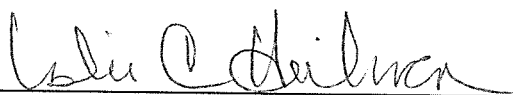


**CERTIFICATE OF SERVICE**

I, Leslie C. Heilman, Esquire, do hereby certify that, on this 31st day of January, 2011, I caused a true and correct copy of the foregoing Certificate of No Objection to First Interim Fee Application of Loughlin Meghji + Company, Inc., Financial Advisors to the Official Committee of Unsecured Creditors, for the Period October 5, 2010 through November 30, 2010, to be served on the addressees listed on the attached service list in the manner indicated.



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Leslie C. Heilman, Esq. (No. 4716)  
BALLARD SPAHR, LLP

Dated: January 31, 2011  
Wilmington, Delaware

## **SERVICE LIST**

### **VIA HAND DELIVERY**

Mark D. Collins, Esq  
Richards, Layton & Finger, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
*Counsel to the Debtors*

David Buchbinder, Esq.  
Office of the United States Trustee  
844 King Street, Suite 2207  
Lockbox #35  
Wilmington, DE 19801

### **VIA FIRST CLASS U.S. MAIL**

UBI Liquidating Corp.  
Attn: Michael Abate  
100 Metro Way  
Secaucus, NJ 07094  
*Debtors*

Lawrence C. Gottlieb, Esq  
Cathy R. Hershcopf, Esq.  
Michael A. Klein, Esq.  
The Grace Building  
Cooley LLP  
1114 Avenue of the Americas  
New York, NY 10036  
*Counsel for the Official Committee of Unsecured Creditors*