

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

-----X  
IN RE:

UBI LIQUIDATING CORP.  
f/k/a URBAN BRANDS, INC.

Debtor.  
-----X

Case No.: 10-13005 (KJC)

Chapter 11

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RECLAMATION CLAIM OF ULTIMATE FINANCIAL SOLUTIONS, LLC ON BEHALF OF  
FACTORED CLIENTS

1. On September 21, 2010, Ultimate Financial Solutions, LLC ("Ultimate") timely served on the Debtor notices of reclamation ("Reclamation Notices") on behalf of its Factored Clients in the aggregate sum of \$336,001.75.
2. Copies of the Reclamation Notices are attached hereto as Exhibit "A".
3. By reason of the foregoing, Ultimate has a valid reclamation claim as set forth herein.

ULTIMATE FINANCIAL SOLUTIONS, LLC

By: 

STEVE TURKISH  
450 Seventh Avenue  
New York, New York 10123

# EXHIBIT A

Tel: 212-730-5408  
Fax: 212-730-5792

**Ultimate Financial Solutions LLC**  
**Ultimate Factoring Services**  
450 Seventh Avenue, Suite #1408  
New York, NY 10123

September 21, 2010

Mr. Michael Abate

100 Metro Way  
Secaucus, NJ 07094

Dear Mr. Abate:

**RECLAMATION NOTICE**

Ultimate Financial Solutions LLC, for itself and on behalf of its factored client(s), pursuant to applicable law, including Article 2-702 of the Uniform Commercial Code and/or Section 546(c) of the United States Bankruptcy Code, hereby exercises its right and that of its client(s) to demand the return and reclamation of all goods delivered to you by any client of Ultimate Financial Solutions LLC within the 45 day period immediately preceding 9/21/10, including specifically, but without limitation, the following goods:

Description	Invoice Date	Invoice Number	Invoice Amount
Invoice	08/24/10	200028	\$277.50
Invoice	08/24/10	200029	\$527.25
Invoice	08/24/10	200030	\$55,888.50
Invoice	08/24/10	200031	\$758.50
Invoice	08/24/10	200032	\$297.25
Invoice	08/27/10	200033	\$1,082.25
Invoice	09/15/10	200048	\$59,015.00
Invoice	09/15/10	200052	\$91,908.00

**ULTIMATE FINANCIAL SOLUTIONS LLC**  
**ULTIMATE FACTORING SERVICES**

  
Stanley G. Palma  
President/Managing Member

cc: Mark Forchheimer, Vice President  
The CIT Group/Commercial Services, Inc.  
11 West 42nd Street  
New York, NY 10036

Gilbert Lazarus, Esq.  
Lazarus & Lazarus, P.C.  
240 Madison Avenue  
New York, NY 10016

Mark D. Collins, Esq.  
Richards Layton & Finger  
One Rodney Square  
20 North King Street  
Wilmington, Delaware 19801  
Case #10-13005-PJW

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**Client: Fresh of LA, Inc.**

Description	Invoice Date	Invoice Number	Invoice Amount
Invoice	08/05/10	2619	\$17,797.50
Invoice	08/13/10	2632	\$39,091.50

**ULTIMATE FINANCIAL SOLUTIONS LLC**  
**ULTIMATE FACTORING SERVICES**

  
Stanley Officina  
President/Managing Member

By Federal Express (TRK#7939 3354 1198)

cc: Mark Forchheimer, Vice President  
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Wilmington, Delaware 19801  
Case #10-13005-PJW

Tel: 212-730-5408  
Fax: 212-730-5782

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**Ultimate Factoring Services**  
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September 21, 2010

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[REDACTED]  
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Description	Invoice Date	Invoice Number	Invoice Amount
Invoice	07/29/10	213252	\$129.00
Invoice	07/29/10	213253	\$127.20
Invoice	08/10/10	2253	\$34,852.80
Invoice	08/10/10	2254	\$645.00
Invoice	08/10/10	2255	\$33,604.50

**ULTIMATE FINANCIAL SOLUTIONS LLC**  
**ULTIMATE FACTORING SERVICES**

  
Stanley C. Medina  
President/Managing Member

[REDACTED]  
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## **ADDENDUM**

Because of uncertainty regarding which entity purchased and received the goods, and to ensure it has filed a claim against the entity which purchased and received the goods, Ultimate Financial Solutions, LLC has filed a proof of claim in each of the following cases:

UBI Liquidating Corp. f/k/a Urban Brands, Inc.	(Case No.: 10-13005)
ASL Liquidating Corp. f/k/a Ashley Stewart, Ltd.	(Case No.: 10-13027)
Ashley Stewart Apparel Corporation	(Case No.: 10-13057)
Ashley Stewart Clothing Company, Inc.	(Case No.: 10-13016)

Ultimate Financial Solutions, LLC does not seek a recovery greater than \$56,889.00.

The filing of these proof(s) of claim is not a waiver of any reclamation right Ultimate Financial Solutions, LLC has asserted.