

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
UBI Liquidating Corp., <u>et al.</u> , <sup>1</sup>	)	Case No. 10-13005 (KJC)
	)	
Debtors.	)	Jointly Administered
	)	Re: Docket Nos. 471, 613, 619, 644, 645, & 646
	)	Hearing Date: February 16, 2011 at 3:00 p.m. (EST)

**OMNIBUS NOTICE OF HEARING FOR FIRST INTERIM FEE  
APPLICATION REQUESTS FOR THE PERIOD FROM  
SEPTEMBER 21, 2010 THROUGH NOVEMBER 30, 2010**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “Debtors”), the Official Committee of Unsecured Creditors (the “Creditors’ Committee”), and Alan Chapell, the Consumer Privacy Ombudsman have previously filed the following interim fee applications (each an “Interim Fee Application,” and collectively, the “Interim Fee Applications”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the “Bankruptcy Court”):

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<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors’ corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

- First Application of Alan Chapell, Consumer Privacy Ombudsman, Appointed Pursuant to Section 322 of the Bankruptcy Code for Approval and Allowance of Compensation for Services Rendered During the Period from October 13, 2010 through and Including November 1, 2010 [Docket No. 471 - filed November 8, 2010]
- Notice of First Interim Fee Application of PricewaterhouseCoopers LLP for the Period from September 21, 2010 through November 30, 2010 [Docket No. 613 - filed December 28, 2010]
- Notice of First Interim Fee Application of Richards, Layton & Finger, P.A. for the Period from September 21, 2010 through November 30, 2010 [Docket No. 619 - filed December 30, 2010]
- First Interim Fee Application of Cooley LLP, Counsel for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period of October 1, 2010 through November 30, 2010 [Docket No. 644 - filed January 6, 2011]
- First Interim Fee Application of Loughlin Meghji + Company, Inc., Financial Advisors to the Official Committee of Unsecured Creditors, for the Period of October 5, 2010 through November 30, 2010 [Docket No. 645 - filed January 6, 2011]
- First Interim Fee Application of Ballard Spahr LLP, Co-Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period of October 1, 2010 through November 30, 2010 [Docket No. 646 - filed January 6, 2011].

PLEASE TAKE FURTHER NOTICE that, except as noted in any of the Interim Fee Applications, each Interim Fee Application seeks approval of the holdback fees for services rendered to the Debtors, the Creditors' Committee, or as Consumer Privacy Ombudsman for the period that includes September 21, 2010 through November 30, 2010 (the "Interim Period"). Each Interim Fee Application relates to monthly fee applications filed by each of the professionals during the Interim Period.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Interim Fee Applications and any responses thereto will be held on **February 16, 2011 at 3:00 p.m. (Eastern Standard Time)** before The Honorable Kevin J. Carey at the United States Bankruptcy

Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 5,  
Wilmington, Delaware 19801.

Dated: January 12, 2011  
Wilmington, Delaware

Respectfully submitted,



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