

PricewaterhouseCoopers LLP - Financial Advisor

Hours and Compensation: Summary by Project Category and Task Code

For the Period December 1, 2010 through December 31, 2010

Project Category and Task Code	Hours	Total Compensation
Restructuring Advisory Services		
363 and Asset Purchase Agreement Discussions and Analysis	10.70	\$6,799.00
Correspondence, Meetings and Discussions with UCC	25.90	\$13,727.00
Disclosure Statement, Plan of Reorganization Documents and Creditor Recoveries	36.20	\$16,566.00
Bankruptcy Reporting (e.g. SOFA and SOAL)	6.40	\$3,392.00
Tax Matters	6.00	\$3,180.00
Claims Analysis	12.80	\$6,784.00
Post-Closing Analyses for Asset Purchase Agreement	39.80	\$21,519.00
Post-Closing/Post-Petition Disbursement Review	17.10	\$9,063.00
Asset Analysis of Recovery	2.10	\$1,113.00
Subtotal - Restructuring Advisory Services	157.00	\$82,143.00
Bankruptcy Requirements and Obligations		
Monthly, Interim, and Final Fee Applications	74.80	\$19,281.50
Subtotal - Bankruptcy Requirements and Obligations	74.80	\$19,281.50
Total Hours and Compensation	231.80	\$101,424.50