

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
UBI Liquidating Corp., <i>et al.</i> , <sup>1</sup>	:	Case No. 10-13005 (KJC)
	:	Jointly Administered
	:	
Debtors.	:	Related to Docket No. 614

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**CERTIFICATE OF NO OBJECTION TO SECOND MONTHLY APPLICATION OF  
COOLEY LLP, LEAD COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD NOVEMBER 1, 2010 THROUGH NOVEMBER 30, 2010**

1. On December 29, 2010, the Official Committee of Unsecured Creditors, (the “Committee”), by and through its undersigned counsel, filed the Second Monthly Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period November 1, 2010 through November 30, 2010 (the “Application”).

2. The notice to the Application set a deadline of January 18, 2011 at 4:00 p.m. (Eastern) (the “Objection Deadline”) for receipt of objections to the Application.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809) Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors’ corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

3. As of the date hereof, the undersigned certifies that, she has received no formal answers, objections or other responsive pleadings to the Application, and that she has reviewed the Court's docket in these Chapter 11 cases and no answer, objection or other responsive pleading to the Application appears thereon.

4. Accordingly, pursuant to the Order Granting Motion of the Debtors for an Administrative Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals, entered on October 13, 2010 (D.I. 192), the Debtors are authorized to pay eighty percent (80%) of the total fees and one hundred percent (100%) of the expenses requested in the Application in the amounts set forth below:

<b>(1) Total Fees Requested</b>	<b>(2) Total Expenses Requested</b>	<b>(3) 80% of Requested Fees</b>	<b>Total Debtors are Authorized to Pay [(2) +(3)]</b>
\$37,569.00	\$4,636.15	\$30,055.20	\$34,691.35

Dated: January 20, 2011  
Wilmington, Delaware

Respectfully submitted:



Tobey M. Daluz, Esq. (No. 3939)  
Leslie C. Heilman, Esq. (No. 4716)  
BALLARD SPAHR LLP  
919 N. Market Street, 11th Floor  
Wilmington, DE 19801  
Telephone: (302) 252-4465  
Facsimile: (302) 252-4466  
E-mail: daluzt@ballardspahr.com  
heilmanl@ballardspahr.com

*Delaware Counsel to the Official Committee of Unsecured Creditors of UBI Liquidating Corp.*