

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:** ) **Chapter 11**  
)  
**UBI Liquidating Corp., et al.,<sup>1</sup>** ) **Case No. 10-13005 (KJC)**  
)  
**Debtors.** ) **Jointly Administered**  
)  
) **Re: Docket No. 676**

**CERTIFICATION OF NO OBJECTION REGARDING MOTION OF THE  
DEBTORS AND DEBTORS IN POSSESSION FOR ENTRY OF AN  
ORDER PURSUANT TO SECTION 1121 OF THE BANKRUPTCY CODE  
EXTENDING THE DEBTORS' EXCLUSIVE PERIODS IN WHICH TO  
FILE A CHAPTER 11 PLAN AND SOLICIT VOTES THEREON**

The undersigned certifies as follows:

1. On January 18, 2011, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the filed the **Motion of Debtors and Debtors in Possession for Entry of an Order Pursuant to Section 1121 of the Bankruptcy Code Extending the Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Votes Thereon** (the "Motion") with the United States Bankruptcy Court for the District of

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<sup>1</sup> The Debtors in these cases, along with the last four digits of the federal tax identification number for each of the Debtors, are UBI Liquidating Corp. (3678), 100% Girls Ltd. (4150), 100% Girls of Georgia, Inc. (4159), 100% Girls of New York, Inc. (2149), 100 Percent Girls of New Jersey, Inc. (4167), A.S. Interactive, Inc. (3472), ASL Liquidating Corp. (4541), Ashley Stewart Apparel Corporation (4049), Ashley Stewart Clothing Company, Inc. (4051), ASMCI Liquidating Corp. (4053), ASWL Liquidating Corp. (4152), ASIL 6, Inc. (3996), ASNJ 10, Inc. (4004), Carraizo Alto Apparel Corporation (4651), Church Street Retail, Inc. (5954), Kid Spot Ltd. (2585), Kidspot of Delaware, Inc. (2596), Kidspot of Illinois, Inc. (2606), Kidspot of Michigan, Inc. (2603), Kidspot of New Jersey, Inc. (2601), Kidspot of Ohio, Inc. (4705), Kidspot of Pennsylvania, Inc. (2599), Kidspot of Texas, Inc. (3809), Large Apparel of Alabama, Inc. (0624), Large Apparel of California, Inc. (2129), Large Apparel of Connecticut, Inc. (5161), Large Apparel of District of Columbia, Inc. (8613), Large Apparel of Florida, Inc. (2209), Large Apparel of Georgia, Inc. (3894), Large Apparel of Illinois, Inc. (4650), Large Apparel of Indiana, Inc. (4055), Large Apparel of Louisiana, Inc. (3790), Large Apparel of Maryland, Inc. (5158), Large Apparel of Michigan, Inc. (9420), Large Apparel of Mississippi, Inc. (5913), Large Apparel of Missouri, Inc. (2135), Large Apparel of New Jersey, Inc. (5157), Large Apparel of New York, Inc. (5956), Large Apparel of North Carolina, Inc. (8611), Large Apparel of Ohio, Inc. (3815), Large Apparel of Pennsylvania, Inc. (4057), Large Apparel of South Carolina, Inc. (2029), Large Apparel of Tennessee, Inc. (3895), Large Apparel of Texas, Inc. (3787), Large Apparel of Virginia, Inc. (2809), Large Apparel of Wisconsin, Inc. (3898), Marianne Ltd. (3940), Marianne USPR, Inc. (2193), Marianne VI, Inc. (2206), Metro Apparel of Kentucky, Inc. (7533), Metro Apparel of Massachusetts, Inc. (1367), The Essence of Body & Soul, Ltd. (4165), UACONJI Liquidating Corp. (2976), UACONYI Liquidating Corp. (4103), and UBTHC Liquidating Corp. (5909). The Debtors' corporate offices are located at 100 Metro Way, Secaucus, New Jersey 07094.

Delaware, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801 (the "Court").

2. The undersigned certifies that she has reviewed the Court's docket in the above-captioned chapter 11 cases and no answer, objection or other responsive pleading to the Motion appears thereon. Pursuant to the Notice of Motion and Hearing, responses to the Motion were to be filed and served no later than 4:00 p.m. (Eastern Standard Time) on February 2, 2011. The undersigned further certifies that neither she nor the Debtors have received any inquiries, objections or informal responses to the Motion.

WHEREFORE, the Debtors respectfully request that the proposed form of order, substantially in the form attached to the Motion and attached hereto as Exhibit A, be entered at the earliest convenience of the Court.

Dated: February 7, 2011  
Wilmington, Delaware

Respectfully submitted,



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Mark D. Collins (No. 2981)  
Michael J. Merchant (No. 3854)  
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*Attorneys for the Debtors and  
Debtors in Possession*

**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:** ) **Chapter 11**  
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**UBI Liquidating Corp., et al.,<sup>1</sup>** ) **Case No. 10-13005 (KJC)**  
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**Debtors.** ) **Jointly Administered**  
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) **Re: Docket No. 676**

**ORDER PURSUANT TO SECTION 1121 OF THE  
BANKRUPTCY CODE EXTENDING THE DEBTORS' EXCLUSIVE PERIODS  
IN WHICH TO FILE A CHAPTER 11 PLAN AND SOLICIT VOTES THEREON**

This matter coming before the Court on the *Motion of the Debtors and Debtors in Possession for Entry of an Order Pursuant to Section 1121 of the Bankruptcy Code Extending The Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Votes Thereon* (the "Motion"), filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors"); the Court having reviewed the Motion; the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A), (c) notice of this Motion having been provided to, inter

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alia, the Office of the United States Trustee for the District of Delaware, counsel for the Debtors' prepetition lenders, counsel for the Committee, and all parties entitled to notice pursuant to Fed. R. Bankr. P. was sufficient under the circumstances and no other or further notice need be provided, and (d) capitalized terms not otherwise defined herein have the meaning given to them in the Motion; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtors and their estates; and after due deliberation and sufficient cause appearing therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted.
2. The Debtors' exclusive period for filing a plan is hereby extended from January 19, 2011 through and including April 19, 2011.
3. The Debtors' exclusive period for soliciting acceptances of a plan is hereby extended from March 20, 2011 through and including June 20, 2011.
4. The entry of this Order is without prejudice to the Debtors' right to seek a further extension of their exclusive periods under 11 U.S.C. § 1121.
5. This Order is effective immediately upon entry.
6. This Court shall retain jurisdiction over all matters arising from or related to the interpretation and implementation of this Order.

Dated: February \_\_, 2011  
Wilmington, Delaware

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THE HONORABLE KEVIN J. CAREY  
UNITED STATES BANKRUPTCY JUDGE