

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	)	Chapter 11
UBI LIQUIDATING CORP., <u>et al.</u> ,	)	)	Case No. 10-13005 (KJC)
Debtors.	)	)	Jointly Administered
	)	)	Re: Docket No. 467

**CERTIFICATION OF COUNSEL REGARDING STIPULATION  
REGARDING ALLOWED ADMINISTRATIVE AND UNSECURED  
CLAIMS OF TWO-ONE-TWO NEW YORK, INC.**

The undersigned hereby certifies as follows:

1. On November 4, 2010, Two-One-Two New York, Inc. ("212") filed its *Motion for Allowance and Payment of Administrative Expense Pursuant to 11 U.S.C. § 503(b)(9)* [D.I. 467] (the "Motion") against Debtors UBI Liquidating Corp. and its affiliated debtors and debtors in possession (the "Debtors") (together with 212, the "Parties").

2. The Parties and New Ashley Stewart, Inc. ("New Ashley") engaged in negotiations that resulted in the satisfaction of 212's claim pursuant to 11 U.S.C. § 503(b)(9) and an agreement that 212 has an allowed unsecured claim of \$314,480.64 against UBI Liquidating Corp. A *Stipulation Regarding Allowed Administrative and Unsecured Claims of Two-One-Two New York, Inc.* (the "Stipulation") reflecting this agreement is attached to the proposed order (defined below) as Exhibit 1. A proposed order (the "Proposed Order") approving the Stipulation is attached hereto as Exhibit A. The Stipulation has been approved by counsel for New Ashley and counsel for the Official Committee of Unsecured Creditors as well as the Parties.

WHEREFORE the Debtors respectfully request that the Court enter the Proposed Order approving the Stipulation, attached hereto as Exhibit A, at its earliest convenience.

Dated: February 22, 2011  
Wilmington, Delaware

Respectfully submitted,



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