

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: ) Chapter 11  
)  
UBI Liquidating Corp., et al.<sup>1</sup> ) Case No. 10-13005 (KJC)  
)  
Debtors. ) Jointly Administered  
)

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**AFFIDAVIT OF SERVICE RE:**

Docket No. 678 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF ILLINOIS, INC. AND REALTY AMERICA GROUP C/O MID-AMERICA ASSET MANAGEMENT, INC. TO NEW ASHLEY STEWART INC. [Re: Store 137] [Re: Docket Nos. 626 and 677]  
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<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Docket No. 679 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF PENNSYLVANIA, INC. AND BLDG-ICS OLNEY LLC, C/O JEFFREY MANAGEMENT CORP., TO NEW ASHLEY STEWART INC. [Re: Store 170] [Re: Docket Nos. 627 and 677]

Docket No. 680 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF GEORGIA, INC. AND MACON MALL, LLC TO NEW ASHLEY STEWART INC. [Re: Store 171] [Re: Docket Nos. 628 and 677]

Docket No. 681 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF MICHIGAN, INC. AND RAMCO FAIRLANE, LLC TO NEW ASHLEY STEWART INC. [Re: Store 187] [Re: Docket Nos. 629 and 677]

Docket No. 682 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF MARYLAND, INC. AND WAVERLY COMMONS, LLC TO NEW ASHLEY STEWART [Re: Store 217] [Re: Docket Nos. 630 and 677]

Docket No. 683 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN MARIANNE USPR. INC. AND SURREY FONDREN INVESTORS, LLC TO NEW ASHLEY STEWART INC. [Re: Store 233] [Re: Docket Nos. 631 and 677]

Docket No. 684 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF NEW JERSEY, INC. AND LEVIN MANAGEMENT CORPORATION TO NEW ASHLEY STEWART INC. [Re: Store 241] [Re: Docket Nos. 632 and 677]  
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Docket No. 685 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF NEW YORK, INC. AND 216-220 WEST 125<sup>TH</sup> ST LLC TO NEW ASHLEY STEWART INC. [Re: Store 248] [Re: Docket Nos. 633 and 677]

Docket No. 686 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF MARYLAND, INC. AND GB MALL LIMITED PARTNERSHIP C/O QUANTUM COMPANIES TO NEW ASHLEY STEWART INC. [Re: Store 289] [Re: Docket Nos. 634 and 677]

Docket No. 687 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF NEW JERSEY, INC AND JERSEY GARDENS C/O GLIMCHER PROPERTIES TO NEW ASHLEY STEWART INC. [Re: Store 388] [Re: Docket Nos. 635 and 677]

Docket No. 688 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF NORTH CAROLINA, INC. AND WILKINSON CROSSING, LLC TO NEW ASHLEY STEWART [Re: Store 395] [Re: Docket Nos. 636 and 677]

Docket No. 689 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF MISSOURI, INC. AND LINDELL MARKETPLACE L.P. TO NEW ASHLEY STEWART INC. [Re: Store 190] [Re: Docket Nos. 637 and 677]

Docket No. 690 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF MICHIGAN, INC. AND LINCOLN SHIPPING CENTER TO NEW ASHLEY STEWART INC. [Re: Store 180] [Re: Docket Nos. 638 and 677]

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Docket No. 691 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF MICHIGAN, INC. AND BELMONT SHOPPING CENTER LIMITED PARTNERSHIP TO NEW ASHLEY STEWART INC. [Re: Store 205] [Re: Docket Nos. 639 and 677]

Docket No. 692 ORDER, PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES 2002, 6004 AND 6006, APPROVING THE ASSUMPTION AND ASSIGNMENT OF LEASE BETWEEN LARGE APPAREL OF NEW YORK, INC. AND GREECE RIDGE, LLC TO NEW ASHLEY STEWART INC. [Re: Store 367] [Re: Docket Nos. 640 and 677]

I, James H. Myers, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 444 North Nash Street, El Segundo, California 90245.

2. On January 20, 2011, at the direction of Richards, Layton & Finger, P.A., counsel for the Debtors and Debtors-in-Possession, the above referenced documents were served on the parties listed in Exhibits A through P via the mode of service indicated thereon:

Exhibit A The Assumption Notice Group Address List regarding Docket Nos. 678 through 692

Exhibit B Affected Party Address List regarding Docket No. 678

Exhibit C Affected Parties Address List regarding Docket No. 679

Exhibit D Affected Parties Address List regarding Docket No. 680

Exhibit E Affected Party Address List regarding Docket No. 681

Exhibit F Affected Party Address List regarding Docket No. 682

Exhibit G Affected Party Address List regarding Docket No. 683

- Exhibit H Affected Parties Address List regarding Docket No. 684
- Exhibit I Affected Party Address List regarding Docket No. 685
- Exhibit J Affected Party Address List regarding Docket No. 686
- Exhibit K Affected Parties Address List regarding Docket No. 687
- Exhibit L Affected Party Address List regarding Docket No. 688
- Exhibit M Affected Party Address List regarding Docket No. 689
- Exhibit N Affected Parties Address List regarding Docket No. 690
- Exhibit O Affected Party Address List regarding Docket No. 691
- Exhibit P Affected Parties Address List regarding Docket No. 692

Dated: January 21, 2011  
 El Segundo, California

  
 James H. Myers

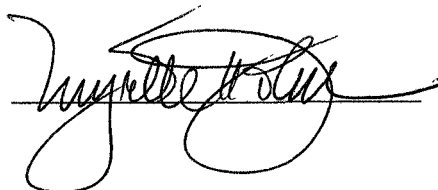
State of California        )  
   )  
 County of Los Angeles    )

On January 21, 2011 before me, Myrtle H. John, a Notary Public, personally appeared James H. Myers, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.





## **EXHIBIT A**

# Urban Brands

Total number of parties: 34

## Exhibit A - Urban Brands

<b>Svc Lst</b>	<b>Name and Address of Served Party</b>	<b>Mode of Service</b>
42197	ASHBY & GEDDES, P.A., ATTN: WILLIAM BOWDEN, (RE: GB MERCHANT, NEW ASHLEY STEWART), 500 DELAWARE AVENUE, 8TH FL, P.O. BOX 1150, WILMINGTON, DE, 19899	US Mail (1st Class)
42197	BALLARD SPAHR LLP, TOBEY M DALUZ / LESLIE C HEILMAN, (RE: COUNSEL TO UCC), 919 N MARKET STREET, 12TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
42197	COOLEY LLP, L GOTTLIEB / C HERSHCOPF / M KLEIN, (RE: COUNSEL TO UCC), THE GRACE BUILDING, 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7798	US Mail (1st Class)
42197	CURTIS MALLET-PREVOST COLT & MOSLE, TIMOTHY A. BARNES, ESQ., (RE: GB MERCHANT, NEW ASHLEY STEWART), 101 PARK AVENUE, NEW YORK, NY, 10178-0061	US Mail (1st Class)
42197	CURTIS MALLET-PREVOST COLT & MOSLE, VERONIQUE ANNE HODEAU, ESQ., (RE: GORDON BROTHERS), 101 PARK AVENUE, NEW YORK, NY, 10178-0061	US Mail (1st Class)
42197	CURTIS MALLET-PREVOST COLT & MOSLEY, LAWRENCE GOODMAN, (RE: GB MERCHANT, NEW ASHLEY STEWART), 101 PARK AVENUE, NEW YORK, NY, 10178-0061	US Mail (1st Class)
42197	CURTIS MALLET-PREVOST COLT & MOSLEY, STEVEN J. REISMAN, ESQ., (RE: GB MERCHANT & NEW ASHLEY STEWART), 101 PARK AVENUE, NEW YORK, NY, 10178-0061	US Mail (1st Class)
42197	OFFICE OF THE US TRUSTEE DELAWARE, DAVID L. BUCHBINDER, ESQ., (RE: UST), 844 KING ST STE 2207, LOCKBOX 35, WILMINGTON, DE, 19801	US Mail (1st Class)

**Subtotal for this group: 8**

## **EXHIBIT B**



## Exhibit B - Urban Brands

Svc Lst	Name and Address of Served Party	Mode of Service
42198	REALTY AMERICA GROUP, AS AGENT FOR LINCOLN MALL, ONE PARKVIEW PLAZA 9TH FL, OAKBROOK TERRACE, IL, 60181	US Mail (1st Class)
<b>Subtotal for this group: 1</b>		

## **EXHIBIT C**

## Exhibit C - Urban Brands

<b>Svc Lst</b>	<b>Name and Address of Served Party</b>	<b>Mode of Service</b>
42199	BLDG-ICS OLNEY, LLC - FEIL, BLDG-ICS OLNEY LLC PO, BOX 21023 CHURCH STREET STATION, NEW YORK, NY, 10286-2023	US Mail (1st Class)
42199	ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK PC, FRED B RINGEL, (RE: BLDG-ICS OLNEY, LLC - FEIL), 875 THIRD AVNEUE, 9TH FLOOR, NEW YORK, NY, 10022	US Mail (1st Class)
<b>Subtotal for this group: 2</b>		

## **EXHIBIT D**

## Exhibit D - Urban Brands

<b>Svc Lst</b>	<b>Name and Address of Served Party</b>	<b>Mode of Service</b>
42200	HSG MACON MALL, LLC, C/O HULL STOREY GIBSON COMPANIES LLC, 1190 INTERSTATE PKWY, AUGUSTA, GA, 30909	US Mail (1st Class)
42200	MACON MALL, LLC, C/O WACHOVIA BANK, P.O. BOX 601443, CHARLOTTE, NC, 28260-1443	US Mail (1st Class)
<b>Subtotal for this group: 2</b>		

## **EXHIBIT E**

## Exhibit E - Urban Brands

**Svc Lst Name and Address of Served Party**

**Mode of Service**

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42201 RAMCO GERSHENSON, FILE #14958, COLLECTION CENTER DRIVE, CHICAGO, IL, 60693-4958

**US Mail (1st Class)**

**Subtotal for this group: 1**

## **EXHIBIT F**



## Exhibit F - Urban Brands

**Svc Lst Name and Address of Served Party**

**Mode of Service**

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42202 WAVERLY COMMONS, LLC, 48 E OLD COUNTRY RD, SUITE 203, MINEOLA, NY, 11501

**US Mail (1st Class)**

**Subtotal for this group: 1**

## **EXHIBIT G**

## Exhibit G - Urban Brands

**Svc Lst Name and Address of Served Party**

**Mode of Service**

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42203 WEINGARTEN REALTY INVESTORS, C/O NORTH FORK BANK PO BOX 3027, HICKSVILLE, NY, 11802-3027

**US Mail (1st Class)**

**Subtotal for this group: 1**

## **EXHIBIT H**

## Exhibit H - Urban Brands

<b>Svc Lst</b>	<b>Name and Address of Served Party</b>	<b>Mode of Service</b>
42204	GOULSTON & STORRS PC, (RE: LEVIN PROPERTIES), CHRISTINE D LYNCH / VANESSA V PECK, 400 ATLANTIC AVENUE, BOSTON, MA, 02110-3333	US Mail (1st Class)
42204	LEVIN PROPERTIES, PO BOX 326, PLAINFIELD, NJ, 07061	US Mail (1st Class)
<b>Subtotal for this group: 2</b>		

# **EXHIBIT I**

## Exhibit I - Urban Brands

Svc Lst	Name and Address of Served Party	Mode of Service
42205	208 WEST 125TH STREET ASSOC, LLC, C/O WHARTON REALTY 500 FIFTH AVENUE 54TH FLOOR, NEW YORK, NY, 10110	US Mail (1st Class)
<b>Subtotal for this group: 1</b>		

## **EXHIBIT J**



## Exhibit J - Urban Brands

**Svc Lst Name and Address of Served Party**

**Mode of Service**

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42206 GB MALL LIMITED PARTNERSHIP, 4912 DEL RAY AVENUE, BETHESDA, MD, 20814

**US Mail (1st Class)**

**Subtotal for this group: 1**

## **EXHIBIT K**

## Exhibit K - Urban Brands

<b>Svc Lst</b>	<b>Name and Address of Served Party</b>	<b>Mode of Service</b>
42207	JG ELIZABETH, LLC, C/O GLIMCHER PROPERTIES, LTD PARTNERSHIP, L-2056, COLUMBUS, OH, 43260	US Mail (1st Class)
42207	MONZACK MERSKY MCLAUGHLIN & BROWDER, RACHEL MERSKY, 1201 N. ORANGE STREET, SUITE 400, WILMINGTON, DE, 19801-1155	US Mail (1st Class)
<b>Subtotal for this group: 2</b>		

## **EXHIBIT L**

## Exhibit L - Urban Brands

**Svc Lst Name and Address of Served Party**

**Mode of Service**

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42208 WILKINSON CROSSING LLC - CASTO, C/O CASTO PO BOX 1450, COLUMBUS, OH, 43216

US Mail (1st Class)

**Subtotal for this group: 1**

## **EXHIBIT M**

## Exhibit M - Urban Brands

**Svc Lst Name and Address of Served Party**

**Mode of Service**

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42209 LINDELL MARKETPLACE L P, 2127 INNERBELT BUSINESS CTR DR, SUITE 200, ST LOUIS, MO, 63114

**US Mail (1st Class)**

**Subtotal for this group: 1**

## **EXHIBIT N**



## Exhibit N - Urban Brands

<b>Svc Lst</b>	<b>Name and Address of Served Party</b>	<b>Mode of Service</b>
42210	CROSS & SIMON, LLC, (RE: LINCOLN SHOPPING CENTER), JOSEPH GREY, 913 NORTH MARKET ST., 11TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
42210	CROSS & SIMON, LLC, JOSEPH GREY, 913 NORTH MARKET STREET, 11TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
42210	LINCOLN SHOPPING CENTER, 30600 TELEGRAPH ROAD, SUITE 1200, BINGHAM FARMS, MI, 48205	US Mail (1st Class)
42210	LINCOLN SHOPPING CENTER, 100 N POND DR, SUITE F, PO BOX 838, WALLED LAKE, MI, 48390-0838	US Mail (1st Class)
42210	SILVERMAN & MORRIS, PLLC, (RE: LINCOLN SHOPPING CENTER), GEOFFREY L SILVERMAN/KARIN F AVERY, 7115 ORCHARD LAKE RD , SUITE 500, WEST BLOOMFIELD, MI, 48322	US Mail (1st Class)
42210	SILVERMAN & MORRIS, PLLC, GEOFFREY L. SILVERMAN, 7115 ORCHARD LAKE RD., SUITE 500, WEST BLOOMFIELD, MI, 48322	US Mail (1st Class)
42210	SILVERMAN & MORRIS, PLLC, KARIN F. AVERY, 7115 ORCHARD LAKE RD., SUITE 500, WEST BLOOMFIELD, MI, 48322	US Mail (1st Class)

**Subtotal for this group: 7**

## **EXHIBIT O**

## Exhibit O - Urban Brands

Svc Lst	Name and Address of Served Party	Mode of Service
42211	BELMONT SHOPPING CENTER LIMITED PARTNERSHIP, C/O PETZOLD ENTERPRISES, 20630 HARPER AVENUE, SUITE 107, HARPER WOODS, MI, 48225	US Mail (1st Class)
<b>Subtotal for this group: 1</b>		

## **EXHIBIT P**

## Exhibit P - Urban Brands

**Svc Lst Name and Address of Served Party**

**Mode of Service**

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42212 GREECE RIDGE, LLC, PO BOX 8000, DEPT #981, BUFFALO, NY, 14207

**US Mail (1st Class)**

42212 GREECE RIDGE, LLC., 1265 SCOTTSVILLE ROAD, ROCHESTER, NY, 14624

**US Mail (1st Class)**

**Subtotal for this group: 2**