schedule.	\$530.00	0.50	\$265.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

For the Period September 21, 2010 through November 30, 2010						
Date	Name	Position	Description	Rate	Hours	Compensation Total
9/29/2010	Stuart F Cubbon Jr	Senior Associate	1110H0263: Meet with J. Horgan (PwC) to update bid evaluation schedule.	\$340.00	0.50	\$170.00
9/29/2010	Adam Rosen	Manager	1110H0264: Review and analyze APA adjustments.	\$450.00	0.70	\$315.00
9/29/2010	James Jeffrey Horgan	Director	1110H0265: Follow-up on APA on schedule requested.	\$530.00	0.30	\$159.00
9/29/2010	James Jeffrey Horgan	Director	1110H0266: Review initial draft of bid evaluation schedule.	\$530.00	0.40	\$212.00
9/29/2010	James Jeffrey Horgan	Director	1110H0267: Review vendor contract cure amounts and APA schedules to be posted to Intralinks for interested party to review.	\$530.00	0.20	\$106.00
9/29/2010	Stuart F Cubbon Jr	Senior Associate	1110H0268: Add information to Intralinks data site.	\$340.00	0.50	\$170.00
9/29/2010	Stuart F Cubbon Jr	Senior Associate	1110H0269: Obtain and post documents from management presentation to the Intralinks website.	\$340.00	0.60	\$204.00
9/29/2010	Stuart F Cubbon Jr	Senior Associate	1110H0270: Review APA schedules for outstanding liabilities resulting from bankruptcy sale.	\$340.00	1.00	\$340.00
9/29/2010	Stuart F Cubbon Jr	Senior Associate	1110H0271: Add information to Intralinks data site.	\$340.00	0.20	\$68.00
9/30/2010	Adam Rosen	Manager	1110H0272: Review and analyze Agency Agreement.	\$450.00	1.50	\$675.00
9/30/2010	James Jeffrey Horgan	Director	1110H0273: Participate in call with K. Good (RLF) on finalized real estate and contract cure amounts filed with court.	\$530.00	0.10	\$53.00
9/30/2010	Perry Mandarino	Partner	1110H0274: Review and analyze deal consideration schedule.	\$780.00	2.80	\$2,184.00
9/30/2010	Adam Rosen	Manager	1110H0275: Review additional materials to be included in the data room.	\$450.00	1.00	\$450.00
9/30/2010	Perry Mandarino	Partner	1110H0276: Review data room contents.	\$780.00	1.30	\$1,014.00
9/30/2010	Stuart F Cubbon Jr	Senior Associate	1110H0277: Review and file court documents.	\$340.00	0.90	\$306.00
9/30/2010	Stuart F Cubbon Jr	Senior Associate	1110H0278: Coordinate data room access and upload documents for prospective buyers.	\$340.00	1.20	\$408.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

For the Period September 21, 2010 through November 30, 2010						Total
Date	Name	Position	Description	Rate	Hours	Compensation
10/1/2010	Stuart F Cubbon Jr	Senior Associate	1110H0279: Provide users access to Intralinks data site.	\$340.00	0.50	\$170.00
10/1/2010	Stuart F Cubbon Jr	Senior Associate	1110H0280: Add information to Intralinks data site.	\$340.00	0.40	\$136.00
10/1/2010	Stuart F Cubbon Jr	Senior Associate	1110H0281: Obtain signed non-disclosure agreements provided by clients.	\$340.00	0.50	\$170.00
10/4/2010	James Jeffrey Horgan	Director	1110H0282: Meet with M. Abate (UBI) to review contract listing and add comments to contract rejection schedule.	\$530.00	0.80	\$424.00
10/4/2010	Perry Mandarin	Partner	1110H0283: Participate in call with M. Collins (RLF) to discuss Unsecured Creditors Committee advisors and bidding procedures.	\$780.00	0.60	\$468.00
10/4/2010	Perry Mandarin	Partner	1110H0284: Meet with L. Weil (UBI) to discuss status of sales process.	\$780.00	1.40	\$1,092.00
10/4/2010	Stuart F Cubbon Jr	Senior Associate	1110H0285: Coordinate data room access and upload documents for prospective buyers.	\$340.00	0.90	\$306.00
10/4/2010	Stuart F Cubbon Jr	Senior Associate	1110H0286: Review non-disclosure agreements with S. Feldman (UBI).	\$340.00	0.30	\$102.00
10/4/2010	Stuart F Cubbon Jr	Senior Associate	1110H0287: Coordinate data room access and upload documents for prospective buyers.	\$340.00	0.40	\$136.00
10/5/2010	Adam Rosen	Manager	1110H0288: Meet with P. Mandarino and J. Horgan (both PwC) to discuss Unsecured Creditors Committee presentation and auction model.	\$450.00	0.40	\$180.00
10/5/2010	James Jeffrey Horgan	Director	1110H0289: Meet with P. Mandarino and A. Rosen (both PwC) regarding Unsecured Creditors Committee presentation and auction model.	\$530.00	0.40	\$212.00
10/5/2010	Perry Mandarin	Partner	1110H0290: Meet with A. Rosen and J. Horgan (both PwC) to discuss Unsecured Creditors Committee presentation and auction model.	\$780.00	0.40	\$312.00
10/5/2010	James Jeffrey Horgan	Director	1110H0291: Meet with G. Bashur (UBI) on other historical financial information to prepare for management presentation.	\$530.00	1.00	\$530.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Page 22 of 97

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
10/8/2010	David Ihn	Senior Associate	1110H0308: Coordinate data room access and upload documents for prospective buyers.	\$340.00	1.00	\$340.00
10/11/2010	Adam Rosen	Manager	1110H0309: Prepare preliminary draft of auction evaluation model.	\$450.00	2.90	\$1,305.00
10/11/2010	Igor Vladislavovich Belov	Director	1110H0310: Perform analysis of comparable transactions.	\$530.00	1.30	\$689.00
10/11/2010	David Ihn	Senior Associate	1110H0311: Coordinate data room access and upload documents for prospective buyers.	\$340.00	1.20	\$408.00
10/11/2010	David Ihn	Senior Associate	1110H0312: Coordinate data room access and upload documents for prospective buyers.	\$340.00	1.00	\$340.00
10/11/2010	Stuart F Cubbon Jr	Senior Associate	1110H0313: Coordinate data room access and upload documents for prospective buyers.	\$340.00	0.30	\$102.00
10/12/2010	Igor Vladislavovich Belov	Director	1110H0314: Revise draft bid comparison model.	\$530.00	1.30	\$689.00
10/12/2010	Stuart F Cubbon Jr	Senior Associate	1110H0315: Review employment contract information and prepare summary of potential severance payouts for UBI executives.	\$340.00	1.40	\$476.00
10/12/2010	Stuart F Cubbon Jr	Senior Associate	1110H0316: Add users and setting access to the Intralinks data site.	\$340.00	0.20	\$68.00
10/13/2010	Igor Vladislavovich Belov	Director	1110H0317: Meet with P. Mandarino (PwC) to discuss bidding procedures.	\$530.00	0.90	\$477.00
10/13/2010	Perry Mandarino	Partner	1110H0318: Meet with I. Belov (PwC) regarding bidding procedures.	\$780.00	0.90	\$702.00
10/13/2010	Perry Mandarino	Partner	1110H0319: Meet with I. Belov (PwC) regarding APA.	\$780.00	1.20	\$936.00
10/13/2010	Igor Vladislavovich Belov	Director	1110H0320: Meet with P. Mandarino (PwC) to discuss APA.	\$530.00	1.20	\$636.00
10/13/2010	James Jeffrey Horgan	Director	1110H0321: Work with A. Rosen (PwC) on 363 bid analysis Excel spreadsheet and discuss further modifications needed.	\$530.00	1.60	\$848.00
10/13/2010	Adam Rosen	Manager	1110H0322: Prepare draft of bid evaluation model.	\$450.00	1.20	\$540.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

				Total	
Date	Name	Position	Description	Rate	Hours Compensation
10/13/2010	Adam Rosen	Manager	1110H0323: Revise bid evaluation model for store-level flexibility.	\$450.00	2.20 \$990.00
10/13/2010	David Ihn	Senior Associate	1110H0324: Upload documents to data room and provide access to data room permission settings.	\$340.00	1.00 \$340.00
10/13/2010	David Ihn	Senior Associate	1110H0325: Coordinate data room access and upload documents for prospective buyers.	\$340.00	0.60 \$204.00
10/13/2010	Stuart F Cubbon Jr	Senior Associate	1110H0326: Coordinate data room access and upload documents for prospective buyers.	\$340.00	0.70 \$238.00
10/14/2010	Igor Vladislavovich Belov	Director	1110H0327: Meet with P. Mandarino (PwC) to discuss sale process.	\$530.00	0.60 \$318.00
10/14/2010	Perry Mandarino	Partner	1110H0328: Meet with I. Belov (PwC) regarding sales process.	\$780.00	0.60 \$468.00
10/14/2010	Igor Vladislavovich Belov	Director	1110H0329: Analyze APA schedules to incorporate into the bid comparison model.	\$530.00	1.80 \$954.00
10/14/2010	Igor Vladislavovich Belov	Director	1110H0330: Compile additional data requirements list for the bid comparison model.	\$530.00	2.30 \$1,219.00
10/14/2010	Stuart F Cubbon Jr	Senior Associate	1110H0331: Coordinate data room access and upload documents for prospective buyers.	\$340.00	1.60 \$544.00
10/15/2010	Adam Rosen	Manager	1110H0332: Meet with J. Horgan and I. Belov (both PwC) to continue to develop Excel model for the 363 comparative bid spreadsheet to incorporate minimum bid provisions.	\$450.00	0.30 \$135.00
10/15/2010	Igor Vladislavovich Belov	Director	1110H0333: Meet with A. Rosen and J. Horgan (both PwC) to discuss continued development of Excel model for 363 comparative bid spreadsheet to incorporate minimum bid provisions.	\$530.00	0.30 \$159.00
10/15/2010	James Jeffrey Horgan	Director	1110H0334: Meet with A. Rosen and I. Belov (both PwC) on continued development of Excel model for 363 comparative bid spreadsheet to incorporate minimum bid provisions.	\$530.00	0.30 \$159.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

				Total		
Date	Name	Position	Description	Rate	Hours	Compensation
10/15/2010	Igor Vladislavovich Belov	Director	1110H0335: Revise bid comparison model to incorporate new data provided by debtors.	\$530.00	1.80	\$954.00
10/15/2010	James Jeffrey Horgan	Director	1110H0336: Prepare claims listing and analysis needed for input into Excel bidding worksheet.	\$530.00	0.40	\$212.00
10/15/2010	James Jeffrey Horgan	Director	1110H0337: Meet with S. Feldman (UBI) to provide update on bid model and research needed on inventory deposits, restricted cash, utility deposits, and post-petition vendor payables.	\$530.00	0.40	\$212.00
10/15/2010	David Ihn	Senior Associate	1110H0338: Coordinate data room access and upload documents for prospective buyers.	\$340.00	0.90	\$306.00
10/15/2010	Stuart F Cubbon Jr	Senior Associate	1110H0339: Coordinate data room access and upload documents for prospective buyers.	\$340.00	0.40	\$136.00
10/16/2010	Stuart F Cubbon Jr	Senior Associate	1110H0340: Add documents to the Intralinks data site.	\$340.00	0.30	\$102.00
10/17/2010	Igor Vladislavovich Belov	Director	1110H0341: Revise bid comparison model to incorporate new data provided by debtors.	\$530.00	1.40	\$742.00
10/18/2010	Adam Rosen	Manager	1110H0342: Meet with I. Belov (PwC) to discuss bid auction model.	\$450.00	0.60	\$270.00
10/18/2010	Igor Vladislavovich Belov	Director	1110H0343: Meet with A. Rosen (PwC) to discuss bid auction model.	\$530.00	0.60	\$318.00
10/18/2010	Adam Rosen	Manager	1110H0344: Update bid auction model for individual employees.	\$450.00	1.70	\$765.00
10/18/2010	Igor Vladislavovich Belov	Director	1110H0345: Revise bid comparison model.	\$530.00	0.30	\$159.00
10/18/2010	Igor Vladislavovich Belov	Director	1110H0346: Compile additional data requirements list for the bid comparison model.	\$530.00	0.90	\$477.00
10/18/2010	James Jeffrey Horgan	Director	1110H0347: Meet with S. Feldman (UBI) to discuss open issues on IT contract analysis.	\$530.00	0.10	\$53.00
10/18/2010	James Jeffrey Horgan	Director	1110H0348: Meet with K. Good (RLF) to discuss deadlines for submission of lists to Court for UBI employees.	\$530.00	0.30	\$159.00

URBAN BRANDS, INC., et al.

PricewaterhouseCoopers LLP - Financial Advisor

Details of Hours and Compensation by Project and Date - Hourly Professional Services

For the Period September 21, 2010 through November 30, 2010

								Total	
Date	Name	Position	Description	Rate	Hours	Compensation			
10/19/2010	Adam Rosen	Manager	1110H0349: Meet with S. Feldman (UBI), P. Mandarino (PwC), I. Belov (PwC), and J. Horgan (PwC) on bidding worksheet for auction.	\$450.00	1.00	\$450.00			
10/19/2010	Igor Vladislavovich Belov	Director	1110H0350: Meet with S. Feldman (UBI) and P. Mandarino, J. Horgan and A. Rosen (all PwC) to discuss bidding worksheet for auction.	\$530.00	1.00	\$530.00			
10/19/2010	James Jeffrey Horgan	Director	1110H0351: Meet with S. Feldman (UBI), P. Mandarino (PwC), I. Belov (PwC) and A. Rosen (PwC) on bidding worksheet for auction.	\$530.00	1.00	\$530.00			
10/19/2010	Perry Mandarino	Partner	1110H0352: Meet with S. Feldman (UBI), P. Mandarino (PwC), I. Belov (PwC), and A. Rosen (PwC) to discuss bidding worksheet for auction.	\$780.00	1.00	\$780.00			
10/19/2010	Igor Vladislavovich Belov	Director	1110H0353: Meet with J. Horgan (PwC) and D. Brown (UBI) to discuss transferred employees, severance, vacation for certain employees and other claims for bid analysis worksheet.	\$530.00	1.20	\$636.00			
10/19/2010	James Jeffrey Horgan	Director	1110H0354: Meet with I. Belov (PwC) and D. Brown (UBI) to discuss transferred employees, severance, vacation for certain employees, and other claims for bid analysis worksheet.	\$530.00	1.20	\$636.00			
10/19/2010	Adam Rosen	Manager	1110H0355: Update auction model for claims flexibility.	\$450.00	0.90	\$405.00			
10/19/2010	Igor Vladislavovich Belov	Director	1110H0356: Review and analyze information provided by counsel regarding auction procedures.	\$530.00	0.40	\$212.00			
10/19/2010	Igor Vladislavovich Belov	Director	1110H0357: Analyze purchase price adjustment mechanics under the APA.	\$530.00	1.10	\$583.00			
10/19/2010	Igor Vladislavovich Belov	Director	1110H0358: Compile data requests regarding expected price adjustments.	\$530.00	1.20	\$636.00			
10/19/2010	Igor Vladislavovich Belov	Director	1110H0359: Review estimated purchase price adjustments data provided by management.	\$530.00	1.50	\$795.00			

Exhibit C-2

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
10/19/2010	James Jeffrey Horgan	Director	1110H0360: Revise bidding worksheet for analysis of bids at auction.	\$530.00	0.50	\$265.00	
10/19/2010	Stuart F Cubbon Jr	Senior Associate	1110H0361: Add users and information to the Intralinks data site.	\$340.00	0.40	\$136.00	
10/20/2010	Adam Rosen	Manager	1110H0362: Update auction model.	\$450.00	4.00	\$1,800.00	
10/20/2010	Igor Vladislavovich Belov	Director	1110H0363: Review 503(b)(9) claim data for bid comparison model.	\$530.00	0.80	\$424.00	
10/20/2010	Igor Vladislavovich Belov	Director	1110H0364: Review real estate cure data for bid comparison model.	\$530.00	1.20	\$636.00	
10/20/2010	Igor Vladislavovich Belov	Director	1110H0365: Review non-real estate cure data for bid comparison model.	\$530.00	1.00	\$530.00	
10/20/2010	Igor Vladislavovich Belov	Director	1110H0366: Review severance data for bid comparison model.	\$530.00	1.60	\$848.00	
10/20/2010	Igor Vladislavovich Belov	Director	1110H0367: Review and update buyer status log.	\$530.00	0.40	\$212.00	
10/20/2010	James Jeffrey Horgan	Director	1110H0368: Address questions from parties conducting diligence.	\$530.00	0.90	\$477.00	
10/20/2010	James Jeffrey Horgan	Director	1110H0369: Meet with R. Pyontek (UBI) to obtain explanations for questions from parties conducting diligence.	\$530.00	1.40	\$742.00	
10/20/2010	James Jeffrey Horgan	Director	1110H0370: Address questions from B. Stivers (UBI) regarding contract cure schedules.	\$530.00	0.80	\$424.00	
10/20/2010	Stuart F Cubbon Jr	Senior Associate	1110H0371: Coordinate data room access and upload documents for prospective buyers.	\$340.00	1.50	\$510.00	
10/21/2010	Adam Rosen	Manager	1110H0372: Update auction model.	\$450.00	2.90	\$1,305.00	
10/21/2010	Igor Vladislavovich Belov	Director	1110H0373: Review additional cure information and incorporate into the bid comparison model.	\$530.00	1.30	\$689.00	
10/21/2010	Igor Vladislavovich Belov	Director	1110H0374: Revise bid comparison model to reflect updated DIP budget.	\$530.00	0.90	\$477.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
10/21/2010	Igor Vladislavovich Belov	Director	1110H0375: Revise bid comparison model to reflect severance scenarios.	\$530.00	2.20	\$1,166.00	
10/21/2010	Igor Vladislavovich Belov	Director	1110H0376: Revise bid comparison model to reflect estimated retained assets.	\$530.00	1.60	\$848.00	
10/21/2010	Igor Vladislavovich Belov	Director	1110H0377: Perform quality control check of bid comparison model.	\$530.00	1.00	\$530.00	
10/21/2010	Perry Mandarino	Partner	1110H0378: Review and analyze submitted bid from prospective bidder.	\$780.00	1.50	\$1,170.00	
10/21/2010	Perry Mandarino	Partner	1110H0379: Review and analyze submitted bid from prospective bidder.	\$780.00	1.20	\$936.00	
10/21/2010	Perry Mandarino	Partner	1110H0380: Review and analyze submitted bid from prospective bidder.	\$780.00	1.50	\$1,170.00	
10/22/2010	Igor Vladislavovich Belov	Director	1110H0381: Review and analyze initial bid materials submitted by bidders.	\$530.00	3.20	\$1,696.00	
10/22/2010	Igor Vladislavovich Belov	Director	1110H0382: Incorporate submitted bid terms into the bid comparison model.	\$530.00	3.10	\$1,643.00	
10/22/2010	James Jeffrey Horgan	Director	1110H0383: Discuss revised projected inventory balance at closing of sale with S. Feldman (UBI).	\$530.00	0.70	\$371.00	
10/22/2010	James Jeffrey Horgan	Director	1110H0384: Prepare follow-up notes for review of bid analysis model.	\$530.00	0.30	\$159.00	
10/23/2010	Adam Rosen	Manager	1110H0385: Update auction model for cure amounts flexibility.	\$450.00	2.90	\$1,305.00	
10/23/2010	Igor Vladislavovich Belov	Director	1110H0386: Perform quality control check of bid terms incorporated into financial model.	\$530.00	3.40	\$1,802.00	
10/23/2010	Igor Vladislavovich Belov	Director	1110H0387: Revise estimated severance calculation in auction bid model.	\$530.00	3.20	\$1,696.00	
10/23/2010	Igor Vladislavovich Belov	Director	1110H0388: Revise retained assets and payables calculation in auction bid model.	\$530.00	1.30	\$689.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

				Total	
Date	Name	Position	Description	Rate	Hours Compensation
10/23/2010	James Jeffrey Horgan	Director	1110H0389: Meet with L. Fernandez (UBI) regarding reclamation claims and 503b9 inventory purchase claims to be included in bid evaluation.	\$530.00	0.20 \$106.00
10/23/2010	James Jeffrey Horgan	Director	1110H0390: Meet with L. Fernandez (UBI) to discuss analyses of new reclamation claims received and incorporate into bid spreadsheet.	\$530.00	0.50 \$265.00
10/23/2010	James Jeffrey Horgan	Director	1110H0391: Review L. Fernandez (UBI) updated Excel spreadsheet with computation of duplicate reclamation claims.	\$530.00	0.50 \$265.00
10/23/2010	James Jeffrey Horgan	Director	1110H0392: Meet with L. Fernandez (UBI) to update 503b9 merchandise receipts analysis.	\$530.00	0.30 \$159.00
10/23/2010	James Jeffrey Horgan	Director	1110H0393: Meet with L. Fernandez (UBI) regarding prepaid asset listing for revisions to bid auction model.	\$530.00	1.00 \$530.00
10/23/2010	James Jeffrey Horgan	Director	1110H0394: Prepare Excel schedule of financial model of post-petition payables.	\$530.00	1.20 \$636.00
10/24/2010	Adam Rosen	Manager	1110H0395: Discuss auction model with I. Belov (PWC).	\$450.00	1.40 \$630.00
10/24/2010	Igor Vladislavovich Belov	Director	1110H0396: Discuss auction model with A. Rosen (PWC).	\$530.00	1.40 \$742.00
10/24/2010	Adam Rosen	Manager	1110H0397: Perform quality check on auction model.	\$450.00	2.40 \$1,080.00
10/24/2010	Igor Vladislavovich Belov	Director	1110H0398: Participate in call with counsel to discuss bid comparison model review.	\$530.00	0.50 \$265.00
10/24/2010	Igor Vladislavovich Belov	Director	1110H0399: Revise bid comparison model to reflect clarified bid terms.	\$530.00	2.10 \$1,113.00
10/24/2010	Igor Vladislavovich Belov	Director	1110H0400: Perform quality check of the bid comparison model to prepare for auction.	\$530.00	2.30 \$1,219.00
10/24/2010	James Jeffrey Horgan	Director	1110H0401: Meet with R. Pyontek (UBI) to discuss payroll schedule.	\$530.00	0.30 \$159.00
10/24/2010	James Jeffrey Horgan	Director	1110H0402: Prepare adjusted accrued payroll file.	\$530.00	1.10 \$583.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
10/24/2010	James Jeffrey Horgan	Director	1110H0403: Meet with S. Feldman (UBI) on open points needed to be incorporated into bid model.	\$530.00	0.90	\$477.00	
10/24/2010	Perry Mandarino	Partner	1110H0404: Review auction model.	\$780.00	2.40	\$1,872.00	
10/25/2010	Igor Vladislavovich Belov	Director	1110H0405: Revise bid comparison model to reflect terms discussion with bidders.	\$530.00	2.50	\$1,325.00	
10/25/2010	James Jeffrey Horgan	Director	1110H0406: Meet with G. Bashur and R. Pyontek (both UBI) on development of analysis of post petition accounts payable.	\$530.00	1.00	\$530.00	
10/25/2010	James Jeffrey Horgan	Director	1110H0407: Meet with K. Donovan and M. Colon (both UBI) regarding analysis of pre-petition and post-petition benefits outstanding.	\$530.00	0.50	\$265.00	
10/25/2010	James Jeffrey Horgan	Director	1110H0408: Meet with A. Tedeschi (UBI) on revisions to lease rejection analysis.	\$530.00	2.50	\$1,325.00	
10/25/2010	James Jeffrey Horgan	Director	1110H0409: Meet with K. Donovan and J. Klemas (UBI) regarding review of accrued employment taxes.	\$530.00	0.50	\$265.00	
10/25/2010	James Jeffrey Horgan	Director	1110H0410: Meet with A. Tedeschi (UBI) on revisions to computation of potential lease rejection damages.	\$530.00	0.70	\$371.00	
10/25/2010	James Jeffrey Horgan	Director	1110H0411: Meet with G. Bashur (UBI) on accounts payable and projected accrued expenses.	\$530.00	0.60	\$318.00	
10/25/2010	James Jeffrey Horgan	Director	1110H0412: Meet with A. Tedeschi (UBI) to address questions on computations on lease rejection claims.	\$530.00	2.00	\$1,060.00	
10/25/2010	James Jeffrey Horgan	Director	1110H0413: Meet from D. Brown (UBI) to provide status update.	\$530.00	0.50	\$265.00	
10/25/2010	James Jeffrey Horgan	Director	1110H0414: Inquire with S. Feldman (UBI) about layaway information.	\$530.00	0.60	\$318.00	
10/25/2010	James Jeffrey Horgan	Director	1110H0415: Meet with K. Donovan (UBI) to discuss CIGNA deposits remaining to be applied for future claims.	\$530.00	0.70	\$371.00	

Exhibit C-2

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
10/26/2010	Igor Vladislavovich Belov	Director	1110H0416: Meet with P. Mandarino (PwC) to review final winning bid modeling.	\$530.00	1.50	\$795.00	
10/26/2010	Perry Mandarino	Partner	1110H0417: Meet with I. Belov (PwC) to review final winning bid model.	\$780.00	1.50	\$1,170.00	
10/26/2010	Perry Mandarino	Partner	1110H0418: Meet with M. Collins and K. Good (both RLF) to discuss sale order hearing.	\$780.00	4.00	\$3,120.00	
10/27/2010	Adam Rosen	Manager	1110H0419: Meet with J. Horgan and I. Belov (both PwC) to update funding schedule for closing.	\$450.00	0.50	\$225.00	
10/27/2010	Igor Vladislavovich Belov	Director	1110H0420: Meet with A. Rosen and J. Horgan (both PwC) to update funding schedule for closing.	\$530.00	0.50	\$265.00	
10/27/2010	James Jeffrey Horgan	Director	1110H0421: Meet with A. Rosen and I. Belov (both PwC) to update funding schedule for closing.	\$530.00	0.50	\$265.00	
10/27/2010	Igor Vladislavovich Belov	Director	1110H0422: Meet with J. Horgan (PwC) to discuss purchase price components for closing funds flow.	\$530.00	0.80	\$424.00	
10/27/2010	James Jeffrey Horgan	Director	1110H0423: Meet with I. Belov (PwC) to discuss purchase price components for closing funds flow.	\$530.00	0.80	\$424.00	
10/27/2010	Adam Rosen	Manager	1110H0424: Prepare summary analysis of auction results.	\$450.00	0.90	\$405.00	
10/27/2010	Igor Vladislavovich Belov	Director	1110H0425: Review purchase price component calculations for funds flow.	\$530.00	0.50	\$265.00	
10/27/2010	Igor Vladislavovich Belov	Director	1110H0426: Review management correspondence regarding closing funds flow.	\$530.00	0.60	\$318.00	
10/27/2010	James Jeffrey Horgan	Director	1110H0427: Meet with J. DeWolf (UBI) regarding assumed leases.	\$530.00	0.30	\$159.00	
10/27/2010	James Jeffrey Horgan	Director	1110H0428: Review bid model from auction.	\$530.00	1.40	\$742.00	
10/27/2010	James Jeffrey Horgan	Director	1110H0429: Review store real estate schedules provided by A. Tedeschi and T. Benaman (both UBI) in advance of meeting on assumed leases.	\$530.00	0.60	\$318.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
10/27/2010	James Jeffrey Horgan	Director	1110H0430: Meet with A. Tedeschi, J. DeWolfe and T. Benanan (all UBI) on assumed leases, designated and rejections.	\$530.00	1.60	\$848.00	
10/27/2010	James Jeffrey Horgan	Director	1110H0431: Meet with J. DeWolf and A. Tedeschi (both UBI) regarding assumed and rejected leases.	\$530.00	0.50	\$265.00	
10/27/2010	James Jeffrey Horgan	Director	1110H0432: Meet with S. Strasser (Gordon Bros.) on funding cash flows between buyer and UBI.	\$530.00	0.40	\$212.00	
10/27/2010	James Jeffrey Horgan	Director	1110H0433: Meet with S. Feldman (UBI) to review open points on funding schedule.	\$530.00	0.80	\$424.00	
10/27/2010	James Jeffrey Horgan	Director	1110H0434: Prepare preliminary cash flows schedule.	\$530.00	0.70	\$371.00	
10/27/2010	James Jeffrey Horgan	Director	1110H0435: Meet with S. Feldman (UBI) regarding funding schedule and review final bid.	\$530.00	1.50	\$795.00	
10/27/2010	James Jeffrey Horgan	Director	1110H0436: Meet with S. Feldman (UBI) regarding preparation for physical inventories.	\$530.00	0.30	\$159.00	
10/27/2010	James Jeffrey Horgan	Director	1110H0437: Prepare list of all open issues for S. Feldman (UBI).	\$530.00	0.50	\$265.00	
10/28/2010	Adam Rosen	Manager	1110H0438: Review and analyze GBMP funding schedules.	\$450.00	1.20	\$540.00	
10/28/2010	Igor Vladislavovich Belov	Director	1110H0439: Participate in call with purchaser to discuss closing funding.	\$530.00	1.00	\$530.00	
10/28/2010	Igor Vladislavovich Belov	Director	1110H0440: Perform quality control check of closing and post-closing funding calculations.	\$530.00	1.30	\$689.00	
10/28/2010	James Jeffrey Horgan	Director	1110H0441: Address question from A. Tedeschi (UBI) on additional leases to be assumed.	\$530.00	0.50	\$265.00	
10/28/2010	James Jeffrey Horgan	Director	1110H0442: Meet with M. Collins (RLF) to discuss funding schedule.	\$530.00	1.00	\$530.00	
10/28/2010	James Jeffrey Horgan	Director	1110H0443: Meet with G. Bashur (UBI) on draft funding schedule for auction closing.	\$530.00	0.80	\$424.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
10/28/2010	James Jeffrey Horgan	Director	1110H0444: Prepare updated supporting schedules and information for auction closing.	\$530.00	1.00	\$530.00	
10/28/2010	James Jeffrey Horgan	Director	1110H0445: Address questions regarding timing of closing of sale.	\$530.00	0.40	\$212.00	
10/28/2010	James Jeffrey Horgan	Director	1110H0446: Meet with R. Pyontek (UBI) on contractual consents and IT cure payments.	\$530.00	0.80	\$424.00	
10/28/2010	James Jeffrey Horgan	Director	1110H0447: Update draft funding schedule for sale closing.	\$530.00	1.00	\$530.00	
10/28/2010	James Jeffrey Horgan	Director	1110H0448: Meet with R. Valerio (GBMP) and M. Kurtz (RLF) to address outstanding questions on auction closing.	\$530.00	0.80	\$424.00	
10/28/2010	James Jeffrey Horgan	Director	1110H0449: Meet with M. Abate (UBI) to discuss support for merchandise vendor payments.	\$530.00	1.20	\$636.00	
10/29/2010	Igor Vladislavovich Belov	Director	1110H0450: Review funds flow spreadsheet in preparation for closing.	\$530.00	0.50	\$265.00	
10/29/2010	Igor Vladislavovich Belov	Director	1110H0451: Review Unsecured Creditors Committee professionals correspondence regarding post-closing issues.	\$530.00	0.30	\$159.00	
10/29/2010	James Jeffrey Horgan	Director	1110H0452: Meet with J. Klemas and R. Pyontek (both UBI) regarding UBI trial balance available to show store-by-store cash balances..	\$530.00	1.40	\$742.00	
11/1/2010	James Jeffrey Horgan	Director	1110H0453: Meet with P. Mandarino (PwC) regarding APA post-closing adjustments.	\$530.00	1.50	\$795.00	
11/1/2010	Perry Mandarino	Partner	1110H0454: Meet with J. Horgan (PwC) regarding APA post-closing adjustments.	\$780.00	1.50	\$1,170.00	
11/1/2010	Adam Rosen	Manager	1110H0455: Review post-closing inventory reconciliation.	\$450.00	0.50	\$225.00	
11/1/2010	James Jeffrey Horgan	Director	1110H0456: Review analysis provided by E. Barbour (UBI) on physical inventory.	\$530.00	1.40	\$742.00	
11/1/2010	James Jeffrey Horgan	Director	1110H0457: Prepare memorandum to P. Mandarino (PwC) on issues to be discussed at meeting with GBMP.	\$530.00	1.00	\$530.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
11/1/2010	James Jeffrey Horgan	Director	1110H0458: Meet with S. Feldman (UBI) on potential need for buyer to use old UBI accounts to fund rent payments for designated stores.	\$530.00	0.40	\$212.00
11/1/2010	Perry Mandarino	Partner	1110H0459: Review memorandum on post-closing reconciliations and cure amounts.	\$780.00	1.00	\$780.00
11/1/2010	Perry Mandarino	Partner	1110H0460: Meet with S. Strasser (GBMP) regarding post-closing adjustments.	\$780.00	0.50	\$390.00
11/2/2010	James Jeffrey Horgan	Director	1110H0461: Meet with G. Bashur (UBI) regarding status of inventory counting for closing and reconciling issues.	\$530.00	0.40	\$212.00
11/2/2010	James Jeffrey Horgan	Director	1110H0462: Meet with S. Feldman and G. Bashur (both UBI) on inventory results from 132 stores.	\$530.00	0.80	\$424.00
11/2/2010	James Jeffrey Horgan	Director	1110H0463: Meet with I. Addo (UBI) on cash activity in UBI accounts.	\$530.00	1.00	\$530.00
11/2/2010	James Jeffrey Horgan	Director	1110H0464: Meet with S. Feldman (UBI) to discuss transition issues.	\$530.00	0.50	\$265.00
11/3/2010	James Jeffrey Horgan	Director	1110H0465: Prepare update and analysis regarding inventory count and shrink results.	\$530.00	0.50	\$265.00
11/3/2010	James Jeffrey Horgan	Director	1110H0466: Review and analyze closing adjustments.	\$530.00	0.50	\$265.00
11/3/2010	James Jeffrey Horgan	Director	1110H0467: Review closing schedules for answers to K. Simon (LMCO) question.	\$530.00	0.40	\$212.00
11/3/2010	James Jeffrey Horgan	Director	1110H0468: Meet with S. Strasser (GBMP) on post-closing adjustments accounting.	\$530.00	0.60	\$318.00
11/3/2010	James Jeffrey Horgan	Director	1110H0469: Meet with G. Bashur (UBI) regarding status of inventory counting for closing and reconciling issues.	\$530.00	0.80	\$424.00
11/3/2010	James Jeffrey Horgan	Director	1110H0470: Meet with I. Addo (UBI) to discuss cash, deposits in transit, and further reconciliations needed.	\$530.00	0.50	\$265.00
11/3/2010	James Jeffrey Horgan	Director	1110H0471: Meet with K. Simon (LMCO) to address question on operating cash balances at closing.	\$530.00	0.20	\$106.00

PricewaterhouseCoopers LLP - Financial Advisor

Details of Hours and Compensation by Project and Date - Hourly Professional Services

For the Period September 21, 2010 through November 30, 2010

For the Period September 21, 2010 through November 30, 2010						Total
Date	Name	Position	Description	Rate	Hours	Compensation
11/3/2010	Perry Mandarino	Partner	1110H0472: Review cash reconciliation.	\$780.00	1.00	\$780.00
11/4/2010	James Jeffrey Horgan	Director	1110H0473: Inquire with S. Feldman (UBI) on inventory shrink projections.	\$530.00	0.80	\$424.00
11/4/2010	James Jeffrey Horgan	Director	1110H0474: Meet with I. Addo (UBI) on UBI cash account activity, reconciliation issues, and certain proceeds to be wired into accounts.	\$530.00	0.50	\$265.00
11/4/2010	James Jeffrey Horgan	Director	1110H0475: Work with J. Klemas (UBI) on pre-petition and post-petition tax payments due including gross receipt taxes due and post-closing licenses and fees.	\$530.00	1.10	\$583.00
11/4/2010	James Jeffrey Horgan	Director	1110H0476: Meet with K. Simon (LMCO) to discuss open requests needed for analysis of projected creditor recovery.	\$530.00	0.40	\$212.00
11/4/2010	James Jeffrey Horgan	Director	1110H0477: Meet with S. Strasser (GBMP) regarding the potential consent payment due to Lawson.	\$530.00	0.80	\$424.00
11/4/2010	Perry Mandarino	Partner	1110H0478: Meet with S. Strasser (GBMP) regarding post-closing adjustments.	\$780.00	1.40	\$1,092.00
11/5/2010	Adam Rosen	Manager	1110H0479: Review and analyze purchase price adjustments.	\$450.00	0.90	\$405.00
11/5/2010	James Jeffrey Horgan	Director	1110H0480: Meet with G. Bashur (UBI) on inventory observation results.	\$530.00	0.60	\$318.00
11/5/2010	James Jeffrey Horgan	Director	1110H0481: Review cash receipts and disbursements worksheet for UBI bank accounts with post-closing activity for payroll and rent checks to be reimbursed.	\$530.00	2.30	\$1,219.00
11/5/2010	James Jeffrey Horgan	Director	1110H0482: Meet with L. Fernandez (UBI) to review outstanding check list and discuss post-closing list of accounts payable checks.	\$530.00	0.50	\$265.00
11/5/2010	James Jeffrey Horgan	Director	1110H0483: Meet with L. Fernandez (UBI) on updated post-closing list of accounts payable checks.	\$530.00	1.00	\$530.00
11/8/2010	Adam Rosen	Manager	1110H0484: Review post-closing inventory reconciliation.	\$450.00	1.00	\$450.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

				Total	
Date	Name	Position	Description	Rate	Hours Compensation
11/8/2010	James Jeffrey Horgan	Director	1110H0485: Meet with B. Braggs (Crown) regarding questions on items in diligence room.	\$530.00	0.50 \$265.00
11/8/2010	James Jeffrey Horgan	Director	1110H0486: Meet with I. Addo (UBI) regarding cash reconciliation between New Ashley Stewart and old company.	\$530.00	0.70 \$371.00
11/8/2010	James Jeffrey Horgan	Director	1110H0487: Meet with K. Donovan to discuss request from S. Feldman (UBI) for further use of old company payroll processing for new company employees.	\$530.00	0.60 \$318.00
11/8/2010	James Jeffrey Horgan	Director	1110H0488: Prepare list of new issues and update recovery analysis for Committee.	\$530.00	0.70 \$371.00
11/9/2010	Adam Rosen	Manager	1110H0489: Review and analyze purchase price adjustments.	\$450.00	0.00 \$0.00
11/9/2010	James Jeffrey Horgan	Director	1110H0490: Meet with M. Abate (UBI) on reconciliation of cash due to and due from buyer.	\$530.00	0.50 \$265.00
11/9/2010	James Jeffrey Horgan	Director	1110H0491: Review question from M. Abate (UBI) on outstanding amounts due to ordinary course professionals.	\$530.00	0.40 \$212.00
11/9/2010	James Jeffrey Horgan	Director	1110H0492: Meet with A. Tedeschi (UBI) to address her question on lease assumptions and rejections.	\$530.00	1.00 \$530.00
11/9/2010	James Jeffrey Horgan	Director	1110H0493: Review revised assumptions to creditor recovery.	\$530.00	1.80 \$954.00
11/9/2010	James Jeffrey Horgan	Director	1110H0494: Discuss with K. Simon (LMCO) to discuss updated recovery analysis.	\$530.00	1.30 \$689.00
11/10/2010	James Jeffrey Horgan	Director	1110H0495: Meet with K. Simon (LMCO) to address post-closing adjustment questions.	\$530.00	0.40 \$212.00
11/10/2010	James Jeffrey Horgan	Director	1110H0496: Review UBI sale recovery analysis.	\$530.00	0.70 \$371.00
11/10/2010	James Jeffrey Horgan	Director	1110H0497: Review schedules of post-petition payables and accrued expenses.	\$530.00	1.80 \$954.00
11/11/2010	James Jeffrey Horgan	Director	1110H0498: Review outstanding requests from BMC Group.	\$530.00	0.50 \$265.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
11/11/2010	James Jeffrey Horgan	Director	1110H0499: Meet with R. Pyontek (UBI) to review preliminary draft of post-petition accrued expenses.	\$530.00	0.80	\$424.00
11/11/2010	James Jeffrey Horgan	Director	1110H0500: Meet with S. Feldman (UBI) to discuss wind-down issues.	\$530.00	1.40	\$742.00
11/12/2010	James Jeffrey Horgan	Director	1110H0501: Meet with E. Barbour (UBI) to discuss inventory control and analysis of inventory shrinkage.	\$530.00	0.90	\$477.00
11/12/2010	James Jeffrey Horgan	Director	1110H0502: Review computation of cash proceeds remaining from sale to GBMP.	\$530.00	2.20	\$1,166.00
11/15/2010	James Jeffrey Horgan	Director	1110H0503: Meet with S. Feldman (UBI) on estate wind-down, sale proceeds, and closing reconciliation issues.	\$530.00	0.60	\$318.00
11/15/2010	James Jeffrey Horgan	Director	1110H0504: Meet with I. Addo (UBI) to discuss daily cash reporting in UBI Bank of America bank accounts.	\$530.00	0.90	\$477.00
11/15/2010	James Jeffrey Horgan	Director	1110H0505: Review reconciliation of recovery analysis.	\$530.00	1.20	\$636.00
11/15/2010	Perry Mandarino	Partner	1110H0506: Meet with J. Perrone (UBI) regarding post-closing and wind-down issues.	\$780.00	0.80	\$624.00
11/16/2010	James Jeffrey Horgan	Director	1110H0507: Meet with S. Feldman (UBI), M. Abate (UBI), R. Valerio (GBMP) and P. Mandarino (PwC) regarding open UBI estate issues.	\$530.00	1.40	\$742.00
11/16/2010	James Jeffrey Horgan	Director	1110H0508: Meet with M. Abate (UBI) regarding transfer of funds from UBI to New Ashley for post-closing remittance.	\$530.00	0.90	\$477.00
11/16/2010	James Jeffrey Horgan	Director	1110H0509: Review recovery analysis comparison prepared by A. Rosen (PwC).	\$530.00	0.70	\$371.00
11/16/2010	Perry Mandarino	Partner	1110H0510: Meet with S. Feldman (UBI), M. Abate (UBI), and R. Valerio (GBMP) to discuss open UBI estate issues.	\$780.00	1.40	\$1,092.00
11/16/2010	Perry Mandarino	Partner	1110H0511: Meet with S. Strasser (GBMP) to discuss post-closing adjustments.	\$780.00	2.60	\$2,028.00

URBAN BRANDS, INC., et al.

PricewaterhouseCoopers LLP - Financial Advisor

Details of Hours and Compensation by Project and Date - Hourly Professional Services

For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
11/17/2010	James Jeffrey Horgan	Director	1110H0512: Meet with G. Bashur (UBI) to discuss inventory reconciliation schedules being prepared by E. Barbour (UBI) and follow-up work to be prepared.	\$530.00	0.20	\$106.00	
11/17/2010	James Jeffrey Horgan	Director	1110H0513: Prepare summary update of issues to discuss with K. Simon (LMCO) for status update on APA closing adjustments and wind-down matters.	\$530.00	1.20	\$636.00	
11/17/2010	James Jeffrey Horgan	Director	1110H0514: Prepare list of post-closing issues to discuss with S. Feldman (UBI) as follow-up items to meeting with M. Collins (RLF).	\$530.00	0.40	\$212.00	
11/17/2010	James Jeffrey Horgan	Director	1110H0515: Meet with S. Feldman (UBI) to discuss expense allocation requests.	\$530.00	1.80	\$954.00	
11/17/2010	James Jeffrey Horgan	Director	1110H0516: Meet with M. Abate (UBI) to discuss setup of new bank account for sale proceeds from sale of business to GBMP.	\$530.00	0.30	\$159.00	
11/17/2010	James Jeffrey Horgan	Director	1110H0517: Meet with K. Simon (LMCO) to update inventory reconciliation.	\$530.00	1.20	\$636.00	
11/17/2010	James Jeffrey Horgan	Director	1110H0518: Meet with M. Collins (RLF) regarding post-closing issues and adjustments.	\$530.00	1.40	\$742.00	
11/17/2010	Perry Mandarino	Partner	1110H0519: Meet with L. Weil (UBI) regarding post-closing adjustments and cash reconciliation.	\$780.00	0.50	\$390.00	
11/18/2010	Adam Rosen	Manager	1110H0520: Review and analyze post-closing disbursements provided by J. Horgan (PwC).	\$450.00	0.50	\$225.00	
11/18/2010	James Jeffrey Horgan	Director	1110H0521: Prepare update for M. Collins (RLF) and P. Mandarino (PwC) on open inventory items.	\$530.00	0.20	\$106.00	
11/19/2010	James Jeffrey Horgan	Director	1110H0522: Meet with E. Barbour (UBI) to discuss inventory results, reports, shrinkage in certain locations, and open reconciling items.	\$530.00	0.70	\$371.00	

URBAN BRANDS, INC., et al.

PricewaterhouseCoopers LLP - Financial Advisor

Details of Hours and Compensation by Project and Date - Hourly Professional Services

For the Period September 21, 2010 through November 30, 2010

				Total	
Date	Name	Position	Description	Rate	Hours Compensation
11/19/2010	James Jeffrey Horgan	Director	1110H0523: Meet with M. Abate (UBI) on cash management and compliance with UST operating guidance for banks with collateral.	\$530.00	1.10 \$583.00
11/19/2010	Perry Mandarin	Partner	1110H0524: Meet with L. Weil (UBI) regarding post-closing adjustments and cash reconciliation.	\$780.00	1.00 \$780.00
11/22/2010	James Jeffrey Horgan	Director	1110H0525: Review TD Bank requests for new account information and meet with M. Abate (UBI).	\$530.00	1.80 \$954.00
11/22/2010	James Jeffrey Horgan	Director	1110H0526: Meet with D. Brown (UBI) on status of selected versus transferred employees and timing for changes in payroll from UBI to New Ashley.	\$530.00	0.90 \$477.00
11/22/2010	Perry Mandarin	Partner	1110H0527: Meet with L. Weil (UBI) and S. Strasser (GBMP) regarding post-closing adjustments and cash true-ups.	\$780.00	2.00 \$1,560.00
11/23/2010	James Jeffrey Horgan	Director	1110H0528: Review inventory control reports on inventory shrinkage and reconciliations.	\$530.00	0.90 \$477.00
11/23/2010	James Jeffrey Horgan	Director	1110H0529: Meet with C. Conil (UBI) regarding post-petition invoices, including charges for some contracts to be assumed by Buyer.	\$530.00	1.40 \$742.00
11/23/2010	James Jeffrey Horgan	Director	1110H0530: Meet with G. Elkenani (TD Bank) to address her question on bank account setup.	\$530.00	1.20 \$636.00
11/23/2010	James Jeffrey Horgan	Director	1110H0531: Meet with K. Simon (LMCO) regarding process for 503b9 claims reconciliation.	\$530.00	0.50 \$265.00
11/24/2010	James Jeffrey Horgan	Director	1110H0532: Work with E. Barbour (UBI) to revise final APA inventory reconciliation.	\$530.00	1.00 \$530.00
11/24/2010	James Jeffrey Horgan	Director	1110H0533: Review inventory worksheets and reconciliations and prepare follow-up comments for the following week.	\$530.00	1.30 \$689.00
11/29/2010	James Jeffrey Horgan	Director	1110H0534: Review and analyze inventory worksheets.	\$530.00	1.30 \$689.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
11/29/2010	James Jeffrey Horgan	Director	1110H0535: Meet with K. Simon (LMCO) and S. Feldman (UBI) on management note payouts, inventory adjustments, and cash transfer.	\$530.00	1.50	\$795.00
11/29/2010	James Jeffrey Horgan	Director	1110H0536: Meet with S. Feldman (UBI) on new proposed inventory reconciliation schedule.	\$530.00	0.60	\$318.00
11/29/2010	James Jeffrey Horgan	Director	1110H0537: Meet with L. Weil (UBI) to discuss questions on inventory reconciliation and overall reconciliation process.	\$530.00	0.80	\$424.00
11/29/2010	James Jeffrey Horgan	Director	1110H0538: Meet with S. Feldman (UBI) regarding inventory reconciliation items.	\$530.00	0.70	\$371.00
11/29/2010	James Jeffrey Horgan	Director	1110H0539: Review schedule and details of post-closing invoices slated for approval and payment.	\$530.00	0.60	\$318.00
11/30/2010	James Jeffrey Horgan	Director	1110H0540: Review inventory reports requested by K. Simon (LMCO).	\$530.00	1.00	\$530.00
11/30/2010	James Jeffrey Horgan	Director	1110H0541: Review most recent RGIS inventory sheet and update prepared by G. Bashur (UBI).	\$530.00	0.60	\$318.00
11/30/2010	James Jeffrey Horgan	Director	1110H0542: Meet with G. Bashur (UBI) to discuss inventory reconciliation report.	\$530.00	0.40	\$212.00
11/30/2010	James Jeffrey Horgan	Director	1110H0543: Meet with J. Perone (New Ashley) to provide update on remaining PwC wind-down tasks.	\$530.00	0.70	\$371.00
11/30/2010	James Jeffrey Horgan	Director	1110H0544: Review updated analysis of post-closing UBI disbursements and allocations of costs between UBI and New Ashley.	\$530.00	1.70	\$901.00
11/30/2010	James Jeffrey Horgan	Director	1110H0545: Meet with C. Conil (UBI) to review computation of splits between post-petition and post-closing cost allocations for check requests.	\$530.00	1.20	\$636.00
Subtotal - Hours and Compensation for 363 and Asset Purchase Agreement Discussions and Analysis				327.90	173,852.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

For the Period September 21, 2010 through November 30, 2010						
Date	Name	Position	Description	Rate	Hours	Compensation
DIP Financing, Weekly Cash Flows and Wind-Down Budget Related Matters and Analysis						
9/21/2010	James Jeffrey Horgan	Director	1110H0546: Meet with J. Becker (Bank of America) on weekly cash flow projections for DIP financing loan.	\$530.00	0.40	\$212.00
9/21/2010	James Jeffrey Horgan	Director	1110H0547: Review deliverables for closing of Bank of America DIP loan.	\$530.00	1.20	\$636.00
9/21/2010	James Jeffrey Horgan	Director	1110H0548: Meet with R. Pyontek (UBI) and G. Bashur (UBI) regarding deliverables for DIP loan.	\$530.00	0.70	\$371.00
9/21/2010	Perry Mandarino	Partner	1110H0549: Review and analyze 13 week cash flow forecast.	\$780.00	1.20	\$936.00
9/21/2010	Perry Mandarino	Partner	1110H0550: Meet with M. Collins (RLF) regarding DIP financing and bidding procedures.	\$780.00	1.00	\$780.00
9/21/2010	Perry Mandarino	Partner	1110H0551: Meet with L. Weil (UBI) regarding DIP financing.	\$780.00	0.70	\$546.00
9/21/2010	Perry Mandarino	Partner	1110H0552: Meet with S. Feldman (UBI) regarding DIP financing.	\$780.00	0.90	\$702.00
9/21/2010	Perry Mandarino	Partner	1110H0553: Review and analyze financing needs.	\$780.00	1.20	\$936.00
9/22/2010	Adam Rosen	Manager	1110H0554: Review and analyze 13 week cash flow forecast.	\$450.00	1.30	\$585.00
9/22/2010	Perry Mandarino	Partner	1110H0555: Meet with secured lender regarding DIP financing.	\$780.00	0.50	\$390.00
9/23/2010	James Jeffrey Horgan	Director	1110H0556: Meet with M. Collins (RLF) and M. Abate (UBI) to discuss Bank of America borrowing base certification and computations.	\$530.00	0.20	\$106.00
9/23/2010	Perry Mandarino	Partner	1110H0557: Meet with GBMP regarding DIP financing and cash flow projections.	\$780.00	1.60	\$1,248.00
9/27/2010	Adam Rosen	Manager	1110H0558: Meet with J. Horgan (PwC) to discuss monthly cash flow projection model.	\$450.00	0.50	\$225.00
9/27/2010	James Jeffrey Horgan	Director	1110H0559: Meet with A. Rosen (PwC) on monthly cash flow projection model.	\$530.00	0.50	\$265.00

URBAN BRANDS, INC., et al.

PricewaterhouseCoopers LLP - Financial Advisor

Details of Hours and Compensation by Project and Date - Hourly Professional Services

For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
9/27/2010	James Jeffrey Horgan	Director	1110H0560: Meet with L. Weil (UBI) to discuss recent meeting with interested parties and provide update on cash flow model.	\$530.00	0.30	\$159.00
9/27/2010	James Jeffrey Horgan	Director	1110H0561: Provide update to S. Feldman (UBI) on cash flow projection model and assumptions and discuss cure costs and merchandising assumptions.	\$530.00	0.40	\$212.00
9/28/2010	Adam Rosen	Manager	1110H0562: Review revisions to monthly cash flow model with J. Horgan (PwC).	\$450.00	1.50	\$675.00
9/28/2010	James Jeffrey Horgan	Director	1110H0563: Work with A. Rosen (PwC) on monthly cash flow model.	\$530.00	1.50	\$795.00
9/28/2010	James Jeffrey Horgan	Director	1110H0564: Review monthly cash flow model and prepare comments for A. Rosen and G. Bashur (both PwC).	\$530.00	0.90	\$477.00
9/28/2010	James Jeffrey Horgan	Director	1110H0565: Meet with S. Feldman (UBI) regarding actual weekly cash receipts and disbursement versus budget.	\$530.00	0.60	\$318.00
9/28/2010	Perry Mandarino	Partner	1110H0566: Review and analyze weekly cash flow report and variance analysis.	\$780.00	0.40	\$312.00
9/28/2010	Perry Mandarino	Partner	1110H0567: Meet with S. Feldman (UBI) regarding weekly cash flow report and variance analysis.	\$780.00	0.70	\$546.00
10/4/2010	Perry Mandarino	Partner	1110H0568: Meet with GBMP regarding DIP financing and store assumptions.	\$780.00	1.20	\$936.00
10/7/2010	Stuart F Cubbon Jr	Senior Associate	1110H0569: Obtain and post weekly cash flow variance report.	\$340.00	0.30	\$102.00
10/8/2010	Perry Mandarino	Partner	1110H0570: Meet with L. Weil (UBI) regarding DIP financing.	\$780.00	0.50	\$390.00
10/11/2010	James Jeffrey Horgan	Director	1110H0571: Meet with L. Weil (UBI), P. Mandarino (PwC), and S. Feldman (UBI) regarding 13 week cash flow projections.	\$530.00	0.50	\$265.00

URBAN BRANDS, INC., et al.

PricewaterhouseCoopers LLP - Financial Advisor

Details of Hours and Compensation by Project and Date - Hourly Professional Services

For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
10/11/2010	Perry Mandarinino	Partner	1110H0572: Meet with L. Weil (UBI), J. Horgan (PwC) and S. Feldman (UBI) regarding 13 week cash flow projections.	\$780.00	0.50	\$390.00
10/11/2010	Igor Vladislavovich Belov	Director	1110H0573: Review 13 week cash flow.	\$530.00	0.70	\$371.00
10/11/2010	James Jeffrey Horgan	Director	1110H0574: Meet with S. Feldman and M. Abate (both UBI) regarding DIP financing and cash flows.	\$530.00	0.70	\$371.00
10/11/2010	James Jeffrey Horgan	Director	1110H0575: Meet with S. Lapoff (UBI) to update 13 week cash flow projections.	\$530.00	1.70	\$901.00
10/11/2010	Perry Mandarinino	Partner	1110H0576: Meet with S. Feldman and M. Abate (UBI) regarding DIP financing and cash flows.	\$780.00	0.90	\$702.00
10/11/2010	Perry Mandarinino	Partner	1110H0577: Meet with L. Weil (UBI) regarding DIP financing.	\$780.00	1.20	\$936.00
10/11/2010	David Ihn	Senior Associate	1110H0578: Update DIP budget analysis for committee presentation.	\$340.00	2.20	\$748.00
10/12/2010	Adam Rosen	Manager	1110H0579: Review and analyze weekly cash flows and availability.	\$450.00	1.20	\$540.00
10/13/2010	James Jeffrey Horgan	Director	1110H0580: Meet with S. Feldman and G. Bashur (both UBI) on changes in DIP budget.	\$530.00	0.80	\$424.00
10/13/2010	James Jeffrey Horgan	Director	1110H0581: Meet with S. Feldman (UBI) regarding DIP financing projections.	\$530.00	0.40	\$212.00
10/13/2010	James Jeffrey Horgan	Director	1110H0582: Meet with R. Friedman (Silverman) regarding DIP financing.	\$530.00	0.20	\$106.00
10/15/2010	Perry Mandarinino	Partner	1110H0583: Meet with GBMP regarding DIP financing.	\$780.00	0.90	\$702.00
10/18/2010	James Jeffrey Horgan	Director	1110H0584: Meet with S. Lapoff (UBI) on updated weekly financing projections.	\$530.00	0.80	\$424.00
10/18/2010	Perry Mandarinino	Partner	1110H0585: Meet with L. Weil (UBI) and S. Feldman (UBI) regarding DIP financing and sales process.	\$780.00	0.80	\$624.00

URBAN BRANDS, INC., et al.

PricewaterhouseCoopers LLP - Financial Advisor

Details of Hours and Compensation by Project and Date - Hourly Professional Services

For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
10/20/2010	Igor Vladislavovich Belov	Director	1110H0586: Review current DIP budget for bid comparison modeling purposes.	\$530.00	1.10	\$583.00
10/20/2010	James Jeffrey Horgan	Director	1110H0587: Meet with S. Feldman (UBI) on revised DIP financing projections with reduced spending and lower borrowings.	\$530.00	0.30	\$159.00
10/20/2010	James Jeffrey Horgan	Director	1110H0588: Meet with G. Bashur (UBI) regarding updated DIP financing projections.	\$530.00	1.40	\$742.00
10/20/2010	James Jeffrey Horgan	Director	1110H0589: Review updated DIP financing projections with new assumptions from S. Feldman and M. Abate (both UBI).	\$530.00	0.50	\$265.00
10/21/2010	Adam Rosen	Manager	1110H0590: Prepare draft of initial wind-down budget and costs.	\$450.00	0.90	\$405.00
10/21/2010	Igor Vladislavovich Belov	Director	1110H0591: Review updated DIP budget for bid comparison model purposes.	\$530.00	0.60	\$318.00
10/21/2010	James Jeffrey Horgan	Director	1110H0592: Meet with G. Bashur (UBI) on updated weekly DIP cash flow projections.	\$530.00	0.50	\$265.00
10/21/2010	James Jeffrey Horgan	Director	1110H0593: Review updated weekly projected financial cash flow model prepared by G. Bashur (UBI).	\$530.00	1.60	\$848.00
10/21/2010	Perry Mandarin	Partner	1110H0594: Review draft of initial wind-down budget and costs.	\$780.00	0.50	\$390.00
Subtotal - Hours and Compensation for DIP Financing, Weekly Cash Flows and Wind-Down Budget Related Matters and Analysis				41.10	\$24,551.00	
Correspondence, Meetings and Discussions with UCC						
10/1/2010	Adam Rosen	Manager	1110H0595: Meet with P. Mandarino (PwC) regarding Unsecured Creditors Committee presentation.	\$450.00	0.40	\$180.00
10/1/2010	Perry Mandarin	Partner	1110H0596: Meet with A. Rosen (PwC) regarding Unsecured Creditors Committee presentation.	\$780.00	0.40	\$312.00

URBAN BRANDS, INC., et al.

PricewaterhouseCoopers LLP - Financial Advisor

Details of Hours and Compensation by Project and Date - Hourly Professional Services

For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Rate	Hours	Compensation	Total
10/4/2010	Perry Mandarinino	Partner	1110H0597: Meet with L. Gottlieb (CG) regarding bidding procedures.	\$780.00	0.50	\$390.00	
10/6/2010	Adam Rosen	Manager	1110H0598: Discuss "stalking horse" bid as well as business and initial committee requests with K. Simon (LMCO).	\$450.00	1.00	\$450.00	
10/6/2010	James Jeffrey Horgan	Director	1110H0599: Meet with K. Simon (LMCO) regarding "stalking horse" bid and initial Committee requests.	\$530.00	1.30	\$689.00	
10/6/2010	James Jeffrey Horgan	Director	1110H0600: Prepare financial information requested by the creditors' committee.	\$530.00	1.20	\$636.00	
10/6/2010	Perry Mandarinino	Partner	1110H0601: Meet with K. Simon (LMCO) regarding "stalking horse" bid and initial committee requests.	\$780.00	1.70	\$1,326.00	
10/7/2010	David Ihn	Senior Associate	1110H0602: Create committee presentation.	\$340.00	3.60	\$1,224.00	
10/8/2010	David Ihn	Senior Associate	1110H0603: Follow up with client contacts and compile information for Unsecured Creditors Committee request list.	\$340.00	1.80	\$612.00	
10/8/2010	James Jeffrey Horgan	Director	1110H0604: Meet with S. Feldman (UBI) and K. Simon (LMCO) regarding cash flows and purchase price adjustments.	\$530.00	2.40	\$1,272.00	
10/11/2010	Adam Rosen	Manager	1110H0605: Prepare Unsecured Creditors Committee presentation regarding operating results and sales process.	\$450.00	3.10	\$1,395.00	
10/11/2010	David Ihn	Senior Associate	1110H0606: Prepare for committee presentation.	\$340.00	1.80	\$612.00	
10/11/2010	Stuart F Cubbon Jr	Senior Associate	1110H0607: Prepare for Unsecured Creditors Committee presentation.	\$340.00	0.70	\$238.00	
10/12/2010	Adam Rosen	Manager	1110H0608: Finalize Unsecured Creditors Committee presentation.	\$450.00	3.20	\$1,440.00	
10/12/2010	Adam Rosen	Manager	1110H0609: Prepare for and attend meeting with the Unsecured Creditors Committee.	\$450.00	2.00	\$900.00	
10/12/2010	James Jeffrey Horgan	Director	1110H0610: Meet with G. Bashur (UBI) on creditors' committee open questions and new projections.	\$530.00	0.80	\$424.00	

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

Date	Name	Position	Description	Total		
				Rate	Hours	Compensation
10/12/2010	James Jeffrey Horgan	Director	1110H0611: Meet with K. Donovan (UBI) on committee questions regarding payroll.	\$530.00	0.70	\$371.00
10/18/2010	Adam Rosen	Manager	1110H0612: Prepare for and have discussion with K. Simon (LMCO) regarding buyers log.	\$450.00	1.20	\$540.00
10/18/2010	Perry Mandarino	Partner	1110H0613: Meet with K. Simon (LMCO) regarding buyers log.	\$780.00	0.50	\$390.00
10/20/2010	Adam Rosen	Manager	1110H0614: Prepare for and have discussion with K. Simon (LMCO) regarding cash flows and open items.	\$450.00	1.60	\$720.00
10/20/2010	Igor Vladislavovich Belov	Director	1110H0615: Prepare for and participate in call with K. Simon (LMCO) to discuss buyers log, cash flows, and open items.	\$530.00	0.70	\$371.00
10/20/2010	Perry Mandarino	Partner	1110H0616: Meet with K. Simon (LMCO) regarding buyers log and cash flows.	\$780.00	2.50	\$1,950.00
10/21/2010	Igor Vladislavovich Belov	Director	1110H0617: Review correspondence from Unsecured Creditors Committee professional regarding auction points.	\$530.00	1.40	\$742.00
10/23/2010	Adam Rosen	Manager	1110H0618: Prepare for and have discussion with K. Simon (LMCO) regarding auction model.	\$450.00	1.70	\$765.00
10/23/2010	Igor Vladislavovich Belov	Director	1110H0619: Prepare for and participate in call with K. Simon (LMCO) to discuss auction model.	\$530.00	1.60	\$848.00
10/24/2010	Perry Mandarino	Partner	1110H0620: Meet with K. Simon (LMCO) to discuss auction model.	\$780.00	2.60	\$2,028.00
10/29/2010	James Jeffrey Horgan	Director	1110H0621: Meets with K. Simon (Loughlin) regarding closing schedules and physical inventory.	\$530.00	1.40	\$742.00
11/1/2010	James Jeffrey Horgan	Director	1110H0622: Meet with J. Klemas (UBI) to obtain update on his preparation of the September monthly operating report.	\$530.00	0.70	\$371.00
11/1/2010	James Jeffrey Horgan	Director	1110H0623: Review updated schedule with UST September monthly operating report.	\$530.00	2.70	\$1,431.00

URBAN BRANDS, INC., et al.
PricewaterhouseCoopers LLP - Financial Advisor
Details of Hours and Compensation by Project and Date - Hourly Professional Services
For the Period September 21, 2010 through November 30, 2010

			Total	
Date	Name	Position	Description	
Date	Name	Position	Description	Rate Hours Compensation
11/3/2010	James Jeffrey Horgan	Director	1110H0624: Review monthly operating report prepared by J. Klemas (UBI) and reconcile to other reports.	\$530.00 1.30 \$689.00
11/3/2010	James Jeffrey Horgan	Director	1110H0625: Meet with G. Bashur (UBI) and M. Abate (UBI) on monthly operating report and questions.	\$530.00 1.40 \$742.00
11/3/2010	James Jeffrey Horgan	Director	1110H0626: Meet with M. Abate (UBI) to discuss UST monthly operating report.	\$530.00 1.20 \$636.00
11/9/2010	Adam Rosen	Manager	1110H0627: Discuss creditor recovery analysis with Unsecured Creditors Committee advisors.	\$450.00 0.50 \$225.00
11/9/2010	Igor Vladislavovich Belov	Director	1110H0628: Prepare for and participate in call with Unsecured Creditors Committee advisors to discuss creditor recovery analysis.	\$530.00 0.70 \$371.00
11/16/2010	James Jeffrey Horgan	Director	1110H0629: Prepare memorandum to S. Feldman (UBI) and P. Mandarin (PWC) on open estate wind-down issues.	\$530.00 2.10 \$1,113.00
11/18/2010	James Jeffrey Horgan	Director	1110H0630: Meet with M. Collins (RLF) to discuss wind-down task list.	\$530.00 0.30 \$159.00
11/19/2010	James Jeffrey Horgan	Director	1110H0631: Review CIT vendor pre-petition account payables.	\$530.00 0.50 \$265.00
11/23/2010	James Jeffrey Horgan	Director	1110H0632: Meet with M. Abate (UBI) regarding questions and request for update on 503b9 reconciliation process.	\$530.00 1.50 \$795.00
Subtotal - Hours and Compensation for Correspondence, Meetings and Discussions with UCC				54.70 \$28,364.00

Calls and Meetings with Prospective Investors

9/21/2010	Adam Rosen	Manager	1110H0633: Discuss sales process and bidding procedures with prospective investors.	\$450.00 2.40 \$1,080.00
9/22/2010	Adam Rosen	Manager	1110H0634: Discuss sales process and bidding procedures with prospective investors.	\$450.00 2.50 \$1,125.00
9/22/2010	Perry Mandarin	Partner	1110H0635: Review and analyze latest buyers log.	\$780.00 0.50 \$390.00